BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
OSEZUA EHIYAMEN
BRUCE ELFANT
VIVEK KULKARNI
ELIZABETH MONTOYA
BLANCA ZAMORA-GARCIA

# 850 EAST ANDERSON LANE and VIA VIDEOCONFERENCE

The public may hear and view this meeting while in progress online at www.traviscad.org/boardmeetings

# AGENDA REGULAR MEETING – MONDAY, NOVEMBER 6, 2023 – 11:30 AM

- 1. CALL TO ORDER
- 2. ESTABLISHMENT OF QUORUM
- 3. CITIZENS COMMUNICATION All public comment will occur at the beginning of the meeting starting at 11:30 AM.
- 4. CONSENT AGENDA These items may be acted upon by one motion. No separate discussion or vote on any of the items will be had unless requested by a Board member.
  - a. APPROVAL OF THE MINUTES OF THE AUGUST 24, 2023, REGULAR MEETING
  - b. APPROVAL OF THE MINUTES OF THE AUGUST 24, 2023, PUBLIC HEARING
  - c. SECTION 25.25B REPORT
  - d. ACCOUNTING STATEMENTS
  - e. BUDGET LINE-ITEM TRANSFERS
  - f. PERSONNEL REPORT
  - g. TAXPAYER LIAISON REPORT
- 5. REGULAR AGENDA
  - a. DISCUSSION AND POSSIBLE ACTION ON REPORT FROM TAXPAYER LIAISON SUBCOMMITTEE
  - b. DISCUSSION AND POSSIBLE ACTION ON REPORT FROM BOARD OPERATING POLICIES SUBCOMMITTEE
  - c. DISCUSSION AND POSSIBLE ACTION ON REPORT FROM CHIEF APPRAISER SEARCH SUBCOMMITTEE
  - d. DISCUSSION AND POSSIBLE ACTION ON THE NUMBER OF APPRAISAL REVIEW BOARD MEMBERS FOR 2023
  - e. DISCUSSION AND POSSIBLE ACTION ON LITIGATION AND APPEALS RELATED TO PENDING AND ANTICIPATED LAWSUITS TO INCLUDE APPROVAL OF THE FILING OF COUNTERCLAIMS BY TCAD FOR TAX YEAR 2023
  - f. DISCUSSION AND POSSIBLE ACTION REGARDING THE ATTORNEY'S FEES ORDERED TO BE PAID BY THE APPRAISAL REVIEW BOARD IN CAUSE D-1-GN-18-007116- LAKE HILLS CHURCH V. TCAD
  - g. DISCUSSION AND POSSIBLE ACTION TO ADD ITEMS TO FUTURE AGENDAS
  - h. ADJOURNMENT

THE BOARD MAY MEET IN EXECUTIVE SESSION TO DELIBERATE ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 et seq [THE TEXAS OPEN MEETING ACT] INCLUDING:

SEC. 551.071; Consultation with attorney regarding pending or contemplated litigation, settlement offers, and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State Bar of Texas.

SEC. 551.072; Deliberations regarding real property

SEC. 551.074; Personnel matters; to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of the Chief Appraiser or other public officer or employee; or to hear a complaint or charge

SEC. 551.076; Deliberations regarding security devices

The Travis Central Appraisal District is committed to compliance with the Americans with Disabilities Act. Reasonable modifications and equal access to communications will be provided upon request. Please call 512-834-9317 extension 313 for information. For a sign language interpreter, please call 48 hours prior to meeting.

### **CERTIFICATE OF POSTING**

I, Leana Mann, Deputy Chief Appraiser of the Travis Central Appraisal District, do hereby certify that on the 2nd day of November 2023, by 10 o'clock A.M. this Notice of Meeting was posted at the District's Offices, located at 850 East Anderson Lane, Austin, Texas 78752. This Notice of Meeting was posted in a place readily accessible to the general public at all times for 72 continuous hours prior to the meeting, filed with the Travis County Clerk for posting by the Clerk at the Travis County Courthouse, and posted on the District's website.

By: Luana M. Mann
Printed Name: Leana Mann
Title: Deputy Chief Appraiser

# Travis Central Appraisal District



# Board of Director's Meeting November 6, 2023 11:30 a.m.

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS TOM BUCKLE DEBORAH CARTWRIGHT OSEZUA EHIYAMEN BRUCE ELFANT VIVEK KULKARNI ELIZABETH MONTOYA BLANCA ZAMORA-GARCIA

# 850 EAST ANDERSON LANE and VIA VIDEOCONFERENCE

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### **AGENDA**

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Texas.

SEC. 551.072; Deliberations regarding real property

SEC. 551.074; Personnel matters; to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal

of the Chief Appraiser or other public officer or employee; or to hear a complaint or charge

P.O. BOX 149012

850 E ANDERSON LANE AUSTIN, TEXAS 78714-9012 WWW.TRAVISCAD.ORG (512) 834 9317

SEC. 551.076;

Deliberations regarding security devices

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By: Luana H. Mann Printed Name: Leana Mann Title: Deputy Chief Appraiser

Came to hand and posted on a Bulletin Board in the County Recording Office, Austin, Travis County, Texas on this LICA\_day of \_NOVERIL Dyana Limon-Mercado

County Clerk, Travis County, Texas

YESENIA E.

FILED AND RECORDED

OFFICIAL PUBLIC RECORDS Dypra Limon-Mercado

Dyana Limon-Mercado, County Clerk **Travis County, Texas** 

202381459

Nov 02, 2023 09:48 AM

Fee: \$3.00

**ESPINOZAY** 

# **CONSENT AGENDA**

# 4A CONSENT AGENDA

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
BRUCE ELFANT
VIVEK KULKARNI
ELIZABETH MONTOYA
DR. OSEZUA EHIYAMEN
BLANCA ZAMORA-GARCIA

# TCAD - BOARD OF DIRECTORS MINUTES OF THE AUGUST 24, 2023 MEETING

# 1. Call to order

Meeting called to order by James Valadez at 11:35 a.m. on August 24, 2023.

## 2. Establishment of Quorum

James Valadez, Chairperson	Travis County	Present
Theresa Bastian, Vice Chairperson	Austin ISD	Absent
Nicole Conley, Secretary	City of Austin	Present via Zoom
Tom Buckle	West Travis County	Present
Elizabeth Montoya	East Travis County	Present
Debbie Cartwright	Austin ISD	Present
Vivek Kulkarni	Travis County	Present
Dr. Osezua Ehiyamen	Austin ISD/City of Austin	Present
Blanca Zamora-Garcia	City of Austin	Present
Bruce Elfant	Travis Co. Tax Assessor-Collector (Non-voting)	Present

Also present were Marya Crigler, Chief Appraiser and Leana Mann, Deputy Chief Appraiser, Dustin Banks, In-house Counsel

## 3. Citizens Communication

## 4. Consent Agenda

- a. APPROVAL OF THE MINUTES OF THE April 19, 2023, MEETING
- b. TAXPAYER LIAISON REPORT
- c. SECTION 25.25B REPORT
- d. ACCOUNTING STATEMENTS
- e. BUDGET LINE-ITEM TRANSFERS
- f. PERSONNEL REPORT

MOTION: Approve the Consent Agenda APPROVED [UNANIMOUS]

MOVER: Tom Buckle SECONDER: Dr. Osezua Ehiyamen

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

# 5A. Discussion and possible action on Taxpayer Liaison Report

Members of the board heard from Betty Thompson, Taxpayer Liaison Officer

RESULT: DISCUSSED

# 5B. Discussion and possible action on Appraisal Review Board Chairman Report.

Members of the board heard from Craig Phifer, Appraisal Review Board Chairman

RESULT: DISCUSSED

# 5C. Discussion and possible action to include adoption of 2024 proposed budget.

Members of the board heard from Marya Crigler, Chief Appraise, Leana Mann, Deputy Chief Appraiser

**MOTION:** Approve the 2024 proposed budget

RESULT: APPROVED [UNANIMOUS]

MOVER: Vivek Kulkarni SECONDER: Debbie Cartwright

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

# 5D. Discussion and possible action on amendments to 2023 / 2024 Reappraisal Plan Amendments

Members of the board heard from Marya Crigler, Chief Appraiser, Leana Mann, Deputy Chief Appraiser

**MOTION:** Approve the 2023 / 2024 Reappraisal Plan

RESULT: APPROVED [UNANIMOUS]

MOVER: Dr. Osezua Ehiyamen SECONDER: Blanca Zamora-Garcia

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

**ABSENT: Theresa Bastian** 

# 5E. Discussion and possible action on selection of financial depository.

Members of the board heard from Leana Mann, Deputy Chief Appraiser

**MOTION:** Approve Wells Fargo for financial depository

RESULT: APPROVED [UNANIMOUS]

MOVER: Tom Buckle SECONDER: Vivek Kulkarni

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

# 5F. Discussion and possible action to include adoption of proposed Personnel Policy.

Members of the board heard from Marya Crigler, Chief Appraiser

**MOTION:** Approve the

RESULT: APPROVED [UNANIMOUS]

MOVER: Debbie Cartwright SECONDER: Dr. Osezua Ehiyamen

**AMENDMENT**: I move for approval of the personnel policies that have been presented today. With the exception of an amendment to the Longevity Pay provision to specifically exclude the Chief Appraiser from that provision.

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

# 5G. Discussion and possible action on Chief Appraiser Report to include 2023 Certification status and Taxpayer Outreach Programs.

Members of the board heard from Marya Crigler, Chief Appraiser

RESULT: DISCUSSED

At 12:31 PM the Board moved to executive session; TO DELIBERATE ANY MATTER AUTHORIZED BY TEXAS GOVERNMENT CODE SEC. 551.001 et sec [THE TEXAS OPEN MEETING ACT] INCLUDING:

SEC. 551.071 Consultation with attorney regarding pending or contemplated litigation, settlement offers, and matters on which the attorney has a duty to advise the Board under the Texas Disciplinary Rules of Professional Conduct of the State of Texas.

SEC. 551.074; Personnel matters; to deliberate the appointment, employment, evaluation, reassignment, duties, discipline, or dismissal of the Chief Appraiser or other public officer or employee; or to hear a complaint or charge.

**MOTION:** Begin Board of Directors Executive Session

RESULT: APPROVED [UNANIMOUS]

MOVER: Debbie Cartwright SECONDER: Blanca Zamora-Garcia

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

**ABSENT: Theresa Bastian** 

At 2:39 PM, the Board resumed the public session and returned to Item 5H.

5H. Discussion and possible action on Legislative update on SB2 to include changes to BOD duties, appointment, and election.

### RESULT: DISCUSSED IN EXECUTIVE SESSION

51. Discussion and possible action on Chief Appraiser retirement and process for hiring next Chief Appraiser.

**MOTION:** Approval of a Chief Appraiser Application that is laid out and outlines each statutory provision that describes the Chief Appraisers duties. With the exception of one section regarding being responsible for establishing procedures for equal and uniform appraisal. The words "Of Inventory" must be removed so that it applies to all property in the district.

**FRIENDLY AMENDMENT:** Add approval of job description as proposed.

MOVER: James Valadez APPROVED: Debbie Cartwright

**AMENDED MOTION:** Approval of a Chief Appraiser Application and job description that is laid out and outlines each statutory provision that describes the Chief Appraisers duties. With the exception of one section regarding being responsible for establishing procedures for equal and uniform appraisal. The words "Of Inventory" must be removed so that it applies to all property in the district.

RESULT: APPROVED [UNANIMOUS]

MOVER: Debbie Cartwright SECONDER: Tom Buckle

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

# 5J. Discussion and possible action on formation of Board of Directors subcommittees.

**MOTION:** Create subcommittees for (1) search for chief appraiser, (2) bylaws and SB2 transition associated with the board, and (3) TLO review that is now a requirement for the board.

Chief Appraiser Search- James Valadez, Theresa Bastian, Nicole Conley, Bruce Elfant, Elizabeth Montoya

SB2/Bylaws- James Valadez, Theresa Bastian, Nicole Conley, Blanca Garcia, Debbie Cartwright

TLO- Tom Buckle, Dr. Osezua Ehiyamen, Vivek Kulkarni

RESULT: APPROVED [UNANIMOUS]

MOVER: James Valadez SECONDER: Elizabeth Montoya

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

5K. Discussion and possible action on litigation and appeals related to pending and anticipated lawsuits.

RESULT: DISCUSSED IN EXECUTIVE SESSION

5L. Discussion and possible action to add items to future agendas.

Note: The following items were noted as items for upcoming board meetings or items requested by a board member be added to the next agenda:

• The Board of Directors would like to have subsequent updates on various sub-committee meetings.

# 5K. Adjournment

**MOTION:** Approve to adjourn meeting at 2:50 PM

RESULT: APPROVED [UNANIMOUS]

MOVER: Tom Buckle SECONDER: Dr. Osezua Ehiyamen

AYES: James Valadez, Nicole Conley, Blanca Zamora-Garcia, Bruce Elfant, Debbie Cartwright, Elizabeth Montoya, Dr. Osezua Ehiyamen, Tom Buckle, Vivek Kulkarni

ABSENT: Theresa Bastian

# 4B CONSENT AGENDA

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
BRUCE ELFANT
VIVEK KULKARNI
ELIZABETH MONTOYA
DR. OSEZUA EHIYAMEN
BLANCA ZAMORA-GARCIA

# TCAD - BOARD OF DIRECTORS MINUTES OF THE AUGUST 24, 2023 PUBLIC HEARING

## 1. Call to order

Meeting called to order by James Valadez at 11:32 a.m. on August 24, 2023.

# 2. Establishment of Quorum

James Valadez, Chairperson	Travis County	Present
Theresa Bastian, Vice Chairperson	Austin ISD	Absent
Nicole Conley, Secretary	City of Austin	Present via Zoom
Tom Buckle	West Travis County	Present
Elizabeth Montoya	East Travis County	Present
Debbie Cartwright	Austin ISD	Present
Vivek Kulkarni	Travis County	Present
Dr. Osezua Ehiyamen	Austin ISD/City of Austin	Present
Blanca Zamora-Garcia	City of Austin	Absent
Bruce Elfant	Travis Co. Tax Assessor-Collector (Non-voting)	Present

Also present were Marya Crigler, Chief Appraiser, Leana Mann, Deputy Chief Appraiser, and Dustin Banks, In-house Counsel.

# 3. Citizens Communication

# 4. Public Hearing on proposed 2024 Travis Central Appraisal District Budget

- a. Open Public Hearing
- b. Receive public comment on 2024 proposed budget
- c. Close Public Hearing

RESULT: NOT DISCUSSED- No citizens signed up to discuss the item.

# 5. Public Hearing on proposed 2023/2024 Travis Central Appraisal District Reappraisal Plan Amendments

- a. Open Public Hearing
- b. Receive public comment on 2023/2024 reappraisal plan amendments
- c. Close Public Hearing

RESULT: NOT DISCUSSED- No citizens signed up to discuss the item.

Adjourn meeting at 11:34 AM APPROVED [UNANIMOUS] James Valadez

Respectfully submitted,
Nicole Conley, Secretary
Approved:

James Valadez, Chairperson

6. Adjournment

MÓTION: RESULT: MOVER:

# 4C CONSENT AGENDA

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
112398	2020	DAMRON TRESSIE	LOT 24 & W 25 FT OF LOT 23 BLK A OLT 30 DIV D LAWLESS	1114 W 22 1/2 ST, TX 78705	\$580,000	\$580,000
Update ho	mesite to	100% per timely HS application.				
117516	2020	SNODGRASS JAY & KIMBERLY MCCRACKEN	LOT 2 BLK X *(0.53 ACR) STONEHEDGE ESTATES BLK X	1102 YAUPON VALLEY RD, WEST LAKE HILLS TX 78746	\$717,518	\$717,518
Add Home	estead exe	mption per timely filed application.				
184094	2019	HADERER JAMES G & MARY L	LOT 25-26 LAKE SANDY SUBD & ABS 93 SUR 605 BARGELEY A J ACR 1.55	10905 LAKESIDE DR, AUSTIN TX 78645	\$387,175	\$387,175
Edit the ho	omesite to	include 100% of land value (which wa	s previous at 50% due to it erroneously carrying over from the pre	evious owner).		
184094	2020	HADERER JAMES G & MARY L	LOT 25-26 LAKE SANDY SUBD & ABS 93 SUR 605 BARGELEY A J ACR 1.55	10905 LAKESIDE DR, AUSTIN TX 78645	\$387,175	\$387,175
Edit the ho	omesite to	include 100% of land value (which wa	s previous at 50% due to it erroneously carrying over from the pre	evious owner).		
190687	2020	POLFUS RICHARD A & RONNIE BELK	ABS 215 SUR 56 DUTY R ACR 3.7000	21060 BLAKE-MANOR RD, TX 78653	\$85,933	\$85,933
Add Home	estead exe	mption at 50% for Richard Polfus per	timely filed application. 9/14/23 CML			
193548	2020	DERMISH AMNA & NICHOLAS FITCH	LOT 4 BLK 29 GRANDVIEW PLACE	2307 E 8 ST, AUSTIN TX 78702	\$643,600	\$643,600
Correct ho	mesite pe	r timely filed application. 9/21/23 CML				
245112	2020	SIMMONS HARDY & MARJORIE	LOT 39 BLK D CROWN RIDGE VILLAGE SEC 1	9600 CROWN RIDGE RD, TX 78753	\$208,185	\$208,185
Add OV65	exemption	n per timely filed application.				
258911	2018	HIGH POINTE FELLOWSHIP CHURCH	ABS 164 SUR 70 CUSHING S ACR 5.013	DESSAU RD, TX 78754	\$619,069	\$619,069
Adding Re	eligious exe	emption back on after the ownership w	vas updated erroneously which removed the exemption in error. 9,	/12/23		
258911	2019	HIGH POINTE FELLOWSHIP CHURCH	ABS 164 SUR 70 CUSHING S ACR 5.013	DESSAU RD, TX 78754	\$619,069	\$619,069
Adding Re	eligious exe	emption back on after the ownership w	vas updated erroneously which removed the exemption in error. 9,	/12/23		
258911	2020	HIGH POINTE FELLOWSHIP CHURCH	ABS 164 SUR 70 CUSHING S ACR 5.013	DESSAU RD, TX 78754	\$619,069	\$619,069
Adding Re	eligious exe	emption back on after the ownership w	vas updated erroneously which removed the exemption in error. 9,	/12/23		
325569	2020	DIETZ CHESTER D III	LOT 26 BLK B SOUTHWEST PARK SEC 2 AMENDED	1407 SAHARA AVE, AUSTIN TX 78745	\$257,600	\$257,600
Add Home	estead exe	mption per timely filed application. 10/	17/23 CML			
327587	2020	BROWN AARON	LOT 4 BLK G BATTLE BEND SPRINGS SEC 1-A	5309 FORT MASON DR, AUSTIN TX 78745	\$387,526	\$387,526
Add Home	estead exe	mption per timely filed application.				

<b>PID</b> 356233	<b>Year</b> 2023	Owner Name TEXAS CLIMBERS COALITION	Legal Description LOT 19 CURIOSITY CAVE SUBD	<b>Location</b> 2208 S PACE BEND RD, TX 78669	Initial Market Value \$1,880,922	Current Market Value \$219,000
Improveme	ent added	in error, this is a vacant lot for 2023				
372867	2023	VELARDE JOSE R	CONGRESS MH & RV COMMUNITY, SPACE 16, SN1 12520098; HUD# TEX0482157	6111 S CONGRESS AVE 16, TX 78745	\$8,330	\$0
MOBILE F	IOME PAF	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
372870	2023	RODRIQUEZ NICK	CONGRESS MH & RV COMMUNITY, SPACE 36, SN1 12010605; HUD# TEX0212943	6111 S CONGRESS AVE 36, TX 78745	\$7,608	\$0
MOBILE H	IOME PAF	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
424010	2020	MATTHEWS CHRISTOPHER & EUN JIN	LOT 22 BLK C GREAT HILLS III	8502 ANDES CV, AUSTIN TX 78759	\$767,000	\$767,000
Correct ho	mesite to	include ADU per timely filed application	on. 9/25/23 CML			
428342	2020	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$245,643	\$245,643
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the price	or owner).		
428342	2019	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$245,643	\$245,643
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the price	or owner).		
428342	2012	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$137,908	\$137,908
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the pric	or owner).		
428342	2013	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$141,095	\$141,095
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the pric	or owner).		
428342	2014	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$153,297	\$153,297
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the price	or owner).		
428342	2015	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$179,238	\$179,238
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the price	or owner).		
428342	2016	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$193,533	\$193,533
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the price	or owner).		
428342	2017	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$216,542	\$216,542
Update Ho	mesite to	100% for land and imp (which was pro	eviously at 50% due to it erroneously carrying over from the pric	or owner).		

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
428342	2018	BELL DONNA B	LOT 6 BLK PP SPRINGBROOK CENTRE PHS B SEC 2	16819 CRANSTON DR, ROUND ROCK TX 78664	\$217,587	\$217,587
Update H	omesite to	100% for land and imp (which was p	previously at 50% due to it erroneously carrying over from the prior of	wner).		
447214	2023	AGUILAR MARTHA	CONGRESS MH & RV COMMUNITY, SPACE 20, SN1 MFFLIA725383	6111 S CONGRESS AVE 20, TX 78745	\$6,560	\$0
MOBILE I	HOME PAR	RK EVICTED ALL RESIDENTS 2022	2, REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
464194	2023	GAHAGAN CONRAD & SARA	CAPITOL VIEW MH PARK, SPACE 89, SN1 CLW010604TX; HUD# HWC0256602	1308 THORNBERRY RD 89, TX 78617	\$11,352	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORR	ECTING ROLL. 10/2/2023 RCJ			
474399	2020	WRIGHT CHARLES & EMILY	LOT 7 BLK A COMMONS FORD CANYON	277 S COMMONS FORD RD, TX 78733	\$1,081,858	\$1,081,858
Add home	estead exer	mption per timely filed application.				
514109	2022	BREAUX DWAYNE & MARY	PERSONAL PROPERTY MOBILE HOME 1984 14 X 56 S#TXFL1AE0403087 FLEETWOOD/OAK KNOLL 05	4135 MANANA MOUNTAIN CIR, TX 78669	\$5,880	\$0
DEL THIS	S ACCT, AF	TER RESEARCHING & OW EMAIL	., IT APPEARS THAT THE MOHO IS NO LONGER ON THIS PROP	PERTY AND HAS BEEN DESTROYED & RI	EMOVED; 11/18/22 SLH	
553885	2023	VELASQUEZ JOSE	CONGRESS MH & RV COMMUNITY, SPACE LOT 43, SN1 PHO76460AB; PERSONAL PROPERTY MOBILE HOME	6111 S CONGRESS AVE 43, TX 78745	\$19,219	\$0
MOBILE I	HOME PAR	RK EVICTED ALL RESIDENTS 2022	2, REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
557095	2023	HUNT LLOYD EARL	MANCHACA MH PARK, SPACE 53, SN1 8D530398P; HUD# ULI0531688	11919 MENCHACA RD 53, TX 78748	\$48,206	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORR	ECTING ROLL. 10/2/2023 RCJ			
561471	2021	JIMENEZ SAUL	PERSONAL PROPERTY COMMERCIAL JIMENEZ SAUL	805 EASY DAY CV, TX 78745	\$27,023	\$0
569970	2023	WARREN MICK	DESSAU FOUNTAIN ESTATES, SPACE 375, SN1 EMHOK13101; HUD# TRA0227846	508 E HOWARD LN 375, TX 78753	\$15,235	\$0
NEW OW	NER REQU	UESTING INFO UPDATED FOR MO	DBILE HOME FOR 2022-2023. 8/18/2023 RCJ			
569970	2022	WARREN MICK	DESSAU FOUNTAIN ESTATES, SPACE 375, SN1 EMHOK13101; HUD# TRA0227846	508 E HOWARD LN 375, TX 78753	\$17,222	\$0
NEW OW	NER REQU	UESTING INFO UPDATED FOR MO	DBILE HOME FOR 2022-2023. 8/18/2023 RCJ			
	2023	ALBA ALBERTO H.	COUNTRY AIRE MH PARK, SPACE 431, SN1 PH0710378; HUD# PFS0678365	8220 W STATE HY 71 431, AUSTIN TX 78735	\$24,721	\$0
704604						
	NER MOV	ED MOBILE HOME OUT OF COUN	TY. CORRECTING TO REMOVE TAX LIEN. 9/19/2023 RCJ			
	/NER MOVI	ED MOBILE HOME OUT OF COUN ALBA ALBERTO H.	TY. CORRECTING TO REMOVE TAX LIEN. 9/19/2023 RCJ  COUNTRY AIRE MH PARK, SPACE 431, SN1 PH0710378; HUD# PFS0678365	8220 W STATE HY 71 431, AUSTIN TX 78735	\$28,625	\$0

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Value
705320	2022	GABBERT MARY JEAN	BOULDER RIDGE ESTATES, SPACE 432, SN1 TXFL384A20362SP11; SN2 TXFL384B20362SP11; HUD# PFS0804583; HUD#2 PFS0804584	3351 KILLINGSWORTH LN 432, PFLUGERVILLE TX 78660	\$76,608	\$0
OLD OWN	NER IS LO	OKING TO REMOVE 2021-2022, S	OLD IN 2020. NEW MOHO ADD 2021-2022. 8/28/2023 RCJ			
705320	2021	GABBERT MARY JEAN	BOULDER RIDGE ESTATES, SPACE 432, SN1 TXFL384A20362SP11; SN2 TXFL384B20362SP11; HUD# PFS0804583; HUD#2 PFS0804584	3351 KILLINGSWORTH LN 432, PFLUGERVILLE TX 78660	\$18,470	\$6
OLD OWN	NER IS LO	OKING TO REMOVE 2021-2022, S	OLD IN 2020. NEW MOHO ADD 2021-2022. 8/28/2023 RCJ			
723316	2023	TELLES RUEBEN	TRAILS OF OAK HILL MH PARK, SPACE 22, SN1 MP226172; HUD# PFS0594003	8216 CEDAR ELM TRL 22, TX 78735	\$24,721	\$(
MOBILE H	HOME WAS	S ABANDONED, ROLL CORRECTI	ON FOR 2023. 8/7/2023 RCJ			
723317	2023	REYNA MARIA G	CONGRESS MH & RV COMMUNITY, SPACE 8	6111 S CONGRESS AVE 8, TX 78745	\$5,580	\$(
MOBILE F	HOME PAR	RK EVICTED ALL RESIDENTS 2022	2, REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
726578	2023	BOLAN MACK	WALLACE MH PARK, SPACE D	421 THOMPSON LN D, TX 78742	\$5,616	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORR	ECTING ROLL. 10/2/2023 RCJ			
755383	2023	GREEN ALAN & COLLEEN	PERSONAL PROPERTY M/H S#PH1710817A/B LABEL#PFS0991699/700	6101 WOLF LN, DEL VALLE TX 78617	\$85,100	\$(
OWNER H	HAS SOLD	MOBILE HOME, ASKS FOR 2022-	2023 MOVED FROM ROLLS ON THEIR NAME. 8/31/2023 RCJ			
755383	2022	GREEN ALAN & COLLEEN	PERSONAL PROPERTY M/H S#PH1710817A/B LABEL#PFS0991699/700	6101 WOLF LN, DEL VALLE TX 78617	\$87,679	\$6
OWNER H	HAS SOLD	MOBILE HOME, ASKS FOR 2022-	2023 MOVED FROM ROLLS ON THEIR NAME. 8/31/2023 RCJ			
765468	2023	VALDEZ GEORGE	CONGRESS MH & RV COMMUNITY, SPACE 19	6111 S CONGRESS AVE 19, TX 78745	\$9,512	\$6
MOBILE F	HOME PAR	RK EVICTED ALL RESIDENTS 2022	2, REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
779450	2023	DALAKI MEHRDAD	TRAILS OF OAK HILL MH PARK, SPACE 95, SN1 TXFLT66A01144CG12; SN2 TXFLT66B01144CG12; HUD# RAD0940510; HUD#2 RAD0940509	6104 KIDNEYWOOD TRL 95, TX 78735	\$12,442	\$6
NEW OWI	NER REQU	UESTING INFO UPDATED FOR MO	DBILE HOME FOR 2023. 8/18/2023 RCJ			
779644	2023	JOHNSON SHIRLEY J	FOREST OAKS VILLAGE, SPACE 29, SN1 TXFL884A23883LS11; HUD# PFS1047528	724 W F M RD 1626 29, TX 78748	\$57,845	\$6
NEW OWI	NER REQI	UESTING INFO UPDATED FOR MO	DBILE HOME FOR 2023. 8/18/2023 RCJ			
781118	2023	HEBERT NELSON & DONNA	PALM OAKS MH PARK, SPACE 5, SN1 PH176061A; SN2 PH176061B; HUD# PFS0669557; HUD#2 PFS0669558; TITLE # 00249086	810 BASTROP HWY 5, TX 78741	\$56,499	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORR	ECTING ROLL. 10/2/2023 RCJ			
781513	2023	FLORES ALMA	CONGRESS MH & RV COMMUNITY, SPACE 23, SN1 HOTX96016CK3900289; HUD# TEX0530082	6111 S CONGRESS AVE 23, TX 78745	\$11,648	\$6
MOBILE H	HOME PAR	RK EVICTED ALL RESIDENTS 202:	2. REMOVING MOHO FOR 2023. 9/13/2023 RCJ			

<b>PID</b> 781570	<b>Year</b> 2023	Owner Name SANCHEZ FRANCISCO	Legal Description CONGRESS MH & RV COMMUNITY, SPACE 40, SN1 12325670; HUD#	Location 6111 S CONGRESS AVE 40, TX	Initial Market Value \$16,440	Curren Market Valu \$
			PFS0456330; TITLE # 00268962	78745		
MOBILE F	IOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
788773	2023	CANO-MACEDO ALEJANDRO &	CAPITOL VIEW MH PARK, SPACE 73, SN1 TXS0601296; HUD# TXS0601296	1308 THORNBERRY RD 73, TX 78617	\$5,616	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
790306	2023	GONZALEZ HERNALDO & LUCIANA	HOWARD ANDERSON MH PARK, SPACE 7, SN1 PH2214169; HUD# PFS1060970	LANE AVE 8, TX 78653	\$79,281	\$
MOBILE H	IOME PAR	RK VACATED 2021, MOHO MOVED	OUT OF COUNTY IN 2021. 9/13/2023 RCJ			
790306	2022	GONZALEZ HERNALDO & LUCIANA	HOWARD ANDERSON MH PARK, SPACE 7, SN1 PH2214169; HUD# PFS1060970	LANE AVE 8, TX 78653	\$81,423	\$
MOBILE H	IOME PAR	RK VACATED 2021, MOHO MOVED	OUT OF COUNTY. 9/13/2023 RCJ			
792440	2023	AGUNDIS MARIO	HIGH MEADOWS MH PARK, SPACE 246, SN1 02333; HUD# TEX0080868	5804 SATICOY DR 246, TX 78724	\$9,122	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
801463	2023	MONDRAGON ANABELLA	PAISANO MH PARK, SPACE 106, SN1 CLW000287TX; HUD# TEX0470032	5400 FREIDRICH LN 106, TX 78744	\$10,789	\$
ROLL CO	RRECTION	N FOR 2020-2023. UPDATING OWN	IER PER REQUEST. 8/10/2023 RCJ			
801463	2022	MONDRAGON ANABELLA	PAISANO MH PARK, SPACE 106, SN1 CLW000287TX; HUD# TEX0470032	5400 FREIDRICH LN 106, TX 78744	\$11,816	\$
ROLL CO	RRECTION	N FOR 2020-2023. UPDATING OWN	IER PER REQUEST. 8/10/2023 RCJ			
801463	2021	MONDRAGON ANABELLA	PAISANO MH PARK, SPACE 106, SN1 CLW000287TX; HUD# TEX0470032	5400 FREIDRICH LN 106, TX 78744	\$8,132	\$
ROLL CO	RRECTION	N FOR 2020-2023. UPDATING OWN	IER PER REQUEST. 8/10/2023 RCJ			
801463	2020	MONDRAGON ANABELLA	PAISANO MH PARK, SPACE 106, SN1 CLW000287TX; HUD# TEX0470032	5400 FREIDRICH LN 106, TX 78744	\$8,132	\$
ROLL CO	RRECTION	N FOR 2020-2023. UPDATING OWN	IER PER REQUEST. 8/10/2023 RCJ			
801779	2023	GUITERREZ FRANCISCO HERNAN	COUNTRY AIRE MH PARK, SPACE 205, SN1 28A11740; HUD# NEB0025924	8220 W STATE HY 71 205, TX 78669	\$5,678	\$
МОНО АВ	ANDONE	D IN 2022, CORRECTING ROLL FOR	R 2023.			
801820	2023	BERMUDES MARIA E LOPEZ	PECAN PARK MH PARK PHS 1, SPACE 11, SN1 SCH01950718; HUD# NTA0497628	5701 JOHNNY MORRIS RD 11, TX 78724	\$13,358	\$
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
801848	2023	CARMONA LEONOR	PECAN PARK MH PARK PHS 2, SPACE 305, SN1 PH2213750; HUD# PFS1048589	5701 JOHNNY MORRIS RD 305, TX 78724	\$57,845	\$
	E ENTON	, NEW OWNER ENTERED, CORRE	OTINO DOLL 40/0/0000 DOL			

<b>PID</b> 804644	<b>Year</b> 2023	Owner Name LOPEZ JESUS	Legal Description FRONTIER VALLEY MH PARK, SPACE 85, SN1 SSDAL129882; HUD# NTA0486106	Location 1430 FRONTIER VALLEY DR 85,	Initial Market Value \$13,358	Curren Market Valu \$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORRI	ECTING ROLL. 10/2/2023 RCJ	TX 78741		
811430	2022	DE LOS SANTOS BEATRICE	HILLS OAKS MOBILE ESTATES, SPACE 329, SN1 OC05935065; HUD# TEX0465731: TITLE # 00400319	9817 CIRCLE DR 329, TX 78736	\$12,428	\$
PER INFO	RMATION	REC'D & TCAD RESEARCH, IT W	AS FOUND THAT THE MOHO HAS MOVED TO BEXAR COUNTY	& SHOULD NO LONGER BE LISTED IN T	RAVIS COUNTY; SEE II	MAGES 11/3/22
814679	2023	RENDON MARIA M	DESSAU FOUNTAIN ESTATES, SPACE 404, SN1 PH228981; HUD# PFS0722662	508 E HOWARD LN 404, TX 78753	\$46,992	\$
NEW OWI	NER REQU	UESTING INFO UPDATED FOR MC	OBILE HOME FOR 2022-2023. 8/18/2023 RCJ			
814679	2022	RENDON MARIA M	DESSAU FOUNTAIN ESTATES, SPACE 404, SN1 PH228981; HUD# PFS0722662	508 E HOWARD LN 404, TX 78753	\$46,992	\$
NEW OWI	NER REQU	UESTING INFO UPDATED FOR MC	OBILE HOME FOR 2022-2023. 8/18/2023 RCJ			
827237	2023	GARCIA LOURDES	DESSAU FOUNTAIN ESTATES, SPACE 400, SN1 PH078303; HUD# PFS0509725	508 E HOWARD LN 400, TX 78753	\$16,440	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORR	ECTING ROLL. 10/2/2023 RCJ			
827801	2022	SUN HOME SERVICES INC	RIVER RIDGE MH PARK, SPACE 246, SN1 CSS013056TXA; SN2 CSS013056TXB; HUD# HWC0425144; HUD#2 HWC0425145	1601 E SLAUGHTER LN 246, TX 78747	\$94,866	\$
OWNER R	REQUIRES	S ENTRY OF 2022 TAX YEAR TO C	OMPLETE TITLE PAPERWORK. 8/25/2023 RCJ	10141		
828052	2023	SOTELO MINERVA	NORTH BLUFF ESTATES MH PARK, SPACE 225, SN1 TXFLT84A11699SC12; SN2 TXFLT84B11699SC12; HUD# RAD0875317; HUD#2 RAD0875318	6600 ELM CREEK DR 225, TX 78744	\$16,744	\$
NEW OWN	NER REQI	UESTING INFO UPDATED FOR MC	DBILE HOME FOR 2022-2023. 8/18/2023 RCJ	70744		
828052	2022	SOTELO MINERVA	NORTH BLUFF ESTATES MH PARK, SPACE 225, SN1 TXFLT84A11699SC12; SN2 TXFLT84B11699SC12; HUD# RAD0875317; HUD#2 RAD0875318	6600 ELM CREEK DR 225, TX 78744	\$20,608	\$
NEW OWN	NER REQU	UESTING INFO UPDATED FOR MC	DBILE HOME FOR 2022-2023. 8/18/2023 RCJ			
835391	2022	ECKART STEPHEN	PERSONAL PROPERTY MH SERIAL# PH078135 LABEL# PFS0498085	103 BURTON ST, TX 78653	\$16,440	\$
ROLL CO	RRECTION	N FOR 2022, MOBILE HOME SOLD	IN 2021. 8/3/2023 RCJ			
836627	2023	MARTINEZ EDUARDO	CONGRESS MH & RV COMMUNITY, SPACE 33, SN1 VIN# 92421295; HUD# CERT# 3824	6111 S CONGRESS AVE 33, TX 78745	\$5,074	\$
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022	2, REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
838501	2023	JAMISON OTHERIENE K	BOULDER RIDGE ESTATES, SPACE 236, SN1 CW2005613TXA; SN2 CW2005613TXB; HUD# HWC0273210; HUD#2 HWC0273210	3300 KILLINGSWORTH LN 236, TX 78660	\$47,672	\$
NEW OWN	NER REQU	UESTING INFO UPDATED FOR MC	DBILE HOME FOR 2023. 8/18/2023 RCJ			
839920	2023	MARTINEZ LAURA & DIEGO	OAK RANCH MH COMMUNITY, SPACE 296, SN1 CW2014420TXA; SN2 CW2014420TXB; HUD# HWC0421658; HUD#2 HWC0421659	5560 TIERRA ALTA CIR 296, TX 78617	\$90,205	\$
DUPLICAT	TF FNTRY	, NEW OWNER ENTERED, CORR	ECTING ROLL. 10/2/2023 RCJ			

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Value
840871	2020	HERNANDEZ WENDY ORELLANO	COMFORT MH PARK, SPACE 13, HUD# TEX121801	7403 E RIVERSIDE DR 13, TX 78741	\$2,926	\$0
моно ас	CCOUNT S	SHOULD BE DELETED FOR 2020 - 202	23; OWNER LONGER LOCATED AT THIS ADDRESS 12/7/22 S	LH		
840871	2021	HERNANDEZ WENDY ORELLANO	COMFORT MH PARK, SPACE 13, HUD# TEX121801	7403 E RIVERSIDE DR 13, TX 78741	\$2,926	\$6
МОНО АС	CCOUNT S	SHOULD BE DELETED FOR 2020 - 202	23; OWNER LONGER LOCATED AT THIS ADDRESS 12/7/22 S	LH		
840871	2022	HERNANDEZ WENDY ORELLANO	COMFORT MH PARK, SPACE 13, HUD# TEX121801	7403 E RIVERSIDE DR 13, TX 78741	\$10,752	\$(
МОНО АС	CCOUNT S	SHOULD BE DELETED FOR 2020 - 202	23; OWNER LONGER LOCATED AT THIS ADDRESS 12/7/22 S	LH		
841148	2023	MONCACA JIMENEZ ROSA	RIVER RANCH MH PARK, SPACE 60, SN1 P8530192TA; SN2 P8530192TB; HUD# ULI0560974; HUD#2 ULI0560975	13021 DESSAU RD 60, TX 78754	\$68,578	\$6
OWNER F	REQUESTI	ED UPDATED TO OWNER OF MOHO	FOR 2022 & 2023. 8/15/2023 RCJ			
841148	2022	MONCACA JIMENEZ ROSA	RIVER RANCH MH PARK, SPACE 60, SN1 P8530192TA; SN2 P8530192TB; HUD# ULI0560974; HUD#2 ULI0560975	13021 DESSAU RD 60, TX 78754	\$72,006	\$6
OWNER F	REQUESTI	ED UPDATED TO OWNER OF MOHO	FOR 2022 & 2023. 8/15/2023 RCJ			
841780	2020	SWEET INNS L P	LOT 2C BLK 1 SWEET INNS SUBD	WELLS BRANCH PKWY, TX	\$488,847	\$488,84
This parce	el is in Pflu	gerville ISD but were incorrectly coded	as also being in Leander ISD.			
843784	2021	CONSTANCIO VERONICA &	MEADOWS OF CARSON CREEK, SPACE 151, SN1 SCAR330067635797; HUD# NTA1075938	9327 EVENING SHADOWS DR 151, TX 78617	\$8,705	\$(
MOHO SC	OLD IN 202	20 & SHOULD BE LISTED IN NEW OW	NERS NAME; SEE IMAGES 10/6/22 SLH			
843784	2022	CONSTANCIO VERONICA &	MEADOWS OF CARSON CREEK, SPACE 151, SN1 SCAR330067635797; HUD# NTA1075938	9327 EVENING SHADOWS DR 151, TX 78617	\$28,625	\$6
моно ѕо	OLD IN 202	20 & SHOULD BE LISTED IN NEW OW	/NERS NAME; SEE IMAGES 10/6/22 SLH			
851681	2023	CRUZ MIGUEL &	CONGRESS MH & RV COMMUNITY, SPACE 25, SN1 TXFL1A747890947; HUD# TXS0606608	6111 S CONGRESS AVE 25, TX 78745	\$6,560	\$6
MOBILE H	HOME PAR	RK EVICTED ALL RESIDENTS 2022, R	EMOVING MOHO FOR 2023. 9/13/2023 RCJ			
854436	2023	ELIZALDE ELEUTERIO	FRONTIER VALLEY MH PARK, SPACE 6, SN1 TXFLW12A80788FD11; HUD# RAD1083310	1430 FRONTIER VALLEY DR 6, TX 78741	\$16,440	\$6
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
865610	2023	SEGOVIA RHODA G	OAK RANCH MH COMMUNITY, SPACE 410, SN1 FLE240TX1434709A; HUD# PFS1136894	11208 LOS ROBLES CIR 410, TX 78617	\$67,106	\$6
NEW OW	NER REQI	UESTED UPDATE TO MOBILE HOME	ENTRY FOR 2023. 8/24/2023 RCJ			
868933	2023	BRUNER MARCIA	VILLA DENESE MH PARK, SPACE 2, SN1 CLW0381231TX; HUD# NTA1653396	4511 LUCKSINGER LN 2, TX 78745	\$93,208	\$0
DUPLICA:	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			

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# TRAVIS CENTRAL APPRAISAL DISTRICT

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Value
870910	2023	HERNANDEZ MARIA GUADALUPE	CHATEAU AT ONION CRK MH PARK, SPACE 260, SN1 TXFLW66B03543CG12; SN2 TXFLW66A03543CG12; HUD# RAD1083798; HUD#2 RAD1083799	4646 EDGE CREEK DR 260, TX 78744	\$25,482	\$0
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
870933	2022	DULCE VALERIA IBARRA SOTO	CHATEAU AT ONION CRK MH PARK, SPACE 89, SN1 TXFL112A85199CG12; SN2 TXFL112B85199CG12; HUD# RAD1339080; HUD#2 RAD1339081	2313 SUNNY HILLS DR 89, TX 78744	\$72,688	\$72,688
871472	2023	HUNT LLOYD E (OWNER)	DESSAU FOUNTAIN ESTATES, SPACE 407, SN1 1281SB470S43622; HUD# TEX0192233	508 E HOWARD LN 407, TX 78753	\$9,245	\$0
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
872116	2023	SANCHEZ ERICA &	CAPITOL VIEW MH PARK, SPACE 21, SN1 PH054086; HUD# TEX0425972	1308 THORNBERRY RD 21, TX 78617	\$9,059	\$0
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
872129	2023	CLEMENTE MANUEL	CAPITOL VIEW MH PARK, SPACE 32, SN1 15L13507; HUD# TEX0329038	1308 THORNBERRY RD 32, TX 78617	\$5,678	\$0
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
872433	2022	JOCOBO LAUDIA	RIVER RIDGE MH PARK, SPACE 138, SN1 HOTX08809837A; SN2 HOTX08809837B; HUD# NTA0938378; HUD#2 NTA0938379	1601 E SLAUGHTER LN 138, TX 78747	\$44,974	\$0
DEL DUE	то мн мо	OVED TO CALDWELL COUNTY PER I	NFO SCANNED TO IMAGES 8/17/22 SLH			
872433	2021	JOCOBO LAUDIA	RIVER RIDGE MH PARK, SPACE 138, SN1 HOTX08809837A; SN2 HOTX08809837B; HUD# NTA0938378; HUD#2 NTA0938379	1601 E SLAUGHTER LN 138, TX 78747	\$11,277	\$0
DEL DUE	то мн мо	OVED TO CALDWELL COUNTY PER I	NFO SCANNED TO IMAGES 8/17/22 SLH			
872462	2023	MORALES JOSE M & JUAN A (OWNER)	RIVER RIDGE MH PARK, SPACE 200, SN1 AH01974893; HUD# PFS0423189	1601 E SLAUGHTER LN 200, TX 78747	\$30,959	\$0
ROLL COP	RRECTION	N 2021-2023. NEW OWNER PER OW	NER REQUEST. 8/11/2023 RCJ			
872462	2022	MORALES JOSE M & JUAN A (OWNER)	RIVER RIDGE MH PARK, SPACE 200, SN1 AH01974893; HUD# PFS0423189	1601 E SLAUGHTER LN 200, TX 78747	\$35,033	\$0
ROLL COP	RRECTION	N 2021-2023. NEW OWNER PER OW	NER REQUEST. 8/11/2023 RCJ			
872462	2021	MORALES JOSE M & JUAN A (OWNER)	RIVER RIDGE MH PARK, SPACE 200, SN1 AH01974893; HUD# PFS0423189	1601 E SLAUGHTER LN 200, TX 78747	\$17,673	\$0
ROLL COP	RRECTION	N 2021-2023. NEW OWNER PER OW	NER REQUEST. 8/11/2023 RCJ			
872729	2023	RANGEL JOSE	HIGH MEADOWS MH PARK, SPACE 627, SN1 BEL002914TX; HUD# NTA1663405	6205 SADDLER LN 627, TX 78724	\$55,066	\$0
ROLL COF	RRECTION	N FOR 2021, 2022, & 2023. Mobile Ho	me moved to Bastrop CAD in 2020. 8/4/2023 RCJ			
872729	2022	RANGEL JOSE	HIGH MEADOWS MH PARK, SPACE 627, SN1 BEL002914TX; HUD# NTA1663405	6205 SADDLER LN 627, TX 78724	\$56,332	\$0
ROLL COF	RECTION	N FOR 2021, 2022, & 2023. Mobile Ho	me moved to Bastrop CAD in 2020. 8/4/2023 RCJ			

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PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Value
872729	2021	RANGEL JOSE	HIGH MEADOWS MH PARK, SPACE 627, SN1 BEL002914TX; HUD# NTA1663405	6205 SADDLER LN 627, TX 78724	\$19,454	\$0
ROLL CO	RRECTIO	N FOR 2021, 2022, & 2023. Mobile H	ome moved to Bastrop CAD in 2020. 8/4/2023 RCJ			
879963	2023	CASTILLO PAZ OMAR D	OAK RANCH MH COMMUNITY, SPACE 203, SN1 CBH023862TX; HUD# HWC0424564	5429 EL MOLINO CIR 203, TX 78617	\$50,635	\$0
DUPLICA.	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
883626	2023	RODRIGUEZ MARIA J (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 37, SN1 HOTX08802073; HUD# TEX0548171; TITLE # 00264500	6111 S CONGRESS AVE 37, TX 78745	\$13,358	\$0
MOBILE F	HOME PAF	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
883634	2023	MENDOZA ISRAEL	CONGRESS MH & RV COMMUNITY, SPACE 35	6111 S CONGRESS AVE 35, TX 78745	\$8,869	\$0
MOBILE H	IOME PAF	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
884026	2023	RODRIGUEZ J ORBIN	BRANCH CREEK ESTATES MH PARK, SPACE 477, SN1 PH172294A; SN2 PH172294B; HUD# PFS0433633; HUD#2 PFS0433634	12609 DESSAU RD 477, TX 78754	\$16,744	\$0
DUPLICA <sup>*</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
884606	2023	WILMORE VERA (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 4, SN1 TXFLT12A26041SB11; HUD# RAD0904019	6111 S CONGRESS AVE 4, TX 78745	\$15,650	\$0
MOBILE H	OME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
885880	2023	TEJAS MHP LTD (OWNER)	TEJAS MOBILE HOME PARK, SPACE 25, SN1 CLW012744TX; HUD# HWC0274676	1709 E STATE HY 71 25, TX 78742	\$10,947	\$0
ROLL CO	RRECTIO	N FOR 2023, OWNERSHIP CHANGE	. 8/8/2023 RCJ			
885981	2018	LEGACY HOUSING	RIVER RIDGE MH PARK, SPACE 220, SN1 LH11TX5986; HUD# NTA1536932	1601 E SLAUGHTER LN 220, TX 78747	\$13,115	\$0
DOUBLE A	ASSESSE	D WITH 904376 FOR 2018; SEE EMA	AIL 8/19/22 SLH			
886033	2021	VAZQUEZ BEATRIZ ALEJANDRA &	OAK RANCH MH COMMUNITY, SPACE 413, SN1 BL2000039TXA; SN2 BL2000039TXB; HUD# NTA1669994; HUD#2 NTA1669995	11220 LOS ROBLES CIR 413, TX 78617	\$69,697	\$0
моно мо	OVED TO	BASTROP CO & SHOULD BE REMO	VED FROM THE TRAVIS APPRAISAL ROLL 8/17/22 SLH			
886033	2020	VAZQUEZ BEATRIZ ALEJANDRA &	OAK RANCH MH COMMUNITY, SPACE 413, SN1 BL2000039TXA; SN2 BL2000039TXB; HUD# NTA1669994; HUD#2 NTA1669995	11220 LOS ROBLES CIR 413, TX 78617	\$69,697	\$0
моно мо	OVED TO	BASTROP CO & SHOULD BE REMO	VED FROM THE TRAVIS APPRAISAL ROLL 8/17/22 SLH			
886225	2023	CLAYTON HOMES	RIVER RANCH MH PARK, SPACE 577, SN1 FLE240TX1537219A; SN2 FLE240TX1537219B; HUD# PFS1159471; HUD#2 PFS1159472	13021 DESSAU RD 577, TX 78754	\$102,228	\$0
MOBILE H	HOME MO	VED IN 2021.CORRECTING ROLL FO	DR 2022 & 2023. 8/29/2023 RCJ			
886225	2022	CLAYTON HOMES	RIVER RANCH MH PARK, SPACE 577, SN1 FLE240TX1537219A; SN2 FLE240TX1537219B; HUD# PFS1159471; HUD#2 PFS1159472	13021 DESSAU RD 577, TX 78754	\$104,579	\$0
MOBILE F	OME MO	VED IN 2021.CORRECTING ROLL FO	OR 2022 & 2023. 8/29/2023 RCJ			

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
887106	2022	CAPETILLO MARTINEZ JESUS &	PERSONAL PROPERTY MH S#L26162 L#NTA1667769	16811 MANDA CARLSON RD, TX 78653	\$66,330	\$0
моно м	OVED TO	BASTROP CO; SEE IMAGES ON ACC	CT 8/18/22 SLH			
887106	2021	CAPETILLO MARTINEZ JESUS &	PERSONAL PROPERTY MH S#L26162 L#NTA1667769	16811 MANDA CARLSON RD, TX 78653	\$36,528	\$0
моно м	OVED TO	BASTROP CO; SEE IMAGES ON ACC	CT 8/18/22 SLH			
887106	2020	CAPETILLO MARTINEZ JESUS &	PERSONAL PROPERTY MH S#L26162 L#NTA1667769	16811 MANDA CARLSON RD, TX 78653	\$36,528	\$0
моно м	OVED TO	BASTROP CO; SEE IMAGES ON ACC	CT 8/18/22 SLH			
887106	2019	CAPETILLO MARTINEZ JESUS &	PERSONAL PROPERTY MH S#L26162 L#NTA1667769	16811 MANDA CARLSON RD, TX 78653	\$36,528	\$0
моно м	OVED TO	BASTROP CO; SEE IMAGES ON ACC	CT 8/18/22 SLH			
887106	2018	CAPETILLO MARTINEZ JESUS &	PERSONAL PROPERTY MH S#L26162 L#NTA1667769	16811 MANDA CARLSON RD, TX 78653	\$36,528	\$0
МОНО М	OVED TO	BASTROP CO; SEE IMAGES ON ACC	CT 8/18/22 SLH			
887627	2023	GUTIERREZ CAROLINA (OWNER	) CAPITOL VIEW MH PARK, SPACE 80, SN1 15L13594; HUD# TEX0329072	1308 THORNBERRY RD 80, TX 78617	\$5,678	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
887629	2023	GARCIA ALICIA	CAPITOL VIEW MH PARK, SPACE 1, SN1 HOTX86016CK3800016; HUD# TEX0489824	1308 THORNBERRY RD 1, TX 78617	\$22,221	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
888148	2022	LAGNEAUX RONALD (OWNER)	RIVER RANCH MH PARK, SPACE 635, SN1 125000HA004440A; SN2 125000HA004440B; HUD# NTA1698512; HUD#2 NTA1698513	13021 DESSAU RD 635, TX 78754	\$117,412	\$0
ADD COR	RRECT MH	I INFO TO ACCT; INFO IS FOR 88815	50 8/18/22 SLH			
888148	2021	LAGNEAUX RONALD (OWNER)	RIVER RANCH MH PARK, SPACE 635, SN1 125000HA004440A; SN2 125000HA004440B; HUD# NTA1698512; HUD#2 NTA1698513	13021 DESSAU RD 635, TX 78754	\$64,056	\$0
ADD COR	RRECT MH	I INFO TO ACCT; INFO IS FOR 88815	50 8/18/22 SLH			
888150	2022	MENDOZA-RAMOS JOSE &	RIVER RANCH MH PARK, SPACE 728, SN1 125000HB002176A; SN2 125000HB002176B; HUD# NTA1698476; HUD#2 NTA1698477	13021 DESSAU RD 728, TX 78754	\$117,412	\$117,412
ADD COR	RECT MH	I INFO TO ACCT; INFO IS FOR 88814	18 8/18/22 SLH			
888150	2021	MENDOZA-RAMOS JOSE &	RIVER RANCH MH PARK, SPACE 728, SN1 125000HA004440A; SN2 125000HA004440B; HUD# NTA1698512; HUD#2 NTA1698513	13021 DESSAU RD 728, TX 78754	\$64,056	\$64,056
ADD COR	RECT MH	I INFO TO ACCT; INFO IS FOR 88814	18 8/18/22 SLH			
889004	2022	BARRERA DOMINIC	PERSONAL PROPERTY MH S#125000HA004583A L#NTA1707929	10344 DOYLE RD A, TX 78617	\$78,427	\$0

<b>PID</b> 890447	<b>Year</b> 2022	Owner Name PICAZO JIMENEZ DAVID &	Legal Description PERSONAL PROPERTY MH S#125000HB001901A L#NTA1686128	Location 7604 TIMBER HILLS DR C, TX	Initial Market Value \$72,510	Currer Market Valu \$
моно мо	OVED TO I	BASTROP COUNTY PER EMAIL 8/1	7/22 SLH	78617		
901713	2023	MONTALVO FERNANDO	CONGRESS MH & RV COMMUNITY, SPACE 30, SN1 TC18250012; HUD# TXS0508229	6111 S CONGRESS AVE 30, TX 78745	\$8,869	\$
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
901716	2023	JESKA ELIZABETH JUAREZ	CONGRESS MH & RV COMMUNITY, SPACE 46, SN1 AH01987886A/B; HUD# PFS0519727; HUD#2 PFS0519728	6111 S CONGRESS AVE 46, TX 78745	\$23,332	\$
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
902651	2023	STEPHENS CHRISTOPHER D	BOULDER RIDGE ESTATES, SPACE 149, SN1 CBH011269TX; HUD# HWC0319506	3300 KILLINGSWORTH LN 149, TX 78660	\$22,605	\$
NEW OWI	NER REQU	JESTS MOHO CHANGED TO THEIR	R NAME AFTER SALE. 8/24/2023 RCJ			
903494	2022	OWENS ROBIN D & GERARDO PICADO (OWNERS)	RIVER RIDGE MH PARK, SPACE 18, SN1 HOTX09909838A; SN2 HOTX09909838B; HUD# NTA1003964; HUD#2 NTA1003965	1601 E SLAUGHTER LN 18, TX 78747	\$50,481	\$
OWNER F	REQUEST	PAST YEARS ENTERED IN FOR 20	21 & 2022 AND OLDER YEARS ON OLD PID REMOVED. 8/16/20	023 RCJ		
903494	2021	OWENS ROBIN D & GERARDO PICADO (OWNERS)	RIVER RIDGE MH PARK, SPACE 18, SN1 HOTX09909838A; SN2 HOTX09909838B; HUD# NTA1003964; HUD#2 NTA1003965	1601 E SLAUGHTER LN 18, TX 78747	\$17,358	\$
OWNER F	REQUEST	PAST YEARS ENTERED IN FOR 20	21 & 2022 AND OLDER YEARS ON OLD PID REMOVED. 8/16/20	023 RCJ		
903494	2020	OWENS ROBIN D & GERARDO PICADO (OWNERS)	RIVER RIDGE MH PARK, SPACE 18, SN1 HOTX09909838A; SN2 HOTX09909838B; HUD# NTA1003964; HUD#2 NTA1003965	1601 E SLAUGHTER LN 18, TX 78747	\$17,358	\$
OWNER F	REQUEST	PAST YEARS ENTERED IN FOR 20	21 & 2022 AND OLDER YEARS ON OLD PID REMOVED. 8/16/20	023 RCJ		
903494	2019	OWENS ROBIN D & GERARDO PICADO (OWNERS)	RIVER RIDGE MH PARK, SPACE 18, SN1 HOTX09909838A; SN2 HOTX09909838B; HUD# NTA1003964; HUD#2 NTA1003965	1601 E SLAUGHTER LN 18, TX 78747	\$17,358	\$
OWNER F	REQUEST	PAST YEARS ENTERED IN FOR 20	21 & 2022 AND OLDER YEARS ON OLD PID REMOVED. 8/16/20	023 RCJ		
903494	2018	OWENS ROBIN D & GERARDO PICADO (OWNERS)	RIVER RIDGE MH PARK, SPACE 18, SN1 HOTX09909838A; SN2 HOTX09909838B; HUD# NTA1003964; HUD#2 NTA1003965	1601 E SLAUGHTER LN 18, TX 78747	\$17,358	\$
OWNER F	REQUEST	PAST YEARS ENTERED IN FOR 20	21 & 2022 AND OLDER YEARS ON OLD PID REMOVED. 8/16/20	023 RCJ		
903630	2023	TORRES JOSE	RIVER RANCH MH PARK, SPACE 602, SN1 11500269IB; SN2 11500269IA; HUD# PFS1165476; HUD#2 PFS1165477	13021 DESSAU RD 602, TX 78754	\$101,723	\$
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
903962	2023	ESPINAL LESLY	HIDDEN VALLEY SEC 1 MH COMM, SPACE 653, SN1 SCH01026595; HUD# TEX0537148	6109 SADDLER LN 653, TX 78724	\$13,358	\$
ROLL CO	RRECTION	N FOR 2022-2023, MOHO MOVED T	O BASTROP IN 2021. 8/7/2023 RCJ			
903962	2022	ESPINAL LESLY	HIDDEN VALLEY SEC 1 MH COMM, SPACE 653, SN1 SCH01026595; HUD# TEX0537148	6109 SADDLER LN 653, TX 78724	\$13,358	\$
ROLL COL	RRECTION	N FOR 2022-2023, MOHO MOVED T	O BASTROP IN 2021. 8/7/2023 RCJ			

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Value
908926	2023	GARCIA SANTIAGO	GO GO MH PARK, SPACE 17, TITLE # CREAM/WOOD TRIM	4811 S CONGRESS AVE 17, TX	\$5,880	\$0
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
909405	2023	ROMERO EZEQUIEL MOSCOSA &	PERSONAL PROPERTY MH S#SCAR195286437852A/B L#RAD0804502/03	20312 BURR OAK DR, TX 78653	\$21,119	\$0
Residentia	I Appraise	r wants removed from 2020-2023 since	e MOHO is not on property per Pictometry. 8/11/2023 RCJ			
909405	2022	ROMERO EZEQUIEL MOSCOSA &	PERSONAL PROPERTY MH S#SCAR195286437852A/B L#RAD0804502/03	20312 BURR OAK DR, TX 78653	\$21,119	\$0
Residentia	I Appraise	r wants removed from 2020-2023 since	e MOHO is not on property per Pictometry. 8/11/2023 RCJ			
909405	2021	ROMERO EZEQUIEL MOSCOSA &	PERSONAL PROPERTY MH S#SCAR195286437852A/B L#RAD0804502/03	20312 BURR OAK DR, TX 78653	\$16,029	\$0
Residentia	I Appraise	r wants removed from 2020-2023 since	e MOHO is not on property per Pictometry. 8/11/2023 RCJ			
909405	2020	ROMERO EZEQUIEL MOSCOSA &	PERSONAL PROPERTY MH S#SCAR195286437852A/B L#RAD0804502/03	20312 BURR OAK DR, TX 78653	\$16,853	\$0
Residentia	I Appraise	r wants removed from 2020-2023 since	e MOHO is not on property per Pictometry. 8/11/2023 RCJ			
911306	2022	KELSO RONALD D	PERSONAL PROPERTY MH S#BEL010163TX L#NTA1842015	7305 CROSSBOW TRL, LAGO VISTA TX 78645	\$59,850	\$0
DEL PER	TCAD RES	SEARCH & APPR FC FOUND THAT T	HIS HOME & THE LAND WAS SOLD. 1/5/23 SLH			
914279	2023	REBOLLAR LUIS & YEIMI MORENO (OW)	PAISANO MH PARK, SPACE 18, SN1 8D531806i; HUD# LOU0051141	5400 FREIDRICH LN 18, TX 78744	\$12,305	\$0
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
914609	2023	CALLOWAY MICHAEL J (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 3, SN1 2672507983; HUD# TXS0561295	6111 S CONGRESS AVE 3, TX	\$5,616	\$0
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914623	2023	NAVARRETE MARIANO (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 13, SN1 N209085; HUD# TEX0237097	6111 S CONGRESS AVE 13, TX 78745	\$7,069	\$0
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914624	2023	MIRAMONTES ADALBERTO (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 21, SN1 12306346R; SN2 12306346L; HUD# TXS0565309; HUD#2 TXS0565310	6111 S CONGRESS AVE 21, TX 78745	\$10,046	\$0
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914627	2023	CARRETO MARGARITA (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 22, SN1 2069449146; HUD# TEX0357367	6111 S CONGRESS AVE 22, TX 78745	\$8,565	\$0
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914637	2023	BRISCOE KATHIE J (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 29, SN1 SV403832; HUD# RAD1068361	6111 S CONGRESS AVE 29, TX 78745	\$16,440	\$0
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			

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# TRAVIS CENTRAL APPRAISAL DISTRICT

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Value
914639	2023	HERNANDEZ JUAN (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 32, SN1 21245190039; HUD# TXS0503494	6111 S CONGRESS AVE 32, TX 78745	\$5,818	\$0
MOBILE H	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914647	2023	TINOCO MARIA DE NOVA (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 38, SN1 59120679949; HUD# TXS0559513	6111 S CONGRESS AVE 38, TX 78745	\$6,296	\$0
MOBILE H	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914653	2023	GARCIA JESUS S (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 39, SN1 4343997539; HUD# TEX0309357	6111 S CONGRESS AVE 39, TX 78745	\$9,082	\$0
MOBILE H	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
914656	2023	JAIME GUILLERMO (OWNER)	CONGRESS MH & RV COMMUNITY, SPACE 42, SN1 ALFRA3338007; HUD# TRA0193929	6111 S CONGRESS AVE 42, TX	\$11,816	\$0
MOBILE H	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
915389	2023	SMITH ERIC WILLIAM & SHARON	PFS1090398	9817 CIRCLE DR 265, TX 78736	\$49,140	\$0
Mobile ho	me sold to	new owner in 2020, correction of roll	to fix tax lien. Roll Correction 2021-2023. 8/14/2023 RCJ			
915389	2022	SMITH ERIC WILLIAM & SHARON	PFS1090398	9817 CIRCLE DR 265, TX 78736	\$50,400	\$0
Mobile ho	me sold to	new owner in 2020, correction of roll	to fix tax lien. Roll Correction 2021-2023. 8/14/2023 RCJ			
915389	2021	SMITH ERIC WILLIAM & SHARON	HILLS OAKS MOBILE ESTATES, SPACE 265, SN1 FLE240TX1130090A; HUD# PFS1090398	9817 CIRCLE DR 265, TX 78736	\$27,330	\$0
Mobile ho	me sold to	new owner in 2020, correction of roll	to fix tax lien. Roll Correction 2021-2023. 8/14/2023 RCJ			
915502	2023	TEJAS MHP, LTD. (OWNER)	TEJAS MOBILE HOME PARK, SPACE 95, SN1 12507696; HUD# TEX0168933	1709 E STATE HY 71 95, TX 78742	\$6,342	\$0
DUPLICA <sup>*</sup>	TE ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
915641	2023	HUERTA FRANCISCO &	A LITTLE TEXAS NEIGHBORHOOD, SPACE 38, SN1 03550511J; HUD# TXS0595510	7501 BLUFF SPRINGS RD 38, TX 78744	\$7,034	\$0
DUPLICA <sup>*</sup>	TE ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
918335	2023	MAGAR, AITA	RIVER RANCH MH PARK, SPACE 893, SN1 125000HA006494A; SN2 125000HA006494B; HUD# NTA1799424; HUD#2 NTA1799425	12609 DESSAU RD 893, TX 78754	\$111,555	\$0
DUPLICA <sup>*</sup>	TE ENTRY	, NEW OWNER ENTERED, CORRE	CTING ROLL. 10/2/2023 RCJ			
922154	2023	LIFESTYLES SALES LLC	OAK RANCH MH COMMUNITY, SPACE 465, SN1 CSS014919TXA; SN2 CSS014919TXB; HUD# HWC0434548; HUD#2 HWC0434549	5317 MISSION CIR 465, TX 78617	\$85,925	\$0
MOBILE H	HOME BEI	NG DOUBLE ACCESSED IN SYSTE	M, REMOVING OLDER ENTRY. 9/18/2023 RCJ			
922154	2022	LIFESTYLES SALES LLC	OAK RANCH MH COMMUNITY, SPACE 465, SN1 CSS014919TXA; SN2 CSS014919TXB; HUD# HWC0434548; HUD#2 HWC0434549	5317 MISSION CIR 465, TX 78617	\$87,947	\$0
MOBILE F	OME BEI	NG DOUBLE ACCESSED IN SYSTEI	M, REMOVING OLDER ENTRY. 9/18/2023 RCJ			

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<b>PID</b> 922154	<b>Year</b> 2021	Owner Name LIFESTYLES SALES LLC	Legal Description OAK RANCH MH COMMUNITY, SPACE 465, SN1 CSS014919TXA; SN2	Location 5317 MISSION CIR 465, TX 78617	Initial Market Value	Current Market Value
922134	2021	LIFEST FLES SALES LLC	CSS014919TXB; HUD# HWC0434548; HUD#2 HWC0434549	3317 WIGSTON CIR 403, 17 70017	\$60,732	\$0
MOBILE H	IOME BEI	NG DOUBLE ACCESSED IN SYSTEM	, REMOVING OLDER ENTRY. 9/18/2023 RCJ			
922767	2023	SEASHINE MH MASTER TRUST	HIGH MEADOWS MH PARK, SPACE 332, SN1 125000HB005261A; HUD# NTA1839434	7907 TAPO LN 332, TX 78724	\$75,769	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
925242	2021	DONAHUE DIANNA & JOHN MICHAEL	UNT 3 UNION PARK WEST CONDOMINIUMS PLUS 0.3802 % INT IN COM AREA	7608 GRAND LINDEN WAY 3, TX	\$10,363	\$10,363
Correct or	wnership to	o Meritage				
926347	2021	LOVETT GARY	UNT 238 GROVE MASTER CONDOMINIUMS THE AMENDED PLUS .376 $\%$ INT IN COM AREA	4721 UNITY CIR 238, TX	\$807,453	\$807,453
927617	2023	ACABAL WILLIAM	CONGRESS MH & RV COMMUNITY, SPACE 26, SN1 374468S5853; HUD# TXS0604697	6111 S CONGRESS AVE 26, TX	\$8,622	\$0
MOBILE F	IOME PAR	K EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
932258	2023	MAYNARD WILMA L TRUST B (OW)	CONGRESS MH & RV COMMUNITY, SPACE 7, SN1 0655158H; HUD# TXS0581180	6111 S CONGRESS AVE 7, TX 78745	\$6,000	\$0
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
932261	2023	CASTRO ELIEZER & SARAH (OW)	CONGRESS MH & RV COMMUNITY, SPACE 41, SN1 TXFLW86A00781CG11; SN2 TXFLW86B00781CG11; HUD# RAD1118990; HUD#2 RAD1118991	6111 S CONGRESS AVE 41, TX 78745	\$20,608	\$0
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022, F	REMOVING MOHO FOR 2023. 9/13/2023 RCJ			
933988	2023	HERNANDEZ MARIA AMADA	AUSTIN PECAN MH PARK, SPACE 75, SN1 CBH009916TX; HUD# HWC0305752	2815 E STATE HY 71 75, TX 78617	\$19,471	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
934091	2023	CARDOSA MIGUEL JAIMES &	DESSAU FOUNTAIN ESTATES, SPACE 180, SN1 HOTXA5228CK3A00062A; SN2 HOTXA5228CK3A00062B; HUD# TEX0524440; HUD#2 TEX0524441	508 E HOWARD LN 180, TX 78753	\$17,002	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
934354	2023	HILL COUNTRY HOMES (OW)	DESSAU FOUNTAIN ESTATES, SPACE 600, SN1 ALBUSW11985585; HUD# NTA0867777	508 E HOWARD LN 600, TX 78753	\$16,440	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
934471	2023	CERDA WANDA (OW)	DESSAU FOUNTAIN ESTATES, SPACE 599, SN1 PH2210961; HUD# PFS0865820	508 E HOWARD LN 599, TX 78753	\$32,528	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
935375	2023	FLORES MIGUEL (OWNER)	CHATEAU AT ONION CRK MH PARK, SPACE 262, SN1 HOTX08810268A; SN2 HOTX08810268B; HUD# NTA1047683; HUD#2 NTA1047684	4636 EDGE CREEK DR 262, TX 78744	\$27,707	\$0
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			

<b>PID</b> 936421	<b>Year</b> 2023	Owner Name MERCADO JOSE HERNANDEZ	Legal Description RIVER RANCH MH PARK, SPACE 887 SN1 125000HB004579A; SN2	<b>Location</b> 13021 DESSAU RD 887, TX 78754	Initial Market Value \$104,009	Curren Market Valu \$
DOLL COL	DDECTION	NI FOR 2020 DURI ICATE MOUO W	125000HB004579B; HUD# NTA1790968; HUD#2 NTA1790969  AS DELETED ONLY TO 2021 AND NOT 2020. 8/4/2023 RCJ		, ,	
KOLL COI	KKECTIOI	N FOR 2020. DOPLICATE MONO WA	AS DELETED ONLT TO 2021 AND NOT 2020. 6/4/2023 RCJ			
936421	2022	MERCADO JOSE HERNANDEZ	RIVER RANCH MH PARK, SPACE 887 SN1 125000HB004579A; SN2 125000HB004579B; HUD# NTA1790968; HUD#2 NTA1790969	13021 DESSAU RD 887, TX 78754	\$106,295	\$
ROLL CO	RRECTIO	N FOR 2020. DUPLICATE MOHO W	AS DELETED ONLY TO 2021 AND NOT 2020. 8/4/2023 RCJ			
937172	2022	LANE DAVID M	OAK RANCH MH COMMUNITY, SPACE 108, SN1 CLW045247TX; HUD# NTA1815713	12523 CLAREMONT CIR 108, TX 78617	\$108,832	\$
OWNER C	OF MOHO	MOVED INTO PROPERTY IN 2020 A	AND REQUESTS 2021 AND 2022 BE ADDED TO THE ROLL IN T	HEIR NAME. 8/28/2023 RCJ		
937172	2021	LANE DAVID M	OAK RANCH MH COMMUNITY, SPACE 108, SN1 CLW045247TX; HUD# NTA1815713	12523 CLAREMONT CIR 108, TX 78617	\$45,711	\$
OWNER C	OF MOHO	MOVED INTO PROPERTY IN 2020 A	AND REQUESTS 2021 AND 2022 BE ADDED TO THE ROLL IN T	HEIR NAME. 8/28/2023 RCJ		
939166	2023	RODRIGUEZ CHRISTI & ALFONSO (OW)	VILLAGE MOBILE HOME PARK, SPACE 5, SN1 SCAR39768031155 HUD# RAD0994963	2705 HOEKE LN 5, TX 78744	\$22,528	\$
DUPLICA <sup>-</sup>	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
948678	2023	ZAVALETA NANSI	CONGRESS MH & RV COMMUNITY, SPACE 5, SN #706692452383, HUD #TXS0555185	6111 S CONGRESS AVE 5, AUSTIN TX 78745	\$4,992	\$
MOBILE F	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
948679	2023	VELAZQUEZ ANA	CONGRESS MH & RV COMMUNITY, SPACE 15	6111 S CONGRESS AVE 15, TX 78745	\$8,869	\$
MOBILE F	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
948681	2023	LOPEZ TOMAS	CONGRESS MH & RV COMMUNITY, SPACE 28	6111 S CONGRESS AVE 28, TX 78745	\$7,034	\$
MOBILE H	OME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
948682	2023	NUNEZ JORGE	CONGRESS MH & RV COMMUNITY, SPACE 34	6111 S CONGRESS AVE 34, TX 78745	\$8,869	\$
MOBILE F	HOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
948683	2023	FONSECA LAURA	CONGRESS MH & RV COMMUNITY, SPACE 44, SN #JG700A, HUD #TEX0174029	6111 S CONGRESS AVE 44, AUSTIN TX 78745	\$7,608	\$
MOBILE F	HOME PAR	RK EVICTED ALL RESIDENCES. RE	MOVAL OF MOHOS ON 2023 ROLL. 9/13/2023 RCJ			
948684	2023	REYES SOFIA	CONGRESS MH & RV COMMUNITY, SPACE 100, SN #EMHOK1250A/B, HUD #TRA0193339/40	6111 S CONGRESS AVE 100, AUSTIN TX 78745	\$31,759	\$
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022,	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
949707	2023	FONSECA LAURA	CONGRESS MH & RV COMMUNITY, SPACE 11, SN1 TXFL4AF201209836; SN2 TXFL4BF201209836; HUD# TEX0348551; HUD#2 TEX0348552	6111 S CONGRESS AVE 11, TX 78745	\$12,835	\$
CODDEC	TING OWN	NER OF MOHO FOR 2021-2023. 8/10	6/2023 RC.I			

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Valu
949707	2022	FONSECA LAURA	CONGRESS MH & RV COMMUNITY, SPACE 11, SN1 TXFL4AF201209836; SN2 TXFL4BF201209836; HUD# TEX0348551; HUD#2 TEX0348552	6111 S CONGRESS AVE 11, TX 78745	\$12,835	\$
CORRECT	TING OWN	NER OF MOHO FOR 2021-2023. 8/16	5/2023 RCJ			
949707	2021	FONSECA LAURA	CONGRESS MH & RV COMMUNITY, SPACE 11, SN1 TXFL4AF201209836; SN2 TXFL4BF201209836; HUD# TEX0348551; HUD#2 TEX0348552	6111 S CONGRESS AVE 11, TX 78745	\$3,634	\$
CORRECT	TING OWN	NER OF MOHO FOR 2021-2023. 8/16	5/2023 RCJ			
963386	2023	THAI MINH H	BRANCH CREEK ESTATES, SPACE #325, SERIAL# TXFL2(A/B)F028403308 LABEL# TEX0334345/346	12609 DESSAI RD 325, AUSTIN TX 78754	\$10,179	\$
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
963543	2023	OCAMPO INES	PPMH PERIAL# FLE240TX2045632A LABEL# PFS1272281	6306 TINER TRL #680, TX 78749	\$107,363	\$
OWNER M	OVED MO	DBILE HOME TO BASTROP COUNT	Y in 2021. ROLL CORRECTING 2022-2023. 8/17/2023 RCJ			
963543	2022	OCAMPO INES	PPMH PERIAL# FLE240TX2045632A LABEL# PFS1272281	6306 TINER TRL #680, TX 78749	\$107,363	\$
OWNER M	OVED MO	DBILE HOME TO BASTROP COUNT	Y in 2021. ROLL CORRECTING 2022-2023. 8/17/2023 RCJ			
963606	2023	SALDANA AMBER	VILLAGE MOBILE HOME PARK, SPACE 1, SN1 LH13TX8274; HUD# NTA1594374	2705 HOEKE LN #1, TX 78744	\$54,912	\$
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
963609	2023	DIAZ ANA LAURA	VILLAGE MOBILE HOME PARK, SPACE 50, SN1 CRH1TX09602; HUD# PFS0598569	2705 HOEKE LN #50, TX 78744	\$24,721	\$
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
963649	2023	SUN HOME SERVICES INC	OAKCREST COMMUNITY MH PARK, SPACE 391, SN1 CSS009891TXA; SN2 CSS009891TXB; HUD# HWC0397878; HUD#2 HWC0397879	7601 DAFFAN LN #391, TX 78724	\$81,150	\$
DUPLICAT	E ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
963988	2022	BELLO CANTORAN EUTIQUIA	BOULDER RIDGE ESTATES, SPACE 42; S# CLW044888TX; HUD# NTA1805709	3300 KILLINGSWORTH LN #42, TX 78660	\$77,398	\$
THIS MOB	ILE HOME	E ENTRY WAS A DUPLICATE, DELE	TING OUT 2022 TO REMOVE FOR TAX OFFICE. 8/31/2023 RCJ			
964058	2022	DATSKII ROMAN &	BOULDER RIDGE ESTATES, SPACE 1045; S# PHH330TX2023369AAC/BAC; HUD# PFS1253843/844	14803 ROSETTE WAY #1045, TX 78660	\$117,553	\$
моно го	R DOUBL	EBOOKED FOR 2022, DELETING 20	22 TO REMOVE LEIN FOR CUSTOMER. 8/11/2023 RCJ			
974444	2023	GONZALEZ-APRESA MANUEL &	OAK RANCH MH COMMUNITY, SPACE 24, SN1 CW2015876TXA; SN2 CW2015876TXB; HUD# NTA1616756; HUD#2 NTA1616757	5763 ARCADIA CIR 24, TX 78617	\$95,988	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
974481	2023	HARRISON SHIRLEY A	BRANCH CREEK ESTATES, SPACE #363, SERIAL# EMHOK11250 LABEL# TRA0166719	12609 DESSAU RD 363, AUSTIN TX 78754	\$12,339	\$
	C CNTDV	. NEW OWNER ENTERED. CORREC	TING POLL 10/2/2023 PC I			

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Valu
974499	2023	REYES JOHNSON	CHATEAU AT ONION CRK MH PARK, SPACE 112, SN1 TXFLY86A02707EG11; SN2 TXFLY86B02707EG11; HUD# RAD1259068; HUD#2 RAD1259069	2501 MUIRLANDS DR 112, TX 78744	\$49,941	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
974618	2023	TREJO ANA C VARGAS & JUAN M GARCIA MENDEZ	CAPITOL VIEW MH PARK, SPACE 127, SN1 CRHTX2928; HUD# TEX0531560	1308 THORNBERRY RD 127, TX 78617	\$10,304	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
974644	2023	VARGAS DESTINY	RIVER RANCH MH PARK, SPACE 357, SN1 12328040A; SN2 12328040B; HUD# PFS0528091; HUD#2 PFS0528092	13021 DESSAU RD 357, TX 78754	\$52,942	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
974653	2023	ACEVEDO ELIZABETH	CONGRESS MH & RV COMMUNITY, SPACE 12, SN1 TXS0603772; HUD# TXS0603772	6111 S CONGRESS AVE 12, TX 78745	\$6,000	\$
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, I	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
974667	2023	MARTINEZ ARMANDO & GARCIA IRMA GAMEZ	OAK RANCH MH COMMUNITY, SPACE 423, SN1 BEL002008TX; HUD# NTA1646829	158 LA FORTUNA DR, DEL VALLE TX 78617	\$53,800	\$
MOBILE H	IOME IN B	ASTROP COUNTY SIDE OF DEL VA	LLE AND NOT TRAVIS COUNTY, REMOVING FROM ROLL FOR	R 2023. 8/24/2023 RCJ		
974789	2023	VALDEZ PEREZ ROMELIA G	CONGRESS MH & RV COMMUNITY, SPACE 32, SN12320079; HUD# TEX0521770	6111 S CONGRESS AVE 32, AUSTIN TX 78745	\$68,051	\$
MOBILE H	IOME PAR	RK EVICTED ALL RESIDENTS 2022, I	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
974900	2023	POLLOCK NORMAN	MEADOWS OF CARSON CREEK, SPACE 59, SN1 SCAR330068035445; HUD# NTA1044904	1407-b ESTRELLAS DR 59, TX 78617	\$16,463	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
975074	2023	COOPER DUSTY LEE	PERSONAL PROPERTY MH 2022, SN#PHH330TX2225433A/B, HUD#PFS1324707/8	21351 BLAKE MANOR RD, WEBBERVILLE TX 78653	\$110,779	\$
ROLL CO	RRECTION	N FOR 2023, MOHO WAS DOUBLE A	CCESSED AND THIS IS THE DUPLICATE TO DELETE. 8/3/202	23 RCJ		
975220	2023	DESSAU SALES LLC	DESSAU FOUNTAIN ESTATES, SPACE 255, SN1 12322553A; SN2 12322553B; HUD# PFS0376240; HUD#2 PFS0376241	508 E HOWARD LN 255, AUSTIN TX 78753	\$17,761	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
975443	2023	MOTLOCH TRAVIS NEIL & MEGHAN M VAUGHN	PERSONAL PROPERTY MH S# BEL002128TX L# NTA1651685	7414 WILLIAMSON CREEK DR, AUSTIN TX 78736	\$18,817	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
975451	2023	LANDERO JEANNIE & I CRUZ	MEADOWS OF CARSON CREEK, SPACE 102, SN1 HOTX08807238A; SN2 HOTX08807238B; HUD# NTA0760192; HUD#2 NTA0760193	1501 TALL SHADOWS DR 102, TX 78617	\$16,801	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			
975497	2023	MOREN JANNIE & JIMMIE	FOREST OAKS VILLAGE, SPACE 23, SN1 CLW021446TX; HUD# HWC0349018	724 W F M RD 1626 23, TX 78748	\$26,662	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	TING ROLL. 10/2/2023 RCJ			

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Curren Market Valu
975500	2023	LEYVA GERARDO BARRIENTOS & CARRILLO ANAYELI BERNABE	PECAN PARK MH PARK PHS 1, SPACE 200, SN1-CLW052093TX; HUD-NTA2056731 TITLE-MH00921640	5701 JOHNNY MORRIS RD 200, AUSTIN TX 78724	\$79,843	\$
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
975529	2023	CONGRESS CORNER LLC	CONGRESS MH & RV COMMUNITY, SPACE 24, SN1 WL45154142; HUD# TXS0563996	6111 S CONGRESS AVE 24, TX 78745	\$5,150	\$
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022, I	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
975551	2023	FERGUSON TAMI C	DESSAU FOUNTAIN ESTATES, MOHO 2022 14X76, SPACE 619, SN# BEL019533TX HUD# NTA2145077	508 E HOWARD LN 619, AUSTIN TX 78753	\$98,164	\$6
ROLL CO	RRECTION	N TO REMOVE DUPLICATE MOHO E	NTRY FOR 2023. 8/4/2023 RCJ			
975600	2023	ESTUPINAN VICTOR MANUEL & GUZMAN DIANA LIZETH	PECAN PARK MH PARK PHS 1, SPACE 176, SN1 CLW014544TX; HUD# HWC0287952	5701 JOHNNY MORRIS RD 176, AUSTIN TX 78724	\$17,130	\$6
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
975641	2023	CASTRO ONEYDA C T	CONGRESS MH & RV COMMUNITY, SPACE 27, SN1 N209083; HUD# TEX0237095	6111 S CONGRESS AVE 27, AUSTIN TX 78745	\$5,678	\$
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022, I	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
975719	2023	WEST LYNN INVESTMENTS INC	PECAN PARK MH PARK PHS 2, SPACE 375; SN# PH2213210; HUD# PFS1030931	5701 JOHNNY MORRIS RD #375, AUSTIN TX 78724	\$57,845	\$6
ROLL CO	RRECTION	N TO REMOVE DUPLICATE ENTRY F	FOR MOHO WITH WRONG OWNER FOR 2023. 8/4/2023 RCJ			
975799	2023	WEST LYNN INVESTMENTS	PECAN PARK MH PARK PHS 1, SPACE 390, SN1: FLE240TX2248432A; HUD: PFS1324141	5701 JOHNNY MORRIS RD 390, AUSTIN TX 78724	\$107,363	\$6
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
975826	2023	VALDES ALVARO	CONGRESS MH & RV COMMUNITY, MOHO 1980 14X66, SPACE 31, SN# P3196A HUD# TXS0618793	6111 S CONGRESS AVE 31, AUSTIN TX 78745	\$6,560	\$6
MOBILE H	IOME PAR	K EVICTED ALL RESIDENTS 2022, I	REMOVING MOHO FOR 2023. 9/14/2023 RCJ			
976114	2023	LOREDO-ESCOBAR JULIA	CHATEAU AT ONION CRK MH PARK, SPACE 204, SN1 CSS013246TXA; SN2 CSS013246TXB; HUD# HWC0426322; HUD#2 HWC0426323	4508 CHATEAU VILLAGE WAY 204, AUSTIN TX 78744	\$95,098	\$6
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
976129	2023	RODRIGUEZ TERESA UGARTE & SALGADO JR JUAN MANUEL	CHATEAU AT ONION CRK MH PARK, SPACE 257, SN1 CAVTX15112788A; SN2 CAVTX15112788B; HUD# NTA1536587; HUD#2 NTA1536588; TITLE # MH00970995	4633 CHATEAU VILLAGE WAY 257, AUSTIN TX 78744	\$89,151	\$
DUPLICAT	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
976188	2023	GARCIA MARY YOSIRI GARCIA	CAPITOL VIEW MH PARK, SPACE 35, SN#CBH003983TX, HUD#HWC0244942	1308 THORNBERRY RD 35, TX 78617	\$16,440	\$6
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
976189	2023	NAVIDAD DELMY	CAPITOL VIEW MH PARK, SPACE 59, SN#684SB670S50849CR, HUD#TEX0310255	1308 THORNBERRY RD 59, TX 78617	\$10,454	\$
DUPLICAT	ΓΕ ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			

AUSTIN TX 78745

# TRAVIS CENTRAL APPRAISAL DISTRICT

MOBILE HOME PARK EVICTED ALL RESIDENTS 2022, REMOVING MOHO FOR 2023. 9/14/2023 RCJ

PID	Year	Owner Name	Legal Description	Location	Initial Market Value	Current Market Value
976201	2023	GONZALEZ EDUARDO VEGA	CAPITOL VIEW MH PARK, SPACE 86, SN#MSB941680SN11254, HUD#TRA0200213	1308 THORNBERRY RD 86, TX 78617	\$11,816	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
976260	2023	PRICE ERIC ANTHONY & PRICE SANDRA KAY	OAKCREST COMMUNITY MH PARK, SPACE 83, SN1 HOGA20K01686A; SN2 HOGA20K01686B; HUD# GEO1269411; HUD#2 GEO1269412	7601 DAFFAN LN #83, TX 78724	\$62,563	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
976373	2023	WEST LYNN INVESTMENTS INC	PERSONAL PROPERTY MH 2007 16X76 SPACE 80 SN# PH2212986 HUD# PFS1024040	5911 JOHNNY MORRIS RD 80, AUSTIN TX 78724	\$74,497	\$0
ROLL CO	RRECTION	N TO REMOVE DUPLICATE ENTRY	FOR MOHO WITH WRONG OWNER FOR 2023. 8/4/2023 RCJ			
977063	2023	NAVA GAIL STROPE	PALM OAKS MH PARK, SPACE 46, SN1 FLE240TX1332493A; HUD# PFS1117069	810 BASTROP HWY 46, AUSTIN TX 78741	\$46,829	\$0
DUPLICA	TE ENTRY	, NEW OWNER ENTERED, CORREC	CTING ROLL. 10/2/2023 RCJ			
977761	2023	CASTRO RAFAEL HERNANDEZ	CONGRESS MH & RV COMMUNITY, SPACE 11, SN1 TXFL4AF201209836; SN2 TXFL4BF201209836; HUD# TEX0348551/552	6111 S CONGRESS AVE 11,	\$12,835	\$0

# 4D CONSENT AGENDA

## TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
OSEZUA EHIYAMEN
BRUCE ELFANT
VIVEK KUKARNI
ELIZABETH MONTOYA
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District

**Board of Directors** 

FROM: Leana H. Mann

**Deputy Chief Appraiser** 

SUBJECT: September 2023 Unaudited Financial Statements

The unaudited financial statements for September 2023 are enclosed. Financial highlights for the month are as follows:

- The District's ending fund balance was \$4,207,419. Of that, \$488,000 was nonspendable in the form of prepaid expenditures, \$1,700,700 was held in reserves as committed fund balance, and \$2,018,719 was unassigned fund balance.
- The net change in fund balance for the fiscal year to date is \$517,872.
- The reserve balances total \$1,700,700. Detail account balances for each reserve account are as follows:

	Curi	rent Balance
Reserve for Computer Equipment	\$	89,594
Reserve for Network Infrastructure	\$	350,000
Reserve for Technology Enhancements	\$	154,192
Reserve for Litigation	\$	956,914
Reserve for Building Repair & Replacement	\$	-
Reserve for ARB Operations	\$	-
Reserve for Market Data Purchases	\$	150,000
	\$	1,700,700

- The District ended the month with a budget surplus of \$548,696.
- 850 EAL Holding Corp. is considered a blended component unit of the District. This component unit is reported in the financial statements as a Special Revenue Fund on the Governmental Funds Balance Sheet and Statement of Revenue, Expenditures and Changes in Fund Balance.

## Travis Central Appraisal District

Budget to Actual-Governmental Funds For the month ended September 30, 2023

	. 0			eted Amounts	 3. 30, 2020	Ac	tual Amounts	Variance Fav (Unfav)
		<u>Original</u>	_	Amended	YTD			
REVENUE:		OE /02 0//		25,683,866	10 2/2 000		10 0/0 000	(0)
Appraisal assessments Refund of appraisal assessments		25,683,866		23,003,000	19,262,900		19,262,899 -	(0)
Net appraisal assessments	\$	25,683,866	\$	25,683,866	\$ 19,262,900	\$	19,262,899	\$ (0)
Investment earnings		51,000		51,000	38,250		258,352	220,102
Charges for services		26,500		26,500	19,875		4,434	(22,066)
Miscellaneous revenue		105,000		105,000	78,750		99,382	(5,618)
TOTAL REVENUE	\$	25,866,366	\$	25,866,366	\$ 19,399,775	\$	19,625,067	\$ 192,418
EXPENDITURES:								
Personnel Cost		12,561,356		12,561,356	9,421,017		9,215,005	206,012
Benefit Cost		4,493,676		4,493,676	3,370,257		2,481,539	888,718
Printing and mailing services		665,819		665,819	499,364		654,896	(155,532)
Operating supplies		195,500		195,500	146,625		212,473	(65,848)
Subscriptions and data purchases		286,560		286,560	214,920		283,217	(68,297)
Training and education		120,790		120,790	90,593		90,657	(65)
Travel expenditures		16,950		16,950	12,713		22,201	(9,488)
Utilities		607,797		607,797	455,848		342,521	113,327
Legal expenditures		1,715,000		1,715,000	1,286,250		1,165,844	120,406
Professional services		1,821,189		1,821,189	1,365,892		1,897,407	(531,516)
Insurance		74,000		74,000	55,500		72,054	(16,554)
Aerial photography		802,297		802,297	802,297		783,657	18,641
Rentals		150,870		150,870	113,153		102,980	10,173
Building and Equipment								
maintenance		379,418		379,418	284,564		299,914	(15,350)
Software maintenance		462,100		462,100	346,575		409,278	(62,703)
Other services		407,775		407,775	305,831		218,323	87,508
Capital Outlay Debt Service- Principal		173,931 374,611		173,931 374,611	130,448 280,958		293,601 467,873	(163,153) (186,915)
Debt Service-Interest		374,227		374,227	280,670		93,755	186,915
TOTAL EXPENDITURES		25,683,866		25,683,866	19,463,474		19,107,195	356,279
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES		182,500		182,500	(63,699)		517,872	548,696
OTHER FINANCING SOURCES (USES):								
Transfers In		-		-	-		561,628	(561,628)
Transfers out		-		-	-		(561,628)	561,628
TOTAL OTHER FINANCING SOURCES (USES)								
300kCL3 (03L3)		<u> </u>		<u> </u>	-		<u> </u>	
NET CHANGE IN FUND BALANCE		182,500		182,500	(63,699)		517,872	548,696
Beginning Fund Balance		3,689,547		3,689,547	3,689,547		3,689,547	
Ending Fund Balance	\$	3,872,047	\$	3,872,047	\$ 3,625,848	\$	4,207,419	\$ 548,696

## **Travis Central Appraisal District**

Governmental Fund Balance Sheet September 30, 2023

			Total
		Special	Governmental
	General Fund	Revenue Fund	Funds
ASSETS			
Cash and cash equivalents	6,003,273	-	6,003,273
Short-term investments	4,012,946	-	4,012,946
Receivables	1,393,733	-	1,393,733
Prepaid items	488,000		488,000
TOTAL ASSETS	\$ 11,897,952	\$ -	\$ 11,897,952
LIABILITIES  Accounts payable and accrued expenditures	1,269,566	-	1,269,566
Unearned revenue	6,420,967		6,420,967
TOTAL LIABILITIES	7,690,533	-	7,690,533
FUND BALANCES			
Fund balance, committed	1,700,700	-	1,700,700
Fund Balance, restricted	-	-	<del>-</del>
Fund balance, nonspendable	488,000	-	488,000
Fund balance, unassigned	2,018,719		2,018,719
TOTAL FUND BALANCES	4,207,419		4,207,419
TOTAL LIABILITIES AND FUND BALANCE	\$ 11,897,952	\$ -	\$ 11,897,952

**Travis Central Appraisal District**Statement of Revenues, Expenditures and Changes in Fund Balance For the month ended September 30, 2023

'			Total
		Special	Governmental
	General Fund	Revenue Fund	Funds
REVENUES			
Appraisal assessments	\$ 19,262,899	\$ -	\$ 19,262,899
Refund of appraisal assessments	Ψ 19,202,099	ψ - -	ψ 13,202,033 -
• •	40,000,000		40,000,000
Net appraisal assessments	19,262,899	-	19,262,899
Investment earnings	258,352	-	258,352
Charges for services	4,434	-	4,434
Miscellaneous revenue	99,382	-	99,382
TOTAL REVENUE	19,625,067	-	19,625,067
EXPENDITURES			
Appraisal services			
Payroll and related expenditures	11,696,544	-	11,696,544
Data processing	409,278	-	409,278
Transportation	22,201	-	22,201
Operating supplies	212,473	-	212,473
Rentals	102,980	-	102,980
Legal and professional	3,063,251	-	3,063,251
Utilities and telephone	342,521	-	342,521
Building and equipment maintenance	299,914	-	299,914
Insurance	72,054	-	72,054
Other services	2,030,750	-	2,030,750
Capital outlay	293,601	-	293,601
Debt Service- Principal	-	467,873	467,873
Debt Service- Interest		93,755	93,755
TOTAL EXPENDITURES	18,545,567	561,628	19,107,195
EXCESS (DEFICIENCY) OF REVENUES OVER			
EXPENDITURES	1,079,500	(561,628)	517,872
OTHER FINANCING SOURCES (USES):			
Transfers in	_	561,628	561,628
Transfers out	(561,628)	-	(561,628)
TOTAL OTHER FINANCING SOURCES (USES)	(561,628)	561,628	-
NET CHANGE IN FUND BALANCE	517,872	-	517,872
FUND BALANCE, beginning of year	3,689,547	_	3,689,547
TOND DALANOL, Degining of year			0,000,047
FUND BALANCE, end of year	\$ 4,207,419	\$ -	\$ 4,207,419

## TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
OSEZUA EHIYAMEN
BRUCE ELFANT
VIVEK KUKARNI
ELIZABETH MONTOYA
BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District

**Board of Directors** 

FROM: Leana H. Mann

**Deputy Chief Appraiser** 

SUBJECT: August 2023 Unaudited Financial Statements

The unaudited financial statements for August 2023 are enclosed. Financial highlights for the month are as follows:

- The District's ending fund balance was \$4,400,413. Of that, \$511,444 was nonspendable in the form of prepaid expenditures, \$1,700,700 was held in reserves as committed fund balance, and \$2,188,269 was unassigned fund balance.
- The net change in fund balance for the fiscal year to date is \$710,866.
- The reserve balances total \$1,700,700. Detail account balances for each reserve account are as follows:

	Curi	<u>rent Balance</u>
Reserve for Computer Equipment	\$	89,594
Reserve for Network Infrastructure	\$	350,000
Reserve for Technology Enhancements	\$	154,192
Reserve for Litigation	\$	956,914
Reserve for Building Repair & Replacement	\$	-
Reserve for ARB Operations	\$	-
Reserve for Market Data Purchases	\$	150,000
	\$	1,700,700

- The District ended the month with a budget surplus of \$812,799.
- 850 EAL Holding Corp. is considered a blended component unit of the District. This component unit is reported in the financial statements as a Special Revenue Fund on the Governmental Funds Balance Sheet and Statement of Revenue, Expenditures and Changes in Fund Balance.

## Travis Central Appraisal District

Budget to Actual-Governmental Funds For the month ended August 31, 2023

	•		eted Amounts		01, 2020	Ac	tual Amounts		Variance Fav (Unfav)
		<u>Original</u>	Amended		YTD	_			
REVENUE:		05 (02 0//	05 (02 0//		17 100 577		17 100 577		(0)
Appraisal assessments Refund of appraisal assessments		25,683,866	25,683,866		17,122,577		17,122,577		(0)
Net appraisal assessments	\$	25,683,866	\$ 25,683,866	\$	17,122,577	\$	17,122,577	\$	(0)
Investment earnings		51,000	51,000		34,000		229,744		195,744
Charges for services		26,500	26,500		17,667		3,929		(22,571)
Miscellaneous revenue		105,000	105,000		70,000		98,748		(6,252)
TOTAL REVENUE	\$	25,866,366	\$ 25,866,366	\$	17,244,244	\$	17,454,999	\$	166,922
EXPENDITURES:									
Personnel Cost		12,561,356	12,561,356		8,374,237		8,238,388		135,850
Benefit Cost		4,493,676	4,493,676		2,995,784		2,197,884		797,900
Printing and mailing services		665,819	665,819		443,879		634,487		(190,608)
Operating supplies		195,500	195,500		130,333		192,794		(62,461)
Subscriptions and data purchases		286,560	286,560		191,040		265,168		(74,128)
Training and education		120,790	120,790		80,527		85,433		(4,907)
Travel expenditures		16,950	16,950		11,300		19,448		(8,148)
Utilities		607,797	607,797		405,198		288,554		116,644
Legal expenditures		1,715,000	1,715,000		1,143,333		719,912		423,422
Professional services		1,821,189	1,821,189		1,214,126		1,679,962		(465,836)
Insurance		74,000	74,000		49,333		66,330		(16,997)
Aerial photography		802,297	802,297	•	802,297		783,657		18,641
Rentals		150,870	150,870		100,580		89,541		11,039
Building and Equipment					,		51,75		,
maintenance		379,418	379,418		252,945		262,589		(9,644)
Software maintenance		462,100	462,100		308,067		402,594		(94,527)
Other services		407,775	407,775		271,850		200,248		71,602
Capital Outlay		173,931	173,931		115,954		242,725		(126,771)
Debt Service- Principal		374,611	374,611		249,741		310,238		(60,497)
Debt Service- Interest TOTAL EXPENDITURES		374,227 <b>25,683,866</b>	374,227 <b>25,683,866</b>		249,485 <b>17,390,010</b>		64,181 <b>16,744,133</b>		185,303 <b>645,877</b>
EXCESS (DEFICIENCY) OF									
REVENUES OVER EXPENDITURES		182,500	182,500		(145,766)		710,866		812,799
OTHER FINANCING SOURCES (USES):									
Transfers In		-	-		-		374,419		(374,419)
Transfers out		-	-		-		(374,419)		374,419
TOTAL OTHER FINANCING SOURCES (USES)		-	-		-		-		-
NET CHANGE IN FUND BALANCE		182,500	182,500		(145,766)		710,866		812,799
Beginning Fund Balance		3,689,547	3,689,547		3,689,547		3,689,547		
Ending Fund Balance	\$	3,872,047	\$ 3,872,047	\$	3, 543, 781	<u>\$</u>	4,400,413	<u>\$</u>	812,799

## **Travis Central Appraisal District**

Governmental Fund Balance Sheet August 31, 2023

			Total
		Special	Governmental
	General Fund	Revenue Fund	Funds
ASSETS			
Cash and cash equivalents	2,932,463	-	2,932,463
Short-term investments	3,994,991	-	3,994,991
Receivables	81,511	-	81,511
Prepaid items	511,444		511,444
TOTAL ASSETS	\$ 7,520,409	\$ -	\$ 7,520,409
LIABILITIES  Accounts payable and accrued expenditures	979,674		979,674
Unearned revenue	2,140,322	-	2,140,322
TOTAL LIABILITIES	3,119,996		3,119,996
FUND BALANCES	4 700 700		4 700 700
Fund balance, committed	1,700,700	-	1,700,700
Fund balance, restricted	- 511,444	-	- 511,444
Fund balance, nonspendable Fund balance, unassigned	2,188,269	-	2,188,269
i una balance, unassigneu	2,100,209		2,100,209
TOTAL FUND BALANCES	4,400,413		4,400,413
TOTAL LIABILITIES AND FUND BALANCE	\$ 7,520,409	\$ -	\$ 7,520,409

**Travis Central Appraisal District**Statement of Revenues, Expenditures and Changes in Fund Balance For the month ended August 31, 2023

<b>5</b> ,			Total	
		Special	Governmental	
	General Fund	Funds		
DEVENUE		Revenue Fund		
REVENUES Appropriate accessments	\$ 17.122.577	¢	\$ 17,122,577	
Appraisal assessments Refund of appraisal assessments	\$ 17,122,577	\$ -	\$ 17,122,577	
Net appraisal assessments	17,122,577	-	17,122,577	
Investment earnings	229,744	-	229,744	
Charges for services	3,929	-	3,929	
Miscellaneous revenue	98,748	-	98,748	
TOTAL REVENUE	17,454,999	-	17,454,999	
EXPENDITURES				
Appraisal services				
Payroll and related expenditures	10,436,272	-	10,436,272	
Data processing	402,594	-	402,594	
Transportation	19,448	-	19,448	
Operating supplies	192,794	-	192,794	
Rentals	89,541	-	89,541	
Legal and professional	2,399,874	-	2,399,874	
Utilities and telephone	288,554	-	288,554	
Building and equipment maintenance	262,589	-	262,589	
Insurance	66,330	-	66,330	
Other services	1,968,993	-	1,968,993	
Capital outlay	242,725	-	242,725	
Debt Service- Principal	-	310,238	310,238	
Debt Service- Interest		64,181	64,181	
TOTAL EXPENDITURES	16,369,714	374,419	16,744,133	
EXCESS (DEFICIENCY) OF REVENUES OVER				
EXPENDITURES	1,085,285	(374,419)	710,866	
OTHER FINANCING SOURCES (USES):				
Transfers in	-	374,419	374,419	
Transfers out	(374,419)	-	(374,419)	
TOTAL OTHER FINANCING SOURCES (USES)	(374,419)	374,419	-	
NET CHANGE IN FUND BALANCE	710,866	-	710,866	
FUND BALANCE, beginning of year	3,689,547	-	3,689,547	
	<u> </u>		<u> </u>	
FUND BALANCE, end of year	\$ 4,400,413	\$ -	\$ 4,400,413	

## TRAVIS CENTRAL APPRAISAL DISTRICT

BOARD OFFICERS
JAMES VALADEZ
CHAIRPERSON
THERESA BASTIAN
VICE CHAIRPERSON
NICOLE CONLEY
SECRETARY/TREASURER



BOARD MEMBERS
TOM BUCKLE
DEBORAH CARTWRIGHT
OSEZUA EHIYAMEN
BRUCE ELFANT
VIVEK KULKARNI
ELIZABETH MONTOYA

BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District

**Board of Directors** 

FROM: Leana H. Mann

**Deputy Chief Appraiser** 

SUBJECT: July 2023 Unaudited Financial Statements

The unaudited financial statements for July 2023 are attached. Financial highlights for the month are as follows:

- The District's ending fund balance was \$4,583,595. Of that, \$439,560 was nonspendable in the form of prepaid expenditures, \$1,700,700 was held in reserves as committed fund balance, and \$2,443,334 was unassigned fund balance.
- The net change in fund balance for the fiscal year to date is 894,048.
- The reserve balances total \$1,700,700. Detail account balances for each reserve account are as follows:

	Curi	<u>rent Balance</u>
Reserve for Computer Equipment	\$	89,594
Reserve for Network Infrastructure	\$	350,000
Reserve for Technology Enhancements	\$	154,192
Reserve for Litigation	\$	956,914
Reserve for Building Repair & Replacement	\$	-
Reserve for ARB Operations	\$	-
Reserve for Market Data Purchases	\$	150,000
	\$	1,700,700

- The District ended the month with a budget surplus of \$1,067,088.
- 850 EAL Holding Corp. is considered a blended component unit of the District. This component unit is reported in the financial statements as a Special Revenue Fund on the Governmental Funds Balance Sheet and Statement of Revenue, Expenditures and Changes in Fund Balance.

## Travis Central Appraisal District

Budget to Actual-Governmental Funds For the month ended July 31, 2023

			eted Amounts	, .	7 2020	Ac	tual Amounts	Variance Fav (Unfav)
	 <u>Original</u>	_	<u>Amended</u>		<u>YTD</u>	-		
REVENUE:	05 (00 0 (		05 (00 0 (		1 4 000 055		1 4 000 055	(0)
Appraisal assessments Refund of appraisal assessments	25,683,866		25,683,866		14,982,255		14,982,255	(0)
Net appraisal assessments	\$ 25,683,866	\$	25,683,866	\$	14,982,255	\$	14,982,255	\$ (0)
Investment earnings	51,000		51,000		29,750		194,073	164,323
Charges for services	26,500		26,500		15,458		3,567	(22,933)
Miscellaneous revenue	105,000		105,000		61,250		95,450	(9,550)
TOTAL REVENUE	\$ 25,866,366	\$	25,866,366	\$	15,088,714	\$	15,275,346	\$ 131,840
EXPENDITURES:								
Personnel Cost	12,561,356		12,561,356		7,327,458		6,688,301	639,156
Benefit Cost	4,493,676		4,493,676		2,621,311		1,861,979	759,333
Printing and mailing services	665,819		665,819		388,394		570,366	(181,972)
Operating supplies	195,500		195,500		114,042		126,378	(12,336)
Subscriptions and data purchases	286,560		286,560		167,160		244,426	(77,266)
Training and education	120,790		120,790		70,461		58,352	12,108
Travel expenditures	16,950		16,950		9,888		13,955	(4,067)
Utilities	607,797		607,797		354,548		251,291	103,257
Legal expenditures								
Professional services	1,715,000		1,715,000		1,000,417		685,614	314,803
	1,821,189		1,821,189		1,062,360		1,601,383	(539,023)
Insurance	74,000		74,000	_	43,167		60,606	(17,439)
Aerial photography	802,297		802,297		802,297		783,657	18,641
Rentals	150,870		150,870		88,008		79,535	8,472
Building and Equipment maintenance	379,418		379,418		221,327		245,287	(23,960)
Software maintenance	462,100		462,100		269,558		360.424	(90,865)
Other services	407,775		407,775		237,869		132,601	105,268
Capital Outlay	173,931		173,931		101,460		242,725	(141,265)
Debt Service- Principal	374,611		374,611		218,523		310,238	(91,715)
Debt Service-Interest TOTAL EXPENDITURES	 374,227 <b>25,683,866</b>		374,227		218,299 <b>15,316,546</b>		64,181	154,118
TOTAL EXTENDITORES	23,003,000		25,683,866		13,310,340		14,381,298	935,248
EXCESS (DEFICIENCY) OF REVENUES OVER EXPENDITURES	182,500		182,500		(227,832)		894,048	1,067,088
OTHER FINANCING SOURCES (USES):								
Transfers In	-		-		-		374,419	(374,419)
Transfers out	 -		-		-		(374,419)	374,419
TOTAL OTHER FINANCING SOURCES (USES)	-		-		-		-	-
NET CHANGE IN FUND BALANCE	182,500		182,500		(227,832)		894,048	1,067,088
Beginning Fund Balance	 3,689,547		3,689,547		3,689,547		3,689,547	
Ending Fund Balance	\$ 3,872,047	\$	3,872,047	\$	3,461,715	\$	4,583,595	\$ 1,067,088

## **Travis Central Appraisal District**

Governmental Fund Balance Sheet July 31, 2023

			Total
		Special	Governmental
	General Fund	Revenue Fund	Funds
ASSETS			
Cash and cash equivalents	5,224,679	-	5,224,679
Short-term investments	3,976,519	-	3,976,519
Receivables	95,712	-	95,712
Prepaid items	439,560		439,560
TOTAL ASSETS	\$ 9,736,470	\$ -	\$ 9,736,470
LIABILITIES			
Accounts payable and accrued expenditures	872,231	-	872,231
Unearned revenue	4,280,644		4,280,644
TOTAL LIABILITIES	5,152,875	-	5,152,875
FUND BALANCES			
Fund balance, committed	1,700,700	-	1,700,700
Fund Balance, restricted	-	-	<del>-</del>
Fund balance, nonspendable	439,560	-	439,560
Fund balance, unassigned	2,443,334		2,443,334
TOTAL FUND BALANCES	4,583,595		4,583,595
TOTAL LIABILITIES AND FUND BALANCE	\$ 9,736,470	\$ -	\$ 9,736,470

**Travis Central Appraisal District**Statement of Revenues, Expenditures and Changes in Fund Balance
For the month ended July 31, 2023

			Total
		Special	Governmental
	General Fund	Revenue Fund	Funds
REVENUES			
Appraisal assessments	\$ 14,982,255	\$ -	\$ 14,982,255
Refund of appraisal assessments	Ψ 14,502,200 -	Ψ -	ψ 1-1,002,200 -
• •	14,982,255		14,982,255
Net appraisal assessments	14,962,255	-	14,902,200
Investment earnings	194,073	-	194,073
Charges for services	3,567	-	3,567
Miscellaneous revenue	95,450	-	95,450
TOTAL REVENUE	15,275,346	-	15,275,346
EXPENDITURES			
Appraisal services			
Payroll and related expenditures	8,550,280	-	8,550,280
Data processing	360,424	-	360,424
Transportation	13,955	-	13,955
Operating supplies	126,378	-	126,378
Rentals	79,535	-	79,535
Legal and professional	2,286,997	-	2,286,997
Utilities and telephone	251,291	-	251,291
Building and equipment maintenance	245,287	-	245,287
Insurance	60,606	-	60,606
Other services	1,789,401	-	1,789,401
Capital outlay	242,725	-	242,725
Debt Service- Principal	-	310,238	310,238
Debt Service- Interest	-	64,181	64,181
TOTAL EXPENDITURES	14,006,879	374,419	14,381,298
EXCESS (DEFICIENCY) OF REVENUES OVER			
EXPENDITURES	1,268,467	(374,419)	894,048
OTHER FINANCING SOURCES (USES):			
Transfers in	_	374,419	374,419
Transfers out	(374,419)	, -	(374,419)
TOTAL OTHER FINANCING SOURCES (USES)	(374,419)	374,419	-
NET CHANGE IN FUND BALANCE	894,048	-	894,048
FUND BALANCE, beginning of year	3,689,547	<u> </u>	3,689,547
		<u></u> _	
FUND BALANCE, end of year	\$ 4,583,595	<u>\$ -</u>	\$ 4,583,595



QUARTERLY INVESTMENT REPORT

# Travis Central Appraisal District

**SEPTEMBER 30, 2023** 





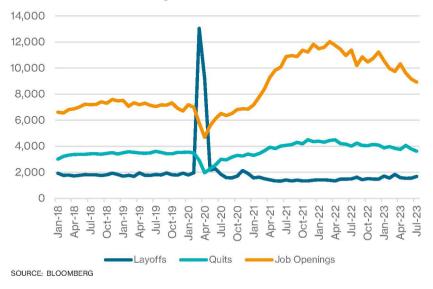
## **Loosening Labor Market & Inflation Rate Trending Lower**

Following a guiet August. September saw economic data surprise to the upside. Both inflation and jobs data showed that the economy is still on solid ground albeit growing at a slower pace than in 2022 While coming in above expectations, the data was not strong enough to get the Fed to increase its target for the federal funds rate. However, the September meeting saw the Fed update its Statement of Economic Projections, including the keenly watched dot plot. The updated dot plot showed policymakers still see another 0.25% hike in 2023, and only 0.50% of rate cuts in 2024; the prior dot plot projected a full 1.00% of rate cuts in 2024. Chairman Powell used the press conference following the September meeting to communicate the Fed's commitment to the 2% inflation target. Markets extrapolated the updated economic projections to rates being "higher for longer", with treasury yields moving higher on the day and throughout September. Powell cautioned that the risks of tightening too much versus too little are both present and that the Fed is "in a position to proceed carefully".

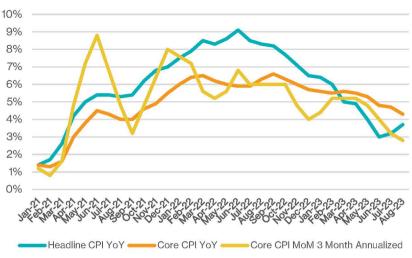
The August US Employment report showed that the labor market continued to loosen. Nonfarm payrolls increased by 187,000. However, the prior two months of job gains were revised down by 110,000. Likewise, the unemployment rate increased to 3.8% as the participation rate increased, signaling more workers returned to the labor market. Wage growth slowed to 4.2% on the year and just 0.2% for the month. The combination of slowing job creation, higher participation, and slower wage growth is exactly the job market the Federal Reserve wants to see as it shows that a soft landing, where the job market slows but unemployment stays controlled, is still possible.

The Consumer Price Index (CPI) report from August showed that, while inflation data was not as soft as data from June and July, inflation is trending in the right direction. Headline CPI increased 0.6% in August, due mostly to an increase in energy prices. Specifically, gasoline prices increased 10.6% during the month, compared to a 0.2% increase in July. Core CPI increased 0.3% in August, following two consecutive monthly increases of 0.2%. Core CPI strips out volatile energy and food prices and is generally thought to be more reflective of price increases. Taking a step back, the 12-month change in core CPI ticked down to 4.3% from 4.7% last month and was the lowest 12-month increase since September 2021. Additionally, annualizing the last three months of core CPI readings points to core inflation of 2.4%, indicating more recent data is pointing to inflation trending close to the Federal Reserve's target of 2%.

#### **Labor Market Loosening**



#### **Inflation Trending Lower**



SOURCE: BLOOMBERG

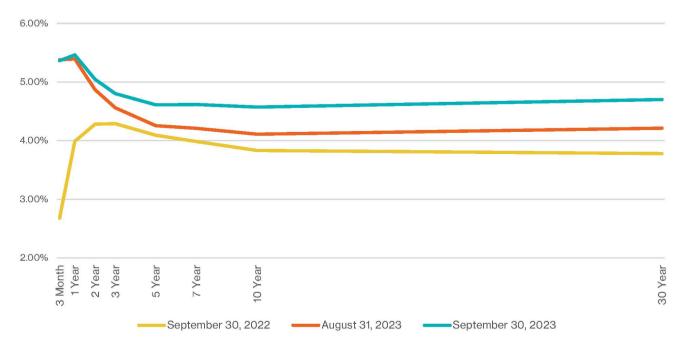


## **Rates Move Higher**

The combination of economic data, combined with the updated economic projections from the Federal Reserve led to more bear steepening. The 2-year US Treasury yield increased 0.18% to 5.05%, reflecting the lower odds of rate cuts in 2024. Likewise, long-term bond yields also increased, reflecting positive economic data. The 5-year US Treasury yield increased by 0.35% to 4.61%, and the 10-year US Treasury yield increased by 0.46% to 4.57%. Through September, the spread between the 2-year and 10-year treasury yield increased to -0.48%, well above the low of -1.08% in March 2023. Market pricing for rate hikes ended the month exactly where they began, pricing in a 40% chance of a 0.25% hike sometime in 2024. However, the market spent the month pricing cuts out. The implied federal funds rate in December 2024 increased from 4.23% to 4.62%, evidencing the market's belief that the Fed will not need to be as aggressive at cutting rates in 2024.

Credit product spreads remained contained in September. The more positive economic outlook combined with lower corporate and municipal bond issuance continues to keep a lid on spreads. Spreads on agency bonds tightened in September, remaining near long-term averages. We will continue to look to add value by picking up incremental yield on high-quality bonds. Rates are at historic levels not seen since 2007, making this a very attractive time to buy duration and lock in yields.

#### **US Treasury Yield Curve**



### Travis Central Appraisal District, Texas

## Quarterly Investment Report July – September 2023

### Portfolio Summary Management Report

This quarterly report is prepared in compliance with the Investment Policy of the District and the Public Funds Investment Act (Chapter 2256, Texas Government Code).

Portfolio as of June 30, 2023		Portfolio as of September 30, 2023	
Beginning Book Value	\$ 10,477,853	Ending Book Value	\$ 10,061,860
Beginning Market Value	\$ 10,477,853	Ending Market Value	\$ 10,061,860
		Investment Income for the period	\$ 105,152
Unrealized Gain/Loss	\$ 0	Unrealized Gain/Loss	\$ 0
		Change in Unrealized Gain/Loss	\$ 0
WAM at Beginning Period Date <sup>1</sup>	1 day	WAM at Ending Period Date <sup>1</sup>	1 day
		Change in Market Value <sup>2</sup>	\$ (415,993)

Average Yield to Maturity for period 5.097% Average Yield 3 month Treasury Bill for period 5.530%

Leana H. Mann, Deputy Chief Appraiser

Travis Central Appraisal District

Jason Headings, Senior Vice President

Meeder Public Funds

<sup>1</sup> WAM, represents weighted average maturity.

<sup>2</sup> Change in Market Value" is required data, but will primarily reflect the receipts and expenditures of the District's funds from quarter to quarter.

## **Your Portfolio**

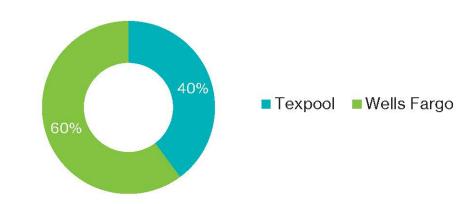
As of September 30, 2023



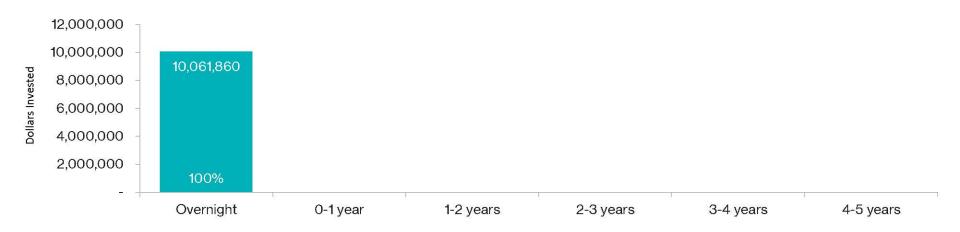
## **Your Portfolio Statistics**

## **Your Asset Allocation**

Weighted Average Maturity	
Weighted Average Yield (All Funds)	



## **Your Maturity Distribution**



1 day

5.17%



## Travis Central Appraisal Dist. Portfolio Management Portfolio Summary September 30, 2023

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Investments	Par Value	Market Value	Book Value	% of Portfolio	Term	Days to Maturity	YTM 365 Equiv.	
Texpool/Texpool Prime	4,012,946.34	4,012,946.34	4,012,946.34	39.88	1	1	5.468	
Wells Fargo Bank	6,048,914.03	6,048,914.03	6,048,914.03	60.12	1	1	4.968	
Investments	10,061,860.37	10,061,860.37	10,061,860.37	100.00%	1	1	5.168	

Total Earnings	September 30 Month Ending	Fiscal Year To Date	
Current Year	28,607.73	258,352.08	

The following reports are submitted in accordance with the Public Funds Investment Act (Texas Gov't Code 2256). The reports also offer supplemental information not required by the Act in order to fully inform the governing body of the Travis Central Appraisal District of the position and activity within the District's portfolio of investment. The reports include a management summary overview, a detailed inventory report for the end of the period, a transaction report, as well as graphic representations of the portfolio to provide full disclosure to the governing body.

Leana Mann, Deputy Chief Appraiser

Reporting period 09/01/2023-09/30/2023

Data Updated: SET\_TCAD: 10/18/2023 12:54

Run Date: 10/18/2023 - 12:54



## Travis Central Appraisal Dist. Summary by Type September 30, 2023 Grouped by Fund

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Security Type		ber of ments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: General Fund							
Texpool/Texpool Prime		2	4,012,946.34	4,012,946.34	39.88	5.468	1
Wells Fargo Bank		4	6,048,914.03	6,048,914.03	60.12	4.968	1
	Subtotal	6	10,061,860.37	10,061,860.37	100.00	5.168	1
	Total and Average		10.061.860.37	10.061.860.37	100.00	5.168	



### Travis Central Appraisal Dist. Fund GEN - General Fund Investments by Fund September 30, 2023

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Texpool/Texpo	ool Prime									
900001	10000	Texpool	10/01/2019	1,451,703.97	1,451,703.97	1,451,703.97	5.322	5.248	5.321	1
900001A	10001	Texpool Prime	10/01/2019	2,561,242.37	2,561,242.37	2,561,242.37	5.551	5.475	5.551	1
		Subtotal and Average		4,012,946.34	4,012,946.34	4,012,946.34	_	5.393	5.468	1
Wells Fargo B	ank									
90401	10003	Wells Fargo Analyzed Bus Chkg+	10/01/2019	319,096.67	319,096.67	319,096.67	1.090	1.075	1.090	1
88469	10004	Wells Fargo Analyzed Bus Chkg+	10/01/2019	331.89	331.89	331.89	1.080	1.065	1.080	1
88477	10005	Wells Fargo Commercial Chkg PF	10/01/2019	16,808.00	16,808.00	16,808.00				1
8477	10002	Wells Fargo Stagecoach Sweep	10/01/2019	5,712,677.47	5,712,677.47	5,712,677.47	5.200	5.128	5.199	1
		Sub	ototal and Average	6,048,914.03	6,048,914.03	6,048,914.03	_	4.900	4.968	1
_		Total Investm	nents and Average	10,061,860.37	10,061,860.37	10,061,860.37		5.097	5.168	1



# Travis Central Appraisal Dist. Interest Earnings Sorted by Fund - Fund July 1, 2023 - September 30, 2023 Yield on Beginning Book Value

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Adjusted Interest Earnings

											C 11 - 11 - 11 - 11 - 11 - 11 - 11 - 11	
CUSIP Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Ending Book Value	Maturity Date	Current Rate	Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings	
Fund: Gener	al Fund											
900001	10000	GEN	RRP	1,451,703.97	1,432,664.41	1,451,703.97		5.322	5.273	19,039.56	0.00	19,039.56
900001A	10001	GEN	RRP	2,561,242.37	2,526,121.25	2,561,242.37		5.551	5.516	35,121.12	0.00	35,121.12
8477	10002	GEN	RR2	5,712,677.47	6,183,749.41	5,712,677.47		5.200	3.216	50,126.87	0.00	50,126.87
88469	10004	GEN	RR2	331.89	930.76	331.89		1.080	9.007	21.13	0.00	21.13
90401	10003	GEN	RR2	319,096.67	313,285.07	319,096.67		1.090	1.068	843.63	0.00	843.63
88477	10005	GEN	RR2	16,808.00	21,102.00	16,808.00				0.00	0.00	0.00
			Subtotal	10,061,860.37	10,477,852.90	10,061,860.37		•	3.982	105,152.31	0.00	105,152.31
			Total	10 061 860 37	10 477 852 90	10 061 860 37			3 982	105 152 31	0.00	105 152 31



Run Date: 10/26/2023 - 19:34

## Travis Central Appraisal Dist. Texas Compliance Change in Val Report Sorted by Fund July 1, 2023 - September 30, 2023

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Inv #	Issuer Par Value	Fund YTM	Purch Date Mat Date	Interest Accrual	Beginning Book Value Beginning Market Value	Purchases/ Additions	Redemptions	Change in Value	Ending Book Value Ending Market Value
Fund: General Fund									
10000	TXPOOL	GEN	10/01/2019	19,039.56	1,432,664.41	19,039.56	0.00	19,039.56	1,451,703.97
900001	1,451,703.97	5.321	11	19,039.56	1,432,664.41	19,039.56	0.00	19,039.56	1,451,703.97
10001	TXPRIM	GEN	10/01/2019	35,121.12	2,526,121.25	35,121.12	0.00	35,121.12	2,561,242.37
900001A	2,561,242.37	5.551	11	35,121.12	2,526,121.25	35,121.12	0.00	35,121.12	2,561,242.37
10002	WFSW	GEN	10/01/2019	50,126.87	6,183,749.41	4,956,188.24	5,381,211.40	-471,071.94	5,712,677.47
8477	5,712,677.47	5.199	11	46,048.78	6,183,749.41	4,956,188.24	5,381,211.40	-471,071.94	5,712,677.47
10003	WFABCP	GEN	10/01/2019	843.63	313,285.07	5,811.60	0.00	5,811.60	319,096.67
90401	319,096.67	1.090	11	843.63	313,285.07	5,811.60	0.00	5,811.60	319,096.67
10004	WFABCP	GEN	10/01/2019	21.13	930.76	632,801.13	633,400.00	-598.87	331.89
88469	331.89	1.080	11	21.13	930.76	632,801.13	633,400.00	-598.87	331.89
10005	WFCCAP	GEN	10/01/2019	0.00	21,102.00	11,133,669.18	11,137,963.18	-4,294.00	16,808.00
88477	16,808.00	0.000	1.1	0.00	21,102.00	11,133,669.18	11,137,963.18	-4,294.00	16,808.00
	Sub Tota	als For: Fund:	General Fund	105,152.31	10,477,852.90	16,782,630.83	17,152,574.58	-415,992.53	10,061,860.37
					10,477,852.90	16,782,630.83	17,152,574.58	-415,992.53	10,061,860.37
-	Report Grand Totals:			105,152.31	10,477,852.90	16,782,630.83	17,152,574.58	-415,992.53	10,061,860.37
				101,074.22	10,477,852.90	16,782,630.83	17,152,574.58	-415,992.53	10,061,860.37

## **Disclosures**



Meeder Public Funds, Inc., is a registered investment adviser with the Securities and Exchange Commission (SEC) under the Investment Advisers Act of 1940. Registration with the SEC does not imply a certain level of skill or training. The opinions expressed in this presentation are those of Meeder Public Funds, Inc. The material presented has been derived from sources considered to be reliable, but the accuracy and completeness cannot be guaranteed.

Meeder provides monthly statements for its investment management clients to provide information about the investment portfolio. The information should not be used for audit or confirmation purposes. Please review your custodial statements and report any inaccuracies or discrepancies.

Certain information and data have been supplied by unaffiliated third parties. Although Meeder believes the information is reliable, it cannot warrant the accuracy of information offered by third parties. Market value may reflect prices received from pricing vendors when current market quotations are not available. Prices may not reflect firm bids or offers and may differ from the value at which the security can be sold.

Statements may include positions from unmanaged accounts provided for reporting purposes. Unmanaged accounts are managed directly by the client and are not included in the accounts managed by the investment adviser. This information is provided as a client convenience and the investment adviser assumes no responsibility for performance of these accounts or the accuracy of the data reported.

Investing involves risk. Past performance is no guarantee of future results. Debt and fixed income securities are subject to credit and interest rate risk. The investment return and principal value of an investment will fluctuate so that an investors shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.

Investment advisory services are provided through Meeder Public Funds, Inc. Please contact us if you would like to receive a copy of our current ADV disclosure brochure or privacy policy.

#### **Meeder Public Funds**

Barton Oaks Plaza I 901 S. MoPac Expy Suite 300 Austin, Texas 78746

866.633.3371



MONTHLY INVESTMENT REPORT

# Travis Central Appraisal District

**SEPTEMBER 30, 2023** 





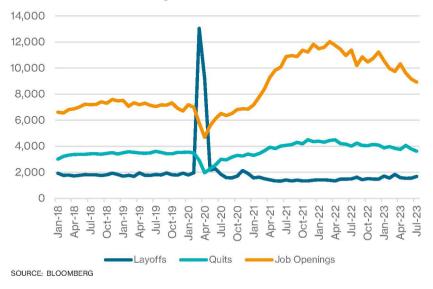
## **Loosening Labor Market & Inflation Rate Trending Lower**

Following a guiet August. September saw economic data surprise to the upside. Both inflation and jobs data showed that the economy is still on solid ground albeit growing at a slower pace than in 2022 While coming in above expectations, the data was not strong enough to get the Fed to increase its target for the federal funds rate. However, the September meeting saw the Fed update its Statement of Economic Projections, including the keenly watched dot plot. The updated dot plot showed policymakers still see another 0.25% hike in 2023, and only 0.50% of rate cuts in 2024; the prior dot plot projected a full 1.00% of rate cuts in 2024. Chairman Powell used the press conference following the September meeting to communicate the Fed's commitment to the 2% inflation target. Markets extrapolated the updated economic projections to rates being "higher for longer", with treasury yields moving higher on the day and throughout September. Powell cautioned that the risks of tightening too much versus too little are both present and that the Fed is "in a position to proceed carefully".

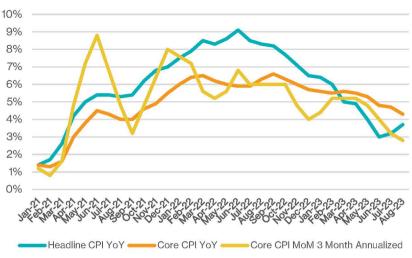
The August US Employment report showed that the labor market continued to loosen. Nonfarm payrolls increased by 187,000. However, the prior two months of job gains were revised down by 110,000. Likewise, the unemployment rate increased to 3.8% as the participation rate increased, signaling more workers returned to the labor market. Wage growth slowed to 4.2% on the year and just 0.2% for the month. The combination of slowing job creation, higher participation, and slower wage growth is exactly the job market the Federal Reserve wants to see as it shows that a soft landing, where the job market slows but unemployment stays controlled, is still possible.

The Consumer Price Index (CPI) report from August showed that, while inflation data was not as soft as data from June and July, inflation is trending in the right direction. Headline CPI increased 0.6% in August, due mostly to an increase in energy prices. Specifically, gasoline prices increased 10.6% during the month, compared to a 0.2% increase in July. Core CPI increased 0.3% in August, following two consecutive monthly increases of 0.2%. Core CPI strips out volatile energy and food prices and is generally thought to be more reflective of price increases. Taking a step back, the 12-month change in core CPI ticked down to 4.3% from 4.7% last month and was the lowest 12-month increase since September 2021. Additionally, annualizing the last three months of core CPI readings points to core inflation of 2.4%, indicating more recent data is pointing to inflation trending close to the Federal Reserve's target of 2%.

#### **Labor Market Loosening**



#### **Inflation Trending Lower**



SOURCE: BLOOMBERG

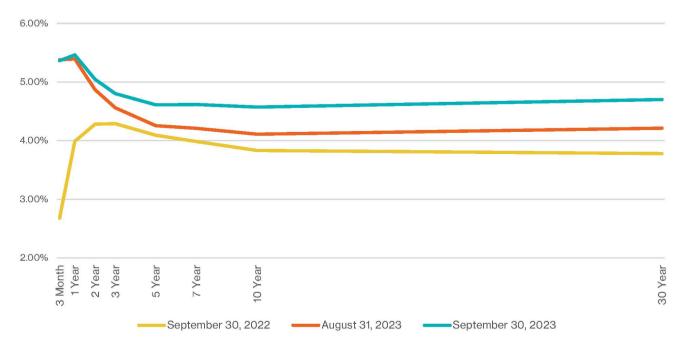


## **Rates Move Higher**

The combination of economic data, combined with the updated economic projections from the Federal Reserve led to more bear steepening. The 2-year US Treasury yield increased 0.18% to 5.05%, reflecting the lower odds of rate cuts in 2024. Likewise, long-term bond yields also increased, reflecting positive economic data. The 5-year US Treasury yield increased by 0.35% to 4.61%, and the 10-year US Treasury yield increased by 0.46% to 4.57%. Through September, the spread between the 2-year and 10-year treasury yield increased to -0.48%, well above the low of -1.08% in March 2023. Market pricing for rate hikes ended the month exactly where they began, pricing in a 40% chance of a 0.25% hike sometime in 2024. However, the market spent the month pricing cuts out. The implied federal funds rate in December 2024 increased from 4.23% to 4.62%, evidencing the market's belief that the Fed will not need to be as aggressive at cutting rates in 2024.

Credit product spreads remained contained in September. The more positive economic outlook combined with lower corporate and municipal bond issuance continues to keep a lid on spreads. Spreads on agency bonds tightened in September, remaining near long-term averages. We will continue to look to add value by picking up incremental yield on high-quality bonds. Rates are at historic levels not seen since 2007, making this a very attractive time to buy duration and lock in yields.

#### **US Treasury Yield Curve**



## **Your Portfolio**

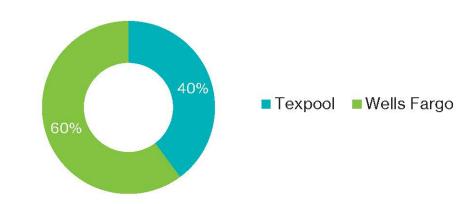
As of September 30, 2023



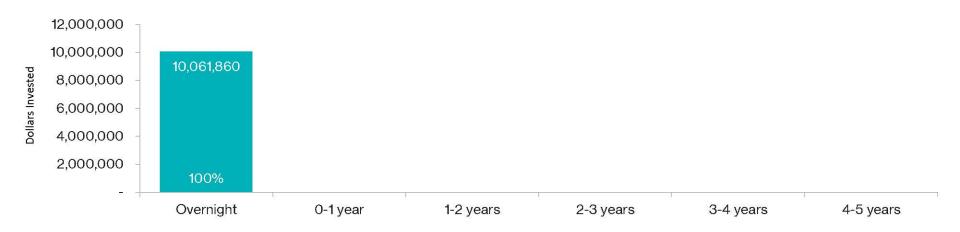
## **Your Portfolio Statistics**

## **Your Asset Allocation**

Weighted Average Maturity	
Weighted Average Yield (All Funds)	



## **Your Maturity Distribution**



1 day

5.17%



## Travis Central Appraisal Dist. Portfolio Management Portfolio Summary September 30, 2023

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

	Par	Market	Book	% of		Days to	YTM	
Investments	Value	Value	Value	Portfolio	Term	Maturity	365 Equiv.	
Texpool/Texpool Prime	4,012,946.34	4,012,946.34	4,012,946.34	39.88	1	1	5.468	
Wells Fargo Bank	6,048,914.03	6,048,914.03	6,048,914.03	60.12	1	1	4.968	
Investments	10,061,860.37	10,061,860.37	10,061,860.37	100.00%	1	1	5.168	

Total Earnings	September 30 Month Ending	Fiscal Year To Date	
Current Year	28,607.73	258,352.08	

The following reports are submitted in accordance with the Public Funds Investment Act (Texas Gov't Code 2256). The reports also offer supplemental information not required by the Act in order to fully inform the governing body of the Travis Central Appraisal District of the position and activity within the District's portfolio of investment. The reports include a management summary overview, a detailed inventory report for the end of the period, a transaction report, as well as graphic representations of the portfolio to provide full disclosure to the governing body.

Leana Mann, Deputy Chief Appraiser

10/18/2023



## Travis Central Appraisal Dist. Summary by Type September 30, 2023 Grouped by Fund

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Security Type		nber of tments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: General Fund							
Texpool/Texpool Prime		2	4,012,946.34	4,012,946.34	39.88	5.468	1
Wells Fargo Bank		4	6,048,914.03	6,048,914.03	60.12	4.968	1
	Subtotal	6	10,061,860.37	10,061,860.37	100.00	5.168	1
	Total and Average		10.061.860.37	10.061.860.37	100.00	5.168	



### Travis Central Appraisal Dist. Fund GEN - General Fund Investments by Fund September 30, 2023

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Texpool/Texpo	ool Prime									
900001	10000	Texpool	10/01/2019	1,451,703.97	1,451,703.97	1,451,703.97	5.322	5.248	5.321	1
900001A	10001	Texpool Prime	10/01/2019	2,561,242.37	2,561,242.37	2,561,242.37	5.551	5.475	5.551	1
		Sub	total and Average	4,012,946.34	4,012,946.34	4,012,946.34	_	5.393	5.468	1
Wells Fargo B	ank									
90401	10003	Wells Fargo Analyzed Bus Chkg+	10/01/2019	319,096.67	319,096.67	319,096.67	1.090	1.075	1.090	1
88469	10004	Wells Fargo Analyzed Bus Chkg+	10/01/2019	331.89	331.89	331.89	1.080	1.065	1.080	1
88477	10005	Wells Fargo Commercial Chkg PF	10/01/2019	16,808.00	16,808.00	16,808.00				1
8477	10002	Wells Fargo Stagecoach Sweep	10/01/2019	5,712,677.47	5,712,677.47	5,712,677.47	5.200	5.128	5.199	1
		Sub	ototal and Average	6,048,914.03	6,048,914.03	6,048,914.03	_	4.900	4.968	1
_	_	Total Investments and Average		10,061,860.37	10,061,860.37	10,061,860.37		5.097	5.168	1



# Travis Central Appraisal Dist. Interest Earnings Sorted by Fund - Fund September 1, 2023 - September 30, 2023 Yield on Beginning Book Value

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Adjusted Interest Earnings

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Ending Book Value	Maturity Date	Current Rate	Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: Gener	al Fund											
900001	10000	GEN	RRP	1,451,703.97	1,445,381.77	1,451,703.97		5.322	5.322	6,322.20	0.00	6,322.20
900001A	10001	GEN	RRP	2,561,242.37	2,549,609.39	2,561,242.37		5.551	5.551	11,632.98	0.00	11,632.98
8477	10002	GEN	RR2	5,712,677.47	2,675,738.05	5,712,677.47		5.200	4.713	10,365.69	0.00	10,365.69
88469	10004	GEN	RR2	331.89	327.79	331.89		1.080	15.218	4.10	0.00	4.10
90401	10003	GEN	RR2	319,096.67	317,827.26	319,096.67		1.090	1.082	282.76	0.00	282.76
88477	10005	GEN	RR2	16,808.00	1,281.00	16,808.00				0.00	0.00	0.00
			Subtotal	10,061,860.37	6,990,165.26	10,061,860.37			4.979	28,607.73	0.00	28,607.73
			Total	10,061,860.37	6,990,165.26	10.061.860.37			4.979	28,607.73	0.00	28,607,73

## **Disclosures**



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Investing involves risk. Past performance is no guarantee of future results. Debt and fixed income securities are subject to credit and interest rate risk. The investment return and principal value of an investment will fluctuate so that an investors shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.

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#### **Meeder Public Funds**

Barton Oaks Plaza I 901 S. MoPac Expy Suite 300 Austin, Texas 78746

866.633.3371



MONTHLY INVESTMENT REPORT

# Travis Central Appraisal District

**AUGUST 31, 2023** 





## **A Slowly Slowing Economy**

August is a notoriously slow month for markets, with this year being no exception. Economic data received in August showed a slowly softening labor market and inflation that is steadily declining. Although the Federal Reserve didn't officially meet in August, Chairman Jerome Powell spoke at the annual Jackson Hole Symposium and used his speech to reaffirm the Federal Reserve's commitment to their 2 percent inflation target. Powell stated that bringing inflation down to 2% will require a period of below-trend economic growth and that monetary policy will need to remain restrictive for the foreseeable future. Powell also acknowledged the uncertainties that the Federal Reserve is facing, as it is "challenging to know in real time" when monetary policy is restrictive enough, given the lag between restrictive policy and the economic slowdown.

The July US Employment report showed that the labor market continued to cool in July, as nonfarm payrolls missed estimates and increased by just 187,000. Likewise, the prior two months were revised down by a total of 49,000. Job growth has slowed over the last 18 to 24 months, with the 3-month moving average down to just 218,000. Wage growth is still elevated, as wages have increased by 4.4% over the last year. For now, the labor market is not growing fast enough for the Federal Reserve to hike again, but the stickiness of wages should keep cuts off the table until 2024.

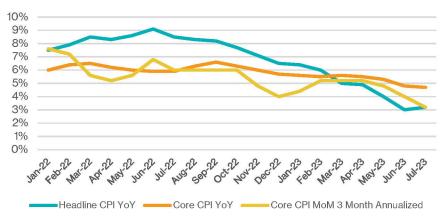
The Consumer Price Index (CPI) report from July pointed to more disinflation. Both headline and core CPI increased by 0.2% on the month, and on a year-over-year (YoY) basis increased by 3.2% and 4.7%, respectively. Comparatively, annualized core CPI over the last 3 months is down to 3.1% as the most recent data indicates that inflation is slowing and is likely more reflective of current pricing momentum than YoY figures that include data from nearly a year ago. The Federal Reserve and market participants will be keenly watching the next few months of data to see if the recent momentum sticks.

#### LABOR MARKET GROWTH



SOURCE: BLOOMBERG

#### **INFLATION COOLING**



SOURCE: BLOOMBERG

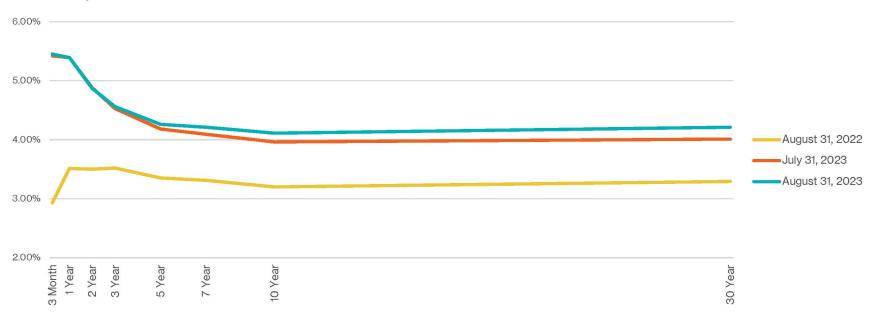


## **Rates Move Higher**

With economic data lacking many surprises, bond markets remained generally unchanged throughout August. Market pricing for rate hikes and/or cuts started and ended the month in the same place, with a full rate cut still not priced in until mid-2024. Throughout August, markets continued to price in a more positive tone, leading to rates increasing. The 2-year US Treasury yield decreased 0.02% to 4.86%, while longer-term bonds increased as they are more reflective of growth. The 5-year US Treasury yield increased by 0.07% to 4.25%, and the 10-year US Treasury yield increased by 0.15% to 4.11%, steeping the curve some. At the end of July, the yield curve was still inverted by 0.77% as markets are pricing in rate cuts in 2024.

We will continue to look to add value by picking up incremental yield on high-quality bonds as cash flows permit. Even though the yield curve remains inverted and cash products yield more than longer-term bonds, adding duration and buying at current yields will benefit portfolio income over the full economic cycle. The Federal Reserve will cut rates and the curve will normalize, and we are closer now to the end of the cycle than we ever have been.

#### **US Treasury Yield Curve**



## **Your Portfolio**

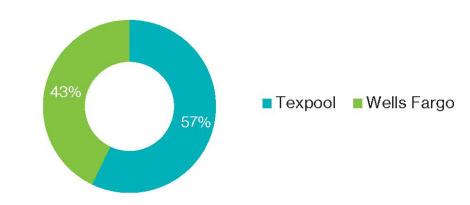
As of August 31, 2023



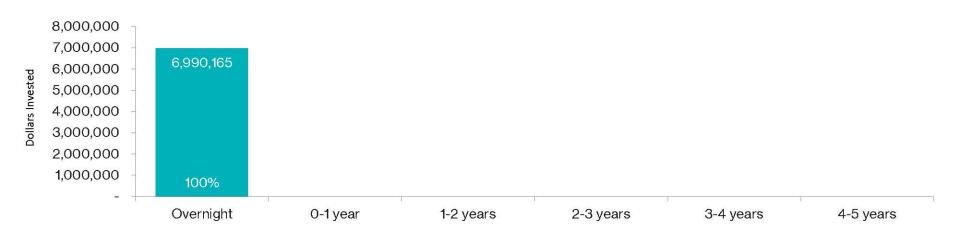
## **Your Portfolio Statistics**

## **Your Asset Allocation**

Weighted Average Maturity	1 day
Weighted Average Yield (All Funds)	5.16%



## **Your Maturity Distribution**





### Travis Central Appraisal Dist. Portfolio Management Portfolio Summary August 31, 2023

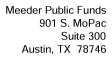
Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

In	Par	Market	Book	% of		Days to	YTM	
Investments	Value	Value	Value	Portfolio	Term	Maturity	365 Equiv.	
Texpool/Texpool Prime	3,994,991.16	3,994,991.16	3,994,991.16	57.15	1	1	5.469	
Wells Fargo Bank	2,995,174.10	2,995,174.10	2,995,174.10	42.85	1	1	4.756	
	6,990,165.26	6,990,165.26	6,990,165.26	100.00%	1	1	5.164	
Investments								

Total Earnings	August 31 Month Ending	Fiscal Year To Date	
Current Year	35,671.21	229,744.35	

The following reports are submitted in accordance with the Public Funds Investment Act (Texas Gov't Code 2256). The reports also offer supplemental information not required by the Act in order to fully inform the governing body of the Travis Central Appraisal District of the position and activity within the District's portfolio of investment. The reports include a management summary overview, a detailed inventory report for the end of the period, a transaction report, as well as graphic representations of the portfolio to provide full disclosure to the governing body.

Leana Mann, Deputy Chief Appraiser

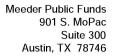




### Travis Central Appraisal Dist. Summary by Type August 31, 2023 Grouped by Fund

Security Type		mber of tments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: General Fund							
Texpool/Texpool Prime		2	3,994,991.16	3,994,991.16	57.15	5.469	1
Wells Fargo Bank		4	2,995,174.10	2,995,174.10	42.85	4.756	1
	Subtotal	6	6,990,165.26	6,990,165.26	100.00	5.164	1
	Total and Average	6	6,990,165.26	6,990,165.26	100.00	5.164	1

Report Ver. 7.3.6.1





### Travis Central Appraisal Dist. Fund GEN - General Fund Investments by Fund August 31, 2023

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Texpool/Texpo	ool Prime									_
900001	10000	Texpool	10/01/2019	1,445,381.77	1,445,381.77	1,445,381.77	5.305	5.232	5.304	1
900001A	10001	Texpool Prime	10/01/2019	2,549,609.39	2,549,609.39	2,549,609.39	5.563	5.486	5.562	1
		Su	btotal and Average	3,994,991.16	3,994,991.16	3,994,991.16		5.394	5.469	1
Wells Fargo B	Bank									
90401	10003	Wells Fargo Analyzed Bus Chkg+	10/01/2019	317,827.26	317,827.26	317,827.26	1.090	1.075	1.090	1
88469	10004	Wells Fargo Analyzed Bus Chkg+	10/01/2019	327.79	327.79	327.79	1.090	1.075	1.090	1
88477	10005	Wells Fargo Commercial Chkg PF	10/01/2019	1,281.00	1,281.00	1,281.00				1
8477	10002	Wells Fargo Stagecoach Sweep	10/01/2019	2,675,738.05	2,675,738.05	2,675,738.05	5.195	5.123	5.194	1
		Su	btotal and Average	2,995,174.10	2,995,174.10	2,995,174.10	_	4.691	4.756	1
		Total Investr	ments and Average	6,990,165.26	6,990,165.26	6,990,165.26		5.093	5.164	1



## Travis Central Appraisal Dist. Interest Earnings Sorted by Fund - Fund August 1, 2023 - August 31, 2023 Yield on Beginning Book Value

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Adjusted Interest Earnings

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Ending Book Value	Maturity Date	Current Rate	Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: Gener	al Fund											
900001	10000	GEN	RRP	1,445,381.77	1,438,898.91	1,445,381.77		5.305	5.305	6,482.86	0.00	6,482.86
900001A	10001	GEN	RRP	2,549,609.39	2,537,620.27	2,549,609.39		5.563	5.563	11,989.12	0.00	11,989.12
8477	10002	GEN	RR2	2,675,738.05	4,959,898.58	2,675,738.05		5.195	4.012	16,900.26	0.00	16,900.26
88469	10004	GEN	RR2	327.79	939.96	327.79		1.090	9.808	7.83	0.00	7.83
90401	10003	GEN	RR2	317,827.26	313,920.24	317,827.26		1.090	1.092	291.14	0.00	291.14
88477	10005	GEN	RR2	1,281.00	0.00	1,281.00				0.00	0.00	0.00
			Subtotal	6,990,165.26	9,251,277.96	6,990,165.26			4.540	35,671.21	0.00	35,671.21
			Total	6 990 165 26	9 251 277 96	6 990 165 26			4 540	35 671 21	0.00	35 671 21

### **Disclosures**



Meeder Public Funds, Inc., is a registered investment adviser with the Securities and Exchange Commission (SEC) under the Investment Advisers Act of 1940. Registration with the SEC does not imply a certain level of skill or training. The opinions expressed in this presentation are those of Meeder Public Funds, Inc. The material presented has been derived from sources considered to be reliable, but the accuracy and completeness cannot be guaranteed.

Meeder provides monthly statements for its investment management clients to provide information about the investment portfolio. The information should not be used for audit or confirmation purposes. Please review your custodial statements and report any inaccuracies or discrepancies.

Certain information and data have been supplied by unaffiliated third parties. Although Meeder believes the information is reliable, it cannot warrant the accuracy of information offered by third parties. Market value may reflect prices received from pricing vendors when current market quotations are not available. Prices may not reflect firm bids or offers and may differ from the value at which the security can be sold.

Statements may include positions from unmanaged accounts provided for reporting purposes. Unmanaged accounts are managed directly by the client and are not included in the accounts managed by the investment adviser. This information is provided as a client convenience and the investment adviser assumes no responsibility for performance of these accounts or the accuracy of the data reported.

Investing involves risk. Past performance is no guarantee of future results. Debt and fixed income securities are subject to credit and interest rate risk. The investment return and principal value of an investment will fluctuate so that an investors shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data quoted.

Investment advisory services are provided through Meeder Public Funds, Inc. Please contact us if you would like to receive a copy of our current ADV disclosure brochure or privacy policy.

#### **Meeder Public Funds**

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866.633.3371



MONTHLY INVESTMENT REPORT

## Travis Central Appraisal District

JULY 31, 2023





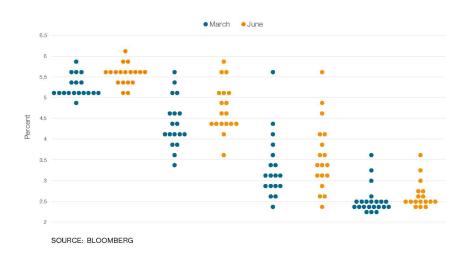
### A Fed Pause (For Now?)

For what might be the last time in the current rate hiking cycle, the Federal Open Market Committee voted to raise rates at the July meeting. At the press conference following the release, Chairman Jerome Powell iterated that the future path of rates is not set and that the future path of rate changes is data dependent. Recent economic data shows that, to date, the economy has been resilient in the face of the historic rate hiking cycle, albeit at a slower pace. With the target range for the federal funds rate now at 5.25% - 5.50%, market participants are now looking to the economy for insight into the Federal Reserve's next move.

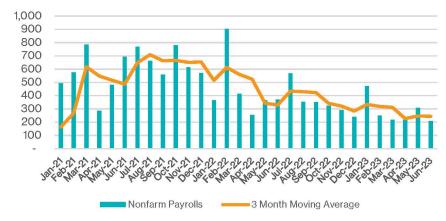
The July jobs report showed nonfarm payrolls increased by 209,000 in June, marking the first time in 15 months that the increase was less than the consensus estimate. The increase is still well above the 20-year average of 108,000 but is evidence that the labor market is coming into balance. Total labor force participation held steady at 62.6%, but the prime labor force participation rate increased to 83.5%, its highest level in 20 years. The prime labor force participation rate measures the participation of workers between the ages of 25 – 54. This expansion in the prime labor supply is a welcome sign for a Federal Reserve keen on loosening the tight labor market.

Likewise, inflation data pointed to a moderation in prices. On a year-over-year (YoY) basis, headline CPI increased by 3% in June while core CPI increased by 4.8%. Core CPI strips out food and energy prices; the fall in energy prices over the last several months has led to the divergence between the two measures. Over the last month, both headline and core CPI increased by 0.2%. This is the smallest monthly core CPI increase since August 2021, led lower by an 8.1% monthly decline in airfare and a 0.5% drop in used vehicle prices. One data point does not make a trend, and the Federal Reserve and market makers will be keenly watching the upcoming CPI releases for evidence that price increases are consistently slowing.

#### DOT PLOT COMPARISON



#### TRENDS IN THE LABOR MARKET



SOURCE: BLOOMBERG

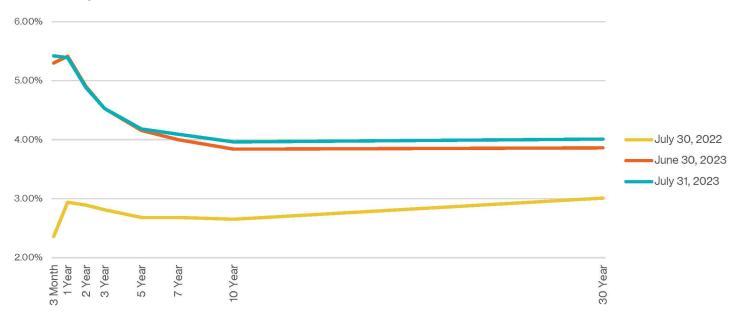


### **Rates Move Higher**

Following the FOMC's decision, markets are pricing in no rate changes for the rest of the month as markets believe the Federal Reserve is content leaving rates where they are, and that economic data will support not hiking again. Markets have pushed pricing for cuts into mid-2024 as recession fears have waned. Treasury rates bounced throughout the month but ended the month mostly where they began. The 2 Year US Treasury yield decreased 0.02% to 4.88%, and the 5 Year US Treasury yield increased 0.02% to 4.18%. Long-term treasury rates are more reflective of the market's outlook on growth. The 10 Year US Treasury yield increased by 0.16% to 3.96%, steeping the curve some. At the end of July, the yield curve was still inverted by 0.92% as markets anticipate the Federal Reserve to cut rates in the future.

With recession fears fading and issuance remaining constrained, spreads on credit products, including corporate bonds, commercial paper, and municipal bonds, ground tighter in July. Spreads on agency bonds widened marginally as issuance stayed elevated during the month. We will continue to look to add value by picking up incremental yield on high-quality bonds. Although the yield curve is still inverted, adding duration and buying at current yields will benefit portfolio income when the yield curve eventually normalizes, and rates fall when this hiking cycle ends.

### **US Treasury Yield Curve**



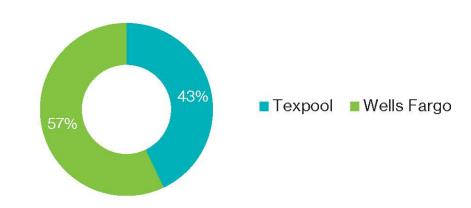
### **Your Portfolio** As of July 31, 2023



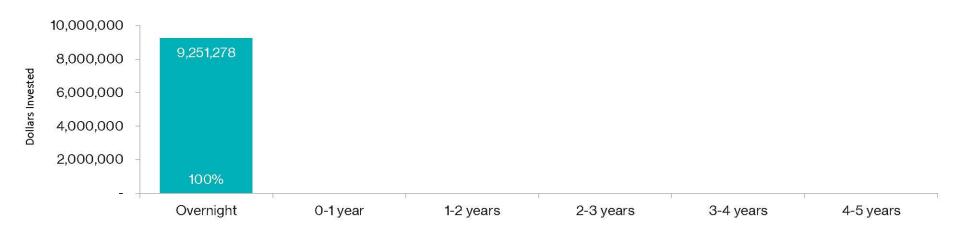
### **Your Portfolio Statistics**

### **Your Asset Allocation**

Weighted Average Maturity	1 day
Weighted Average Yield (All Funds)	4.99%



### **Your Maturity Distribution**





### Travis Central Appraisal Dist. Portfolio Management Portfolio Summary July 31, 2023

Book

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

YTM

Days to

	Par	Market	DOOK	76 OI		Dayoto	
Investments	Value	Value	Value	Portfolio	Term	Maturity	365 Equiv.
Texpool/Texpool Prime	3,976,519.18	3,976,519.18	3,976,519.18	42.98	1	1	5.274
Wells Fargo Bank	5,274,758.78	5,274,758.78	5,274,758.78	57.02	1	1	4.775
Investments	9,251,277.96	9,251,277.96	9,251,277.96	100.00%	1	1	4.990
Total Earnings	July 31 Month Ending	Fiscal Year To Date					

Market

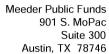
Current Year 40,873.37 194,073.14

Par

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Leana Mann, Deputy Chief Appraiser

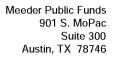
08/25/2023



### Travis Central Appraisal Dist. Summary by Type July 31, 2023 Grouped by Fund

Austin, TX 78746

Security Type		ber of ments	Par Value	Book Value	% of Portfolio	Average YTM 365	Average Days to Maturity
Fund: General Fund							
Texpool/Texpool Prime		2	3,976,519.18	3,976,519.18	42.98	5.274	1
Wells Fargo Bank		4	5,274,758.78	5,274,758.78	57.02	4.775	1
	Subtotal	6	9,251,277.96	9,251,277.96	100.00	4.990	1
	Total and Average	<del></del>	9.251.277.96	9.251.277.96	100.00	4.990	





### Travis Central Appraisal Dist. Fund GEN - General Fund Investments by Fund July 31, 2023

CUSIP	Investment #	Issuer	Purchase Date	Book Value	Par Value	Market Value	Current Rate	YTM 360	YTM 365	Maturity Days To Date Maturity
Texpool/Texpo	ool Prime									
900001	10000	Texpool	10/01/2019	1,438,898.91	1,438,898.91	1,438,898.91	5.124	5.053	5.123	1
900001A	10001	Texpool Prime	10/01/2019	2,537,620.27	2,537,620.27	2,537,620.27	5.360	5.286	5.359	1
		Sul	ototal and Average	3,976,519.18	3,976,519.18	3,976,519.18	_	5.202	5.274	1
Wells Fargo B	Bank									
90401	10003	Wells Fargo Analyzed Bus Chkg+	10/01/2019	313,920.24	313,920.24	313,920.24	1.020	1.006	1.020	1
88469	10004	Wells Fargo Analyzed Bus Chkg+	10/01/2019	939.96	939.96	939.96	1.010	0.996	1.010	1
88477	10005	Wells Fargo Commercial Chkg PF	10/01/2019	0.00	0.00	0.00				1
8477	10002	Wells Fargo Stagecoach Sweep	10/01/2019	4,959,898.58	4,959,898.58	4,959,898.58	5.014	4.945	5.013	1
		Sul	ototal and Average	5,274,758.78	5,274,758.78	5,274,758.78	_	4.710	4.775	1
		Total Investr	nents and Average	9,251,277.96	9,251,277.96	9,251,277.96		4.921	4.990	1



## Travis Central Appraisal Dist. Interest Earnings Sorted by Fund - Fund July 1, 2023 - July 31, 2023 Yield on Beginning Book Value

Meeder Public Funds 901 S. MoPac Suite 300 Austin, TX 78746

Adjusted Interest Earnings

CUSIP	Investment #	Fund	Security Type	Ending Par Value	Beginning Book Value	Ending Book Value	Maturity Date	Current Rate	Annualized Yield	Interest Earned	Amortization/ Accretion	Adjusted Interest Earnings
Fund: Gener	al Fund											
900001	10000	GEN	RRP	1,438,898.91	1,432,664.41	1,438,898.91		5.124	5.124	6,234.50	0.00	6,234.50
900001A	10001	GEN	RRP	2,537,620.27	2,526,121.25	2,537,620.27		5.360	5.360	11,499.02	0.00	11,499.02
8477	10002	GEN	RR2	4,959,898.58	6,183,749.41	4,959,898.58		5.014	4.353	22,860.92	0.00	22,860.92
88469	10004	GEN	RR2	939.96	930.76	939.96		1.010	11.638	9.20	0.00	9.20
90401	10003	GEN	RR2	313,920.24	313,285.07	313,920.24		1.020	1.014	269.73	0.00	269.73
88477	10005	GEN	RR2	0.00	21,102.00	0.00				0.00	0.00	0.00
			Subtotal	9,251,277.96	10,477,852.90	9,251,277.96			4.593	40,873.37	0.00	40,873.37
			Total	9,251,277,96	10,477,852,90	9,251,277.96			4.593	40.873.37	0.00	40,873.37

### **Disclosures**



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#### **Meeder Public Funds**

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### **Travis Central Appraisal District**

### Statement of Revenues and Expenditures 01 - ARB From 1/1/2023 Through 10/31/2023

	Total Budget Amended	YTD Budget	Actual	Budget Variance	Percent of Total Budget Final
Expenditures					
Per Diem Expenditures					
Per Diem Payments	1,071,994.50	893,328.80	913,475.00	(20,146.20)	14.78%
Total Per Diem Expenditures	1,071,994.50	893,328.80	913,475.00	(20,146.20)	14.79%
Supplies					
Operating Supplies	5,000.00	4,166.70	4,524.09	(357.39)	9.51%
Total Supplies	5,000.00	4,166.70	4,524.09	(357.39)	9.52%
Services					
Training & Education	10,000.00	8,333.30	820.00	7,513.30	91.80%
Attorney & Court Costs	35,000.00	29,166.70	6,700.00	22,466.70	80.85%
Total Services	45,000.00	37,500.00	7,520.00	29,980.00	83.29%
Total Expenditures	1,121,994.50	934,995.50	925,519.09	9,476.41	17.51%
Excess (Deficiency) of Revenues over (Under) Expenditures	(1,121,994.50)	(934,995.50)	(925,519.09)	(9,476.41)	17.51%

### Travis Appraisal Review Board Cost per Hearing- 2023

Cost per Hearing	\$	29.28
(excludes topline agreements)		
Number of ARB Hearings 1/1/2023-10/31/2023		31,606
ARB Expenditures through 10/31/2023	\$ 92	25,519.09

### Travis Central Appraisal District Jurisdiction A/R Past Due Report As of 11/2/2023

		Invoice			
ID	Jurisdiction Name	Number	Invoice Date	Due Date Invoice Description	Amount
10B	Manor Heights PID (IMP Area #1)	8447	7/3/2023	8/2/2023 2023 Public Improvement District Fees	546.00
10C	Manor Heights PID (IMP Area #2)	8448	7/3/2023	8/2/2023 2023 Public Improvement District Fees	530.00
10D	Manor Heights PID (MIA)	8449	7/3/2023	8/2/2023 2023 Public Improvement District Fees	18.00
10J	Lagos PID Improvement Area #1	8452	7/3/2023	8/2/2023 2023 Public Improvement District Fees	650.00
10U	Manor Heights Public Improvement	8469	7/3/2023	8/2/2023 2023 Pub Imp District Set Up Fee	1,000.00
35	Travis County WCID No. 19	8532	9/1/2023	10/1/2023 Q4 2023 Jurisdiction Invoices	(0.01)
3T	Lagos PID	8463	7/3/2023	8/2/2023 2023 Public Improvement District Fees	650.00
40	Village of Creedmoor	8047	12/14/2022	1/13/2023 Q1 2023 Jurisdiction Invoices	(310.73)
5D	Travis County MUD No. 9	8069	12/14/2022	1/13/2023 Q1 2023 Jurisdiction Invoices	(0.01)
5F	City of Elgin	8564	9/1/2023	10/1/2023 Q4 2023 Jurisdiction Invoices	1,298.40
5T	Rose Hill PID	8464	7/3/2023	8/2/2023 2023 Public Improvement District Fees	2,512.00
6L	Travis County MUD No. 17	8579	9/1/2023	10/1/2023 Q4 2023 Jurisdiction Invoices	(0.01)
7H	Wilbarger Creek MUD No. 2	8594	9/1/2023	10/1/2023 Q4 2023 Jurisdiction Invoices	0.02
7P	Travis Co. MUD No. 20	6258	12/28/2022	12/28/2022 Correction to Misapplied Payment- #37	761.26
8E	Ranch at Cypress Creek MUD No. 1	8386	6/9/2023	7/9/2023 Q3 2023 Jurisdiction Invoices	(0.01)
8E	Ranch at Cypress Creek MUD No. 1	8486	8/7/2023	9/6/2023 P&I- Ranch at Cypress Creek MUD	30.14
8E	Ranch at Cypress Creek MUD No. 1	8604	9/1/2023	10/1/2023 Q4 2023 Jurisdiction Invoices	501.15
9N	Southeast Travis County MUD No. 2	8401	6/9/2023	7/9/2023 Q3 2023 Jurisdiction Invoices	( <u>0.01</u> )
Total					8,186.19

### **Travis Central Appraisal District**

FY 2023 Capital Expenditures As of September 30, 2023

Date	Asset Description	Amount	Vendor
	1/9/2023 AC Compressor Replacement	3,225.68	ACIS Inc.
	2/10/2023 Cisco Firepower 2130 Firewall with Threat Defense	48,627.00	CDW-Government, LLC
	2/8/2023 Customer Service Window Intercoms	22,577.42	Chameleon Security Integrations, LLC
	2/10/2023 PowerEdge R750 Servers (5 @ \$18,845.30 each)	94,226.50	Dell Marketing, LP
	3/3/2023 VMWare Horizon on Prem Professional Service- Upgrade	36,835.63	Dell Marketing, LP
	3/3/2023 Stand Alone PC for HR (2 @ \$1544.46 each)	3,088.92	Dell Marketing, LP
	5/4/2023 APC Battery Replacement (4 Batteries @ \$2,305 each)	9,220.00	Comp-Utility Corp.
	7/10/2023 Dell PowerEdge R740XD Server	2,180.00	eBay, Inc.
	7/20/2023 Training Room Equipment Move for BPP Relocation	11,589.46	Creative Office Environments
	7/24/2023 IT Servers (QTY:2) For Failing Servers	8,799.98	eBay, Inc.
	7/24/2023 Virtual Load Balancer Appliance with Maintenance (07.20.23-07.1	2,354.50	SHI Government Solutions
	9/14/2023 BPP Cubicles & Office Furniture for 3rd Floor	50,875.98	Indoff Commercial Interiors
Total		293,601.07	

# 4E CONSENT AGENDA

### TRAVIS CENTRAL APPRAISAL DISTRICT

**BOARD OFFICERS** JAMES VALADEZ CHAIRPERSON THERESA BASTIAN VICE CHAIRPERSON NICOLE CONLEY SECRETARY/TREASURER



**BOARD MEMBERS** 

TOM BUCKLE DEBORAH CARTWRIGHT OSEZUA EHIYAMEN BRUCE ELFANT VIVEK KULKARNI ELIZABETH MONTOYA BLANCA ZAMORA-GARCIA

TO: Travis Central Appraisal District

**Board of Directors** 

Leana H. Mann FROM:

**Deputy Chief Appraiser** 

DATE: November 6, 2023

RE: Item No. 4E- Budget Line-Item Transfers

I would like to request that the Board of Directors make the following line-item transfers to the 2023 budget as presented below. The line-item transfers do not require any additional funds from the taxing jurisdictions as the transfers do not affect the overall dollar amount of the budget.

	Transfers From			Transfers To				
GL Code	GL Description	De	creases	GL Code	GL Description	Increases		
40101	Salaries	\$	(287,850.00)	40310	Dues & Memberships	\$ 100.00		
40108	Season & Temporary		(55,000.00)	40210	Printing	24,050.00		
40112	Health Insurance		(394,000.00)	40320	Travel, Meals & Lodging	5,750.00		
40130	Norton Security Benefit		(250,000.00)	40330	Education & Training	9,250.00		
40210	Printing		(26,300.00)	40115	Disability Insurance	4,250.00		
40211	Paper		(12,000.00)	40124	Long Term Care (LTC)	500.00		
40212	Postage & Freight - In House		(49,000.00)	40110	Medicare Contribution	2,600.00		
40223	Operating Supplies - Software		(20,000.00)	40224	Furniture & Equipment- Noncapitalized	1,000.00		
40310	Dues & Memberships		(100.00)	40214	Postage & Freight- Shipping Charges	1,250.00		
40330	Education & Training		(15,000.00)	40107	Overtime	3,000.00		
40440	Internet		(55,000.00)	40128	Retirement Contribution (401(a) Plan)	53,500.00		
40513	Arbitration Refunds		(25,000.00)	40720	Liability Insurance	2,337.78		
40530	Appraisal Services		(113,750.00)	40241	Records Management	3,750.00		
40540	Professional Services		(86,750.00)	40117	Workers' Compensation Fees	4,199.34		
40610	Rental- Office Machines		(23,459.65)	40540	Professional Services	770,750.00		
40620	Hardware/Equipment Maintenance		(117,402.00)	40630	Building Maintenance	83,000.00		
40631	Building Cleaning Service		(5,000.00)	40710	Property Insurance	5,754.53		
	Software Maintenance		(13,000.00)	40127	Deferred Compensation	6,500.00		
40741	Aerial Photography		(18,000.00)	40542	Professional Services- Payroll	8,000.00		
40931	Debt Service- Interest		(252,600.00)	40111	Retirement Contribution	35,000.00		
				40118	Unemployment Insurance	11,168.00		
				40213	Postage & Freight - Special Services	12,000.00		
				40222	Operating Supplies - Equipment	35,000.00		
				40101	Salaries	289,500.00		
				40514	Legal Fees- Expert Witness	25,000.00		
				40910	120,402.00			
					Postage & Freight - In House	49,000.00		
				40930	Debt Service- Principal	252,600.00		

\$ (1,819,211.65)

\$1,819,211.65

# 4F CONSENT AGENDA

Personnel Changes:				
Name	Action	Date	Job Title	Division
William Barrows	Separation	09/25/2023	Residential Appraiser	Residential
Cha'Ree Bailey	New Hire	09/18/2023	Appraisal Support Clerk	Appraisal Support
William May	New Hire	11/13/2023	Residential Appraiser	Residential

**Current Openings:** 

Job Posting#	Posting Date	Position	Division	# of Positions
2023144300	Sep-2023	BPP Appraiser	Business Personal Property	1

# 4G CONSENT AGENDA

### Taxpayer Liaison November 2023 Highlights

August 16 through October 25, 2023

#### **Communication: E-mail, Phone, In-Person**

- ✓ August-September-October Contacts Total 44% of Annual Activity
   Contributing Factor for Increase: ARB Formal Hearings for Individual Property Owners
- ✓ Total Annual Activity Projected Under 700
- ✓ Reviewed and Re-Categorized "General Inquiries" for Better Definition
  - o Re-Categorized to Reason for Inquiry e.g. Market Value, Informal Hearing
  - General Inquiries Now Includes Customer Service Procedural "How" Questions, Appraisal
     "Why" Inquiries and ARB Judicial Requests
  - August General Inquiries Reported at 49% of Total, Today 33% of Total
- ✓ Annual TLO Comptroller Report Reporting Requirements/Format/Deadlines Received
  - o Instructions: Taxpayer liaison officers in counties with populations exceeding 120,000 must submit to the Comptroller's office a list of verbatim comments, complaints and suggestions received from property owners, agents or chief appraisers about the model appraisal review board (ARB) hearing procedures or any other matter related to the fairness and efficiency of the ARB.
  - Reporting Estimate YTD October 25, 2023: 131 = 21% of Total TLO Activity
    - From Reporting Categories: Formal Hearings, General Inquiries and Narratives
    - ❖ Includes Only Written Communication with Verbatim Comments
  - Submission Deadline December 31st

#### 2024 ARB Appointments by Local Administrative District Judge [LADJ]

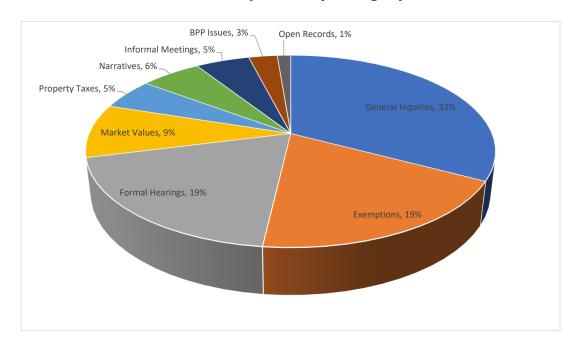
- ✓ 100 Total Member Appointments in 2024 with Approved at Budgeted Level of 74 Members
  - Requires 40 Appointments at January 1, 2024
  - Directive to Advertise Issued by Local Administrative District Judge [LADJ]
  - 2024 Chair and Secretary [Re]-Appointments Pending Directive
- ✓ District Court Staff Changes Require Additional Support Effort(s) by the TLO
  - Schedule Interviews
  - Distribution of Notification of Appointment to Applicants
  - Distribution of Confirmation Notices to Resigning Members

**2023 Taxpayer Liaison Monthly Report** 

Month	General Inquiries	Narratives		rmal earings	Informal Meetings	Exemptions	BPP Issues	Open Records	Property Taxes	Market Values	TC	OTALS
January		5	1	13	0	20		1	0	5	5	50
February		5	0	7	0	2		0	0	2	3	19
March		7	4	5	1	11		2	1	6	6	43
April	1:	9	5	9	3	15		0	1	7	13	72
May	3:	3	1	8	4	. 9		1	0	1	11	68
June	2	7	2	3	7	15		0	0	2	3	59
July	1	1	1	6	7	9		1	0	0	5	40
August	3	3	7	14	6	12		6	3	3	6	90
September	3	3	9	26	2	15		1	2	4	3	95
October	3-	4	6	30	2	12		5	1	3	2	95
November	(	0	0	0	0	0		0	0	0	0	0
December		0	0	0	0	0		0	0	0	0	0
TOTALS	20	7 3	36	121	32	120	1	17	8	33	57	631

Note: Categories of data reported before 8/16/2023 may have changed.

### **2023 Complaints by Category**



Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
1		Property Owner	Email	585004	78653	Manor	TCAD	Exemptions	PO questions whether the 2022 HS Exemption was applied and its relationship to the Market	PO did not protest Market Value increase in 2022 thinking the HS Exemption would keep the Appraised Value nearer to the 2021 Market Value. 2022 was the exemption qualifying year when Market=Appraised value. The 2023 Market Value decreased keeping the Appraised Value from increasing the 10% maximum allowed.	c
									Wanting to file a late 2022 protest not recalling receiving		
2	8/16/2023	Property Owner	Email	969664	78745	Austin	ARB	General Inquiries	the Notice of Value.	Copied to the ARB who responded.	С
3	8/16/2023	Property Owner	In Person	954112	78721	Austin	TCAD	Exemptions	PO recently purchased new home at significant value increase over current home. Was told the exemption cannot be granted on new home.	New home did not have a HS exemption. Co-owner of property has an exemption on previous home. Second exemption is not possible under the TPTC.	C
4	8/16/2023	Property Owner	Phone	311389	78749	Austin	ARB	General Inquiries	PO purchased in 2021 and did not protest 2022 value that exceeded purchase price. 2023 Appraised Value has been reduced through a protest. What can be done about 2022?	The 2022 Protest period has closed unless able to file a Late Motion Protest for correction due to clerical error.	C
_	0/47/2020		- "						PO inquires if sales near January 1, 2023 were acceptable to	Responded to Phone Msg-PO may present the evidence to support their opinion of value. The ARB Panel will hear the evidence presented	
5	8/1//2023	Property Owner	Email			Dripping	ARB	General Inquiries	present in FH. PO request sight and hearing	to make their determination of value.	С
6	8/17/2023	Property Owner	Email	467249	78620	Springs	ARB	General Inquiries	accommodations for FH.	Email addressed to Multiple Groups. ARB Chair coordinating request.	С
									PO owns 9 of 10 condos in office bldg. Only comps pulled for equity during a FH were within the bldg. No sales occurred. Comparing against himself based		
7	8/17/2023	Property Owner	In Person	773640	78654	Lago Vista	ARB	Narratives	upon an arbitrary number.	PO has intent to appeal the ARB decision through Binding Arbitration.	С
c	0/10/2022	Bronorty Overser	Em all	019360	70.00	Dfluggerille	ARR	Formal Haarings	Request to reschedule for FH	Forwarded to appropriate CAD Section for bondling	С
8	8/18/2023	Property Owner	Email	918360	78660	Pflugerville	ARB	Formal Hearings	9/12/2023. PO inquires regarding depreciation of property based	Forwarded to appropriate CAD Section for handling.  Field Card indicates the property receives a 60% depreciation and the	C
9	8/19/2023	Property Owner	Email	321302	78749	Austin	TCAD	General Inquiries	upon age.	2023 appraised value of the improvement is yet lower.	С
10	8/21/2023	Other	Email				TCAD	BPP Issues	Vehicles have been recorded as business property which are not used in the production of revenue for the co.	For years prior to 2023 a Late Motion Protest of a 25.25 (c ) Protest may be filed for the preceding five years.	С
11	8/21/2023	Property Owner	Phone	277624	78660	Pflugerville	TCAD	General Inquiries	Evidence pckt does not include the prior yr Market Value of comps. Could you provide?	The web property record when changed to the year desired will have the info sought.	С

											Closed (C)
Line			Type of		Zip		Entity				Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	Complaint Type	Description	TLO Investigation & Response	Open (O)

12	8/22/2023 Property Owner	Email	252502	78754	Manor	TCAD	General Inquiries	change in value adjustment.	Appraised Value on a Homesteaded property.	С
13	8/22/2023 Agent	Email				ARB	Formal Hearings	Agent would like the TLO to review the ARB Chair's decision to deny multiple protests.	The TLO has no jurisdictional authority in the matter. The ARB Chair's decision stands.	С
14	8/23/2023 Property Owner	Email	277624	78660	Pflugerville	TCAD	General Inquiries	PO did not receive notice of an Informal Hearing yet has provided his preference for US Mailed notices. Has just rec'd a 2022 reduction in value from Late Motion Hearing. Why is that not a part of re-valuing the property in 2023?	Informal Meetings with Appraisers are not req'd Notice under the Code. If unable to use the on-line scheduler, a Customer Svc Rep twould have assisted. Annual appraisals are not relational and a CAD could not possibly review prior year data in the mass appraisal process.	С
15	8/23/2023 Property Owner	Email	151169	78669	Lake Travis	TCAD	Exemptions	PO rec'd a HS Exemption on his declared 84% complete home in 2022. Cannot understand why the final completion costs were not considered in placing a new value in 2023 rather than a Market Value = Assessed Value.	PO signed a Settlement Agreement and attended an ARB Hearing for the denial of the Exemption. The 2022 value at 65% was reviewed twice in 2022. Those were the opportunities to challenge the completion % as incorrect. The increase in 2023 Market Value at the 100% completion of the property added the remaining value of 35% to the property's Appraised Value.	C

PO requesting info related to the The Value Adjustment is the difference between the Market and

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
16	8/23/2023	Property Owner	Email	439612	78759	Round Rock	TCAD	General Inquiries	•	Market Segments are determined by the CAD based sometimes by moving like properties into new segments with similar characteristics. PO acknowledges correctness of the "good" condition. The increased MMA in the new segment suggests properties sell for more in that area with "good", generally updated properties.	C
17	8/23/2023	Property Owner	Email	568075	78653	Manor	TCAD	Open Records	PO would like the schedule defining the method of property valuation. Also, would like a copy of the hearing.	A copy of the audio recorded proceedings is a "Public Information Request". At the same time, suggested the PO request the "guidelines" related to determining the which appraisal method, income or cost, is utilized.	С
									PO indicates a Revocation of Agent had been submitted for an Agent who was allowed to sign a	ARB reviewed and responded that the Hearing would be opened to be heard by the owner.	
18 19		Property Owner  Property Owner	Email Email	321113	78745	Austin	TCAD TCAD	Informal Meetings  General Inquiries	Settlement Agreement.  PO has requested review of inaccurate sq ft. Now a yr later w/out action.	PO has been in touch with the Residential Sec and been provided a time-frame within the period used for 2024 valuation.	С
20		Property Owner	Phone	527989	78660	Pflugerville	TCAD	Exemptions	PO is surviving spouse. Would like to get husband's name removed from account.	PO should submit a death certificate as surviving spouse to have the husband's name removed from the account.	С
20				327363	78000	riiugeiviiie		Exemptions	Caller seeking discussion related to Austin Company charging to	Referred to BOD email for follow-up requested by Chief Appraiser or	
21	8/24/2023		Phone				TCAD	General Inquiries	file HS Exemptions. PO rec'd FTA and did not receive a Hearing Notice via email or mail. PO filed to remove from the 2023 rolls: office closed in	BOD.  The PO was advised to file a 25.25(c ) Late Motion Protest to remove the value from the appraisal roll for property that does not exist in the	С
22	8/25/2023	Other	Email	494301	78757	Austin	ARB	Formal Hearings	PO indicated the delivery of his mail has been problematic due to the replacement of his mailbox. A Hearing Notice was not rec'd which resulted in an FTA. Need advice on	A PO may file a Late Motion 41.411 Protest for Failure to Send Notice	С
23		Property Owner	Email	198772	78730	Austin	ARB	Formal Hearings	•	up until the delinquency date, 2/1/2024.  MMA calculations are associated with the Market Segment for the assigned property. The inaccessible nature of the property will be evidence to be presented in the upcoming Formal Hearing. The Appraised Value exceeds a 10% increase because the property has an	С
24	8/26/2023	Property Owner	Email	354637	78620	Lake Travis	TCAD	General Inquiries	the limitation.	added ADU valued as a non-homesteaded structure.	С

Line			Type of	DID.	Zip	100	Entity				Closed (C) Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	Complaint Type	Description	TLO Investigation & Response	Open (O)
									At ARB Hearing the land and structure value were disproportionate amongst comps valued. How will this impact next year when neighbors in the Condo Complex have not been equally	The CAD reviewed the incorrect distribution of value in 2023 and will make the necessary adjustments in 2024 to not only this condo unit, but the others in the community. Changing the 2022 value to the purchase price incorrectly recorded is not possible since an Agent represented the protest Formally before the ARB and the period to file	
25	8/27/2023	Property Owner	Email	540666	78704	Austin	TCAD	General Inquiries	appraised? PO reported less than courteous	Arbitration has expired.	С
									behavior of Customer Service		
26	8/28/2023	Property Owner	Phone				TCAD	Narratives	Rep.	Forwarded complaint to Cust Svc Mgr and Administration.	С
27	8/28/2023	Property Owner	Phone	236990	78653	Manor	ARB	Formal Hearings	Did not get Notice of FH. What can be done?	A 41.411 Late Motion-Failure to Send Notice may be filed with the ARB.	С
									Held on phone passed time PO could wait. Need help to	PO was given opportunity to attend hearing two days later when re-	
28	8/28/2023	Property Owner	Phone	855066	78759	Austin	ARB	Formal Hearings	reschedule.	scheduled.	С
									Was assisted by CS rep who was rude. Have had her assistace in prior yrs without this type of		
29	8/28/2023	Property Owner	Phone				TCAD	Narratives	behavior.	PO provided CS rep's name and the info was set to the CS Mgt.	С
30	0/20/2022	Property Owner	Email	925797	78744	del Valle	TCAD	Exemptions	PO seeks understanding of HS Exemption and selection of comps presented in FH.	PO qualifying year was 2022 [Market = Appraised Value] and their property value carried over from 2022. The Market Value had no increase 2023, so increase was made in the Appraised Value.	С
31	8/28/2023	Property Owner	Phone	866877	78654	Lago Vista	ARB	Formal Hearings	Property owner filed a 2023 Protest indicating his business closed in 2022 with a remaining inventory value. The ARB sustained the Noticed Value. The PO believes the account should be closed out with a \$0 value.	Provided the PO info related to Binding Arbitration of the ARB determination plus instructions related to how to report a company "Out of Business".	С
									PO requests clarification of the range of dates for sale data used as comparable properties. PO	Comps generally beyond Feb of the Appraisal Year do not support the	
32	8/28/2023	Property Owner	Email				TCAD	General Inquiries	had very recent sales data.	value at Jan 1 in the year.	С
33	8/28/2023	Property Owner	Email	100806	78704	Austin	TCAD	Property Taxes	CAD referred to TLO for determination of tax jump from 2021 to 2022.	PO is owner of a duplex carried at 50% HS. The increases in Market Value for the non-homesteaded unit increases the Appraised Value too. There is no 10% limitation for non-homesteaded increases in value.	С
									Did not get Notice of IH and just picked up evidence. Why were IH's handled so differently this	IHs were scheduled via the website and conducted via phone conference. PO has picked up evidence and wants time to review before considering the Settlement Offer provided. Viewed Truth in	
34	8/28/2023	Property Owner	In Person	237261	78757	Austin	TCAD	Informal Meetings	year?	Taxation schedule via web.	С
35	8/29/2023	Other	Email	447486	78745	Austin	ARB	General Inquiries	Purchased property in July and wants to have a hearing. Did not receive Notice of Value, but believes the property is overvalued by 1/3.	The buyer purchasing a property in July is not due Market Value Notice. A 25.25. (d) Late Motion Protest is an available option if the property is overvalued by 1/3 for non-residential real estate. Sent 25.25 (d) Late Motion form to file with the ARB.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
36	8/29/2023	Property Owner	Email	895677	78641	Leander	TCAD	General Inquiries	PO inquires why within the Condo Assoc not all properties have the same value for just the common area. Seeking Hearing dates for	Each condo has the same interest in the common area, however some lots have upward adjustments for view, greenbelt, etc.  All three properties presented had protests resolved by the Agent of	С
37	8/29/2023	Property Owner	Email				ARB	Formal Hearings	properties under protest.	Record through a Settlement Agreement.	С
									PO was frustrated by the "dishonest" practice stated by the appraiser; the sale price is the best evidence of value. The TPTC does not indicate that it is the only evidence or must be used. Within an Evidence Pckt the CAD makes makes clarification to be perceived to	The mentioned section of the CAD Evidence Pckt uses an italicized font for the quotation of the law followed by the section of clarification in a non-italicized font, separating law from clarification. One of three properties presented by the PO had a Market Value below the	
38	8/29/2023	Property Owner	Phone				TCAD	Informal Meetings	be a part of the law.	Qualified Sales Price with no further reduction in value extended.	С
39	8/29/2023	Property Owner	Phone	155874	78669	Lake Travis	TCAD	Property Taxes	Property characteristics of sq ft are incorrect. Satisfied with the 2023 value, but want to correct the record to receive refund for overpayment of taxes.	Provided PO with Characteristics Review Form to be sent for a correction prior to the 2024 valuation. Sent to PO a Late Motion 25.25 (c) Protest Form for years 2022 and 2023.	С
40	8/29/2023	Property Owner	Phone	466820	78748	Austin	ARB	Formal Hearings	PO just finished Formal Hearing and would like to consider next step. Believes ARB Panel did not take into consideration his evidence from the recent water issue in the home.	PO indicated this water event only happened days ago which would be an impact on the 2024 value as opposed to 2023. Confirmation could be provided that the ARB did not consider evidence of recent damage for review of the 2023 Market Value of the property. The PO was advised that along with the Final Order info regarding the Binding Arbitration process would be included.	С
									PO has property in two counties and is questioning why he	Property taxes are pro-rated based upon the % in each county and the HS plus >65 Exemptions are applied in the county where application	
41	8/29/2023	Property Owner	Phone	350599	78652	Austin	TCAD	General Inquiries	receives two tax bills.	was made. The Market Value for each county is the same.	С
42	8/29/2023	Property Owner	In Person	338664	78737	Austin	TCAD	General Inquiries	Property % in Travis and Hays. PO believes Travis Tax Bill has been billed at full Market Value.	Reviewed 2022 Travis Co Tax Bill with Market Value and Taxable Value at the % in Travis. PO understood how the % in Travis is billed and believes to be correct.	С
43	8/29/2023	Property Owner	Email	457101	78732	Leander	TCAD	General Inquiries	PO's protest was settled through agreement by an Authorized Agent. PO is concerned about the value as compared to neighboring properties.	PO has not identified that his and the three neighboring properties have different size adjustments to the base lot price. Form 2022 to 2023 the adjustments were changed for the cul-de-sac lots having 100% more land. Two of the four property values were settled by the Agent of Record.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
44	8/30/2023	Property Owner	Phone	104552	78742	Eanes	TCAD	Narratives	PO attended FH and found the CAD Appraiser made unsupported statements e.g. the foundations in your area all have issues and the prices are adjusted accordingly yet he was unable to give examples from the comp grid. PO plans to proceed to Binding Arbitration. Brought pics on IPAD and was unable to show.		С
									PO filed protest to close business acct and did not receive notice of the Hearing which now has an FTA. The Sec of State has closed the acct. What has to be done to close the business on the		
45	8/30/2023	Property Owner	Phone	k	78753	Pflugerville	TCAD	BPP Issues	Appraisal Rolls for 2023? Questioning how the property could be rated as an R3 class. Would like to know how to	missed hearing.  Next door unit carries same class of R3. Sent a Characteristic Review Form to request a Field Check for review of Class and provided info to	С
46	8/30/2023	Other	Email	143962	78734	Lake Travis	TCAD	Open Records	receive a copy of the FH from 8/29.	submit Public Info Request for the Recording of the prior day Formal Hearing.	С
				143302	70734	Edice Travis		·	Business closed in 2017. 2023 FH held today. 2018-2022 have	Sent Form to file a Late Motion 25.25 (c ) Protest for preceding five	С
47	8/30/2023	Property Owner	Phone				TCAD	BPP Issues	open appraisals on the roll.  Business property of vehicle listed as company asset. 2023 FH removed car. What about prior	years as allowed by the TPTC.  A Late Motion 25.25 ( c) Protest may be filed for 2018-2022 to correct	C
48	8/30/2023	Property Owner	Phone	796628	78731	Austin	TCAD	BPP Issues	years back to 2004?	only the preceding five years. Form to complete was sent to PO.	С
49	8/30/2023	Property Owner	Email	342464	78748	Austin	TCAD	Exemptions	PO cites neighbors seems to be getting more exemption adjustments. One example property is provided for review. Is there a glitch?	PO's value generally for the last five years has not increased more than 10%, therefore the Market and Appraised are equal most years. The neighbor's property has generally experienced greater Market Value increases and each year the cap limits the Appraised Value increase. The PO believe the Value Limitation Adjustment is a sign of greater reductions due to the exemption.	С
	, ,	. ,							•	2022 the first year of the HS and >65 Exemption was settled via an	
50	8/30/2023	Property Owner	Phone	742169	78645	Lago Vista	TCAD	Exemptions	PO has settlement papers to present for 2022.	Informal Agreement of Value, a contractual agreement. In 2023 the ARB reduced the Noticed Value.	С
51	8/31/2023	Property Owner	In Person	778602	78645	Lago Vista	TCAD	Narratives	PO just out of hearing where no evidence was presented by the CAD to justify the % increase. CAD indicated it was a rollover value from prior year. PO is unable to relate to prior years for valuation, yet CAD does.	Explained next step in due process was Binding Arbitration. Value did not change due to lack of evidence even though PO has pending protest for 2022, a year with sharp increase in value.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
52	8/31/2023	Property Owner	Phone	174777	78750	Round Rock	TCAD	General Inquiries	PO would like an explanation of neighbor's taxable value.	Reviewed several neighbors properties explaining different purchase yrs and varying Exemptions affects the Appraised Value differently.	С
53	8/31/2023	Property Owner	Phone	331145	78749	Austin	ARB	Formal Hearings	PO had contacted the ARB claiming "good cause" due to USPS mailbox problem. ARB did not grant a "good cause" protest rather suggested a 41.411 Late Motion Protest. PO indicated he thought the customer svc was hostile.		С
54	8/31/2023	Property Owner	Email	965039	78660	Pflugerville	TCAD	Exemptions	PO applied for 2022 HS Exemption and has heard nothing. Also, is Executor of her Mother's Estate and having issues with the transfer of deed signed by Mother.	The property in question was deeded to the Trust. When the deed to transfer the property was done the Trust was not listed as the owner. A new deed will be req'd by the Successor Trustee to transfer the property to the intended heir.	С
55	8/31/2023	Property Owner	Email	821664	78746	Eanes	TCAD	Exemptions	PO has obtained a Tax Ceiling Cert and does not believe it has been appropriately applied to his current property.	The Tax Ceiling Cert has been explained as the % of taxes paid vs the taxes imposed based upon the Appraised Value of the property. This % is then applied to the new residence. The PO believes it is a calculation based upon use of the unexempted Appraised Value. ARB has advised to challenge the Appraised Value of a property the protest must be filed timely with 2024 as the next opportunity to do so.	С
56	8/31/2023	Property Owner	Email	542644	78654	Lago Vista	TCAD	General Inquiries	Owner is requesting assistance to remove late fees for a MUD bill. An incorrect business address on the TCAD site was used by the MUD for billing purposes which delayed timely payment of the bill.	Address info corrected. The Tax Bill for 2022 was sent to the wrong address, but paid timely. The Appraisal District is not responsible for the use of an incorrect billing address by the MUD. A service request and billing info should be on file with the MUD.	С
57	8/31/2023	Property Owner	Email	509115	78735	Austin	ARB	Formal Hearings	PO missed FH due to late night return from business trip. ARB denied the reopen request even though she an immediate email request she was advised she had not been accountable.	PO has a significant gap btw the Market and Appraised Value. The evidence comp provided on the Protest if accepted at face value would change the Market Value 10% still leaving the Appraised Value significantly below Market. Review the Market and Appraised Values and provided the Tax Transparency link to review the pending tax reduction on her homesteaded property. Request further info related to the contact post her missed hearing.	С
58	8/31/2023	Property Owner	Email	927644	78744	del Valle	TCAD	Property Taxes	Did not receive purchase price valuation in 2022. Have just completed a 2023 FH and want to go back to change the overpayment of taxes in 2022.	The protest period for 2022 has expired. The State of Texas is a property sales non-disclosure state and your assumption that the CAD would automatically have this info was incorrect. The 2023 Protest with an agreed change in Market Value through a FH is all that can done at this time.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
59	8/31/2023	Property Owner	Email	235182	78752	Austin	TCAD	Exemptions	PO is reviewing neighbors Appraised Value and wondering why there is as much as a \$100K gap in those values. PO has just rec'd a significant increase in mortgage escrow payments.	PO purchased the property in 2021 and has a 50% HS Exemption applied. Inquired if the other deeded owner should also be receiving an HS exemption as well. Did not research other mentioned properties since the PO exemption is not a full exemption. Provided the current Tax Transparency site info.	С
									PO experienced total loss of home due to a fire in May. Inquiring how to remove the value for the structure. Property was under protest and PO revoked the representation knowing the Agent would require payment and would not have earned it since it was a simple no house no value	The May 2023 destruction of the structure has no bearing on the Jan 1 value. A Characteristic Review Form was provided to get the Appraisal Roll corrected for 2024. The PO will contact his Insurance Agent to inquire regarding the loss of tax dollars that must be paid in 2023 for a home/improvement that did not exist for 7 full months of the year. PO will also submit a Disaster Exemption since this fire was a result of a	
60	8/31/2023	Property Owner	In Person	130127	78738	Lake Travis	TCAD	General Inquiries	argument. Has contacted Agent's Office 30- 40 times, but Agent had settled account and now wants money. Has filed Revocation Form on	lightening strike.  PO admits completed Revocation of Agent Request after the Agency acted upon his behalf. Third party agreement in which the CAD has	С
61		Property Owner	Phone	176470	78759		TCAD	General Inquiries	8/31.  Went to FH and disagrees with the valuation method by the CAD. Property has been on the market for 184 days with 4 RE Agents and all offer are far	acted according to the authority given by the PO.  Current market value is not the same as Jan 1. A PO has the right to	С
62 63		Property Owner  Property Owner	Phone	302551 917422	78704 78653	Austin	TCAD TCAD	General Inquiries  General Inquiries	Property value increased by \$110k. Requesting guidance.	appeal the FH decision through Binding Arbitration.  Property purchase had seller's HS and >65 holding the Appraised  Value \$110k below the 2023 values. Suggested PO review the Tax  Transparency website and the webinar Appraisal Info for New  Homeowners.	С
64	9/1/2023	Property Owner	Email	147768	78734	Lake Travis	ARB	Formal Hearings		Provided PO Binding Arbitration Form with specific details related to requirements and deadlines. Suggested viewing the Comptroller video "How to Present Your Case at an ARB Hearing" for add'l info perhaps unknown prior to the ARB Hearing. Provided link to Comptroller's website for general info on Appraisal Protests and Appeals.	С
65		Property Owner	Email	565371	78734	Lake Travis	ARB	Formal Hearings	PO complains that the ARB Panel was not interested and hidden behind large screens. The open space provided no privacy and other hearings could be overheard. There was a sense of		С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
66	0/1/2022	Property Owner	Email	727353	78645	Lago Vieta	TCAD	Narratives	PO, a RE Agent, objects to the CAD's use of one comp sale that incl \$1M in non-realty items. This is an unjust comp and PO is seeking legal counsel for remedies.	The TPTC provides a property owner ways to appeal an ARB decision, Directed to the Comptroller's website for more info.	С
					78045	Lago Vista			PO made major error in filing one-day late the 2023 protest. Has emailed a request for consideration and not heard	PO did not indicate who had been previously emailed. System data shows protest filed through the portal on 7/14. Explained the TPTC does not give the authority to grant exceptions. The Late Motion	
67	9/1/2023	Property Owner	Email	234582			ARB	General Inquiries	PO indicates 2022 value was based upon 100% completed home even though CAD recorded 80% complete. Full year of 2022 HS exemption with	Protest of 25.25 ( c) or (d) if applicable could be filed.  Property in 2022 was appraised at 80% complete and the balance of construction was added in 2023, creating an increase in the Appraised	С
68		Property Owner	Email	904636	78736	Lake Travis	TCAD	Exemptions		[taxable] Value which exceeded the 10% limitation.  At Jan 1st 2022 the property was valued at 75% complete and the balance of the cost to build was added to the Appraised [taxable]	С
70		Property Owner  Property Owner	Email Email	90/259	78738	Lake Travis	ARB	Exemptions  Formal Hearings	PO claims technology errors prevented her from connecting to the ARB Panel. After waiting for <b>nearly</b> two hrs it became increasingly inconvenient to wait on a panel.	ARB has responded to PO and denied the re-opening of the dismissed hearing. The PO was sent two options to connect: a link plus a phone number in case the only available option is to call. The Hearing audio recording captured the ARB Panel and Appraiser in place waiting for the connect of the PO.	С
	7, 2, 2222								In 2022 property was placed into a Trust. It appears due to the deed change that his Exemption did not carry forward. How can		
71	9/5/2023	Property Owner	Phone	905961	78660	Pflugerville	TCAD	Exemptions	this be corrected?  Would like to talk to an Appraiser regarding the 70-80%	2023. Homestead was dropped due to deed change.  Limited sales data had kept values for the northwestern part of the county the same for several years. Recent sales of lake front property	С
72	9/6/2023	Property Owner	Phone	165205	78641	Leander	TCAD	General Inquiries	PO requests info for appeal of ARB decision. Would like explanation of why sales from second half of 2022 are not the sales used to establish the value	have provided data to support the increase in value.  Comparable sales are not selected solely on the time sold. The market segment, class of the property and age are just a couple of factors	С
73		Property Owner  Property Owner	Email Email	290191	78741	Austin	ARB TCAD	Formal Hearings  Exemptions	for 2023.  PO is questioning the greater than 10% increase in Appraised Value from 2021 to 2022.	the ARB decision is through Binding Arbitration.  PO added a second structure to property in 2021. The new structure is considered a non-homestead improvement. If it is not a rental unit, then a HS application should be submitted.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
75	9/11/2023	Property Owner	Phone				ARB	Formal Hearings	PO just completed FH and was not given time to review his prepared evidence with the panel. Panel Chair asked if he had been to a FH in prior year and relied upon that experience as knowledge of the proceedings. Panel Chair determined a recommended value which other panel members questioned methodology.	Requested PO contact ARB Chair with specific details of the hearing procedures and the allotted time for PO. ARB Chair reviewed the hearing record and provided the PO with the actual time stats that revealed the PO had been given equal time as the CAD to present evidence. PO was advised the proceedings follow the Comptroller's Model Hearing Procedures. To better advise POs of the time constraints for conducting the hearing, the waiting room slide presentation will be modified to state the expected allotted time for a hearing.	С
								·	PO has HS in place for 2023. Primary residence is 5th Wheel. Modified the Shed to incl living space as recommended by an Appraiser during a Field Check. How do I apply this to prior	PO may file a 2021 and 2022 Homestead Application for the land	
76	9/11/2023	Property Owner	Phone	159385	78645	Lago Vista	TCAD	Exemptions	years?  Preparing for ARB Hearing.  Would like to know how to obtain sales info to present PO	which his 5th Wheel Residence is permanently docked.  PO's Evidence Pckt prepared by CAD has no sales comps and 10 Equity Comps. Advised PO the CAD does not report sales data other than utilizing in Comp Grids in support of valuation of a property.	С
77	9/11/2023	Property Owner	Phone	746251	78702	Austin	ARB	Formal Hearings	comps.  Taxes have increased so much.	Suggested known resources or through a RE Agent to obtain info. PO refinanced and made a deed change with a name correction. Due to the deed change the HS was removed, but now reinstated. The 2022 Tax Bill was generated w/o the HS Exemption. Advised PO to	С
78	9/11/2023	Property Owner	In Person	461092	78753	Pflugerville	TCAD	Property Taxes	How do I lower my tax burden? PO just attended FH and was advised to seek TLO assistance	contact the Tax Office for refund.  Provided PO with Characteristics Review Form to be sent for a	С
79	9/11/2023	Property Owner	Email				TCAD	General Inquiries	sq ft.  PO believes the 2022 taxes billed did not take into consideration	correction prior to the 2024 valuation.  The property was purchased in 2022 and the seller's exemptions were	С
80	9/11/2023	Property Owner	Email	530870	78617	del Valle	TCAD	Property Taxes	the HS Exemption.  PO would like to combine parcels	applied to the Tax Bill. The first qualifying year for the buyer's HS will be 2023, a year when Market = Appraised Value.  Parcels are deeded differently preventing the merging of the two PIDs. The 2023 timely protest deadline has passed. Only Late Motion filing	С
81	9/11/2023	Other	Email				TCAD	General Inquiries	to appeal the value of the PID not under protest.	for cause may be filed at this time. Provided PO with appropriate forms for review if applicable to be filed with ARB.	С
82	9/11/2023	Property Owner	Email				TCAD	Narratives	PO just attended FH and found the CAD evidence not factual. The Panel made inquiry of the CAD Appraiser who chose not to respond to the inquiry.	The CAD is only required to present evidence that supports their valuation of the property. The adjustments made to comparable properties are schedule-driven based upon third party cost tables and consistent across the county. If a characteristic of a comparable property is cited to be incorrect the Appraiser will make note, but it is not something that can be corrected in an ARB Hearing.	C

Line			Type of		Zip		Entity				Closed (C) Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	Complaint Type	Description	TLO Investigation & Response	Open (O)
83	9/11/2023	Property Owner	Email	755189	78645	Lago Vista	ARB	General Inquiries	PO was advised by the ARB no path to challenge the 2022 Market Value today. PO indicates Notice of Value in that year was not rec'd. PO was told TLO had a pathway to correct prior year value.	Advised PO that the ARB had provided incorrect information and that only Clerical Error Late Motion Protest may be filed. There is no path for the TLO to simply correct the 2022 Market Value.	С
84	0/11/2022	Property Owner	Email				TCAD	Informal Meetings	PO was not advised that once the hearing began the IH Settlement Offer was no longer a valid offer. The ARB determination was higher and now the PO would like to accept the Settlement Offer.	Advised the PO that the offer could not be accepted and the ARB determination is appealable via Binding Arbitration. Requested that slide presentation is waiting area be amended to include this info. ARB Chair undertook making sure the presentation incl this info. Requested CS Reps advise PO at the CS windows of the process.	С
04	3/11/2023	Troperty Owner	Liliali				TCAD	illioithai weetings	the settlement offer.	Requested es Reps advise 10 at the es windows of the process.	- C
									PO just completed FH and felt his value was unfairly reviewed. PO is appealing to TLO and ARB Chair to review and value the	ARB Chair responded that neither has the authority to change a panel determination. Provided info related to the remedy of Binding	
85	9/12/2023	Property Owner	Email	923769	78660	Pflugerville	ARB	Formal Hearings	property closer to his evidence.	Arbitration.	С
86	9/12/2023	Property Owner	Phone	587453	78745	Austin	TCAD	BPP Issues		Late Motion Protest approved for 2018-2021. Late Motion denial for 2015-2017, beyond the 5 yr filing deadline.	С
87	9/12/2023	Other	Email	109114	78703	Austin	TCAD	Formal Hearings	FH with evidence of similar sub- market properties which were not put into a grid by the CAD.	PO selected three comparable properties that had 2023 protests resolved through Agent represented hearings. The Appraiser is not req'd to create evidence for the PO. Evidence created as rebuttal testimony may be testified to orally. If the PO believed the CAD testimony was erroneous the PO had the right to testify to the panel their belief. The ARB determination is appealable through Binding Arbitration.	С
										HS Exemption is in place for 2023. PO advised to make application for 2022 and 2021 if applicable. Property has been owned by family for many years prior with no application for HS. PO was sent application	
88	9/12/2023	Property Owner	Email	795309	78734	Lake Travis	TCAD	Exemptions	assistance.	link.	С
90			Email				ADD	Conoral Inquiries	Final Order does not reflect value determination made by	Deferred to ADD for review of accuracy and resolution with the CAD	Ċ
89	9/12/2023	Agent	Email				ARB	General Inquiries	ARB.	Referred to ARB for review of accuracy and resolution with the CAD.	C
90	9/13/2023	Other	Email				TCAD	Narratives	People are saying email address is blocked. Sending test email.	Not blocked. Check spelling of Liaison.	С
91	9/13/2023	Property Owner	Email				ARB	General Inquiries	Why was I not allowed to address the Panel after they decided the value. Who manages this group?	The ARB follows established hearing procedures prepared by the State Comptroller's Office. Once a panel has closed the testimony in a hearing they are not to converse further with either the PO or the CAD regarding the property. The PO copied the Chair, Craig Phifer.	С

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92	9/13/2023	Property Owner	Email	957675	78660	Pflugerville	TCAD	General Inquiries	Just left FH and was told you could assist with our 2022 value.	PO did not file a 2022 Protest. Purchased property in 2021 and HS is in place for 2022 and 2023. The deadlines to challenge the 2022 Market Values have expired if not a result of a Clerical Error.	С
93	9/13/2023	Property Owner	Email	104705	78746	Eanes	TCAD	Exemptions	PO was advised when at TCAD the exemption for the HS appeared to have been incorrectly calculated. The PO indicated a significant tax increase occurred in 2022.  Asking for assistance to review.	PO added new construction in 2021 which was added to the 2022 Market and Appraised Value. The Appraised Value was correctly calculated into current year.	C
55	3/15/2023	Property Owner	Ellidii	104/05	76740	Ediles	ICAD	Exemptions	PO recaps frustration of the treatment in FH due to racial bias. PO will go through Binding Arbitration. The evidence presented regarding comps in a better school system were disregarded. It appeared the Appraiser was greatly influenced by another person present. PO expects a response with	Referred to the ARB Chair for review and response. The ARB Chair found the PO was dissatisfied with the decision and attempted to address the Panel Chair after the conclusion of the proceeding. There was no evidence of a racial bias perpetrated against the PO. The PO was treated fairly and respectfully while the panel Chair remained within the constraints of the Texas Property Tax Code. There is no	C
94	9/13/2023	Property Owner	Email	859043	78669	Pflugerville	ARB	Narratives	resolution.  PO desires to appeal the ARB  decision and would like add'l	room was a training a newer Appraiser.  Provided PO with Binding Arbitration Form for review of guidelines,	С
95	9/13/2023	Property Owner	Email				ARB	Formal Hearings	info.	cost and deadlines as the PO considers filing.	С
96	9/13/2023	Property Owner	In Person	550451	78660	Pflugerville	TCAD	General Inquiries	Directed to TLO in FH to discuss challenging 2022 valuation.  Came to FH to protest Appraised Value. Was advised that HS	Protest period for 2022 has expired. Reviewed Appraised Value for HS approved 2022 going forward.  Reviewed Market vs Appraised Value and the tax limitation provided by TPTC. Reviewed HS related to decreased 2023 Market Value from 2022. HS was applied correctly. Explained sales comps were cited to	c
97	9/13/2023	Property Owner	In Person	894485	78664	Round Rock	TCAD	Exemptions	Exemption was not applied correctly.	be inadmissible evidence due to the timeframe of recent sales for the 2023 Jan 1 value.	С
98	9/13/2023	Property Owner	In Person	758308	78660	Pflugerville	TCAD	Exemptions	Was advised in FH that HS Exemption was not correct.	Reviewed partial pro-rated HS for 2022 and the Qualifying Year of 2023. A Market Value reduction below the 2022 level decreased the Appraised Value. HS was correctly applied.	С
99	9/13/2023	Property Owner	Email	944481	78660	Pflugerville	ARB	Formal Hearings	PO inquiring when will her 2022 Hearing be scheduled.	PO has a Protest Hearing for 2022 pending scheduling which will not occur until the 2023 Protest Hearing are completed, expected to be Oct 5.	С
100	9/13/2023	Property Owner	Email	893198	78704	Austin	TCAD	General Inquiries	PO has 2021 issue unresolved and was referred to TLO for review.	Late Motion 25.25 ( c) Protest Filing was denied in error. Protest refiled by ARB.	С
101	0/12/2022	Property Owner	Phone	107540	78746	Eanes	ARB	Formal Hearings	Notice of Hearing was not sent electronically while other	The Notice of Hearing was available in the PO's portal account since electronic notification was selected.	С
								·	PO seeking review of HS Exemption. Was advised in FH to	PO has owned the property since 2011 and applied for HS in 2021. HS Exemption is in place going forward and the cap appears to be	
102	9/13/2023	Property Owner	Phone	733865	78660	Pflugerville	TCAD	Exemptions	contact TLO.	calculated correctly.	С

Line			Type of		Zip		Entity				Closed (C) Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	Complaint Type	Description	TLO Investigation & Response	Open (O)
103	9/14/2023	Property Owner	Email	836335	78653	Manor	ARB	Narratives	PO indicates the ARB Panel Member was rude and did not take the PO's evidence into consideration rather showed favoritism to the other side.	Referred to ARB Chair for review and response.	С
		· ,							How was sq ft corrected in prior yr? New owner not feeling	Builder sketch of sq ft was corrected upon sale. Suggested webinar	
104	9/14/2023	Property Owner	Phone	919815	78653	Manor	ARB	General Inquiries	prepared for the FH process.	series to expand understanding of valuation and the protest process.	С
105	9/14/2023	Property Owner	Email				ARB	Formal Hearings	Requesting assistance in disappointing ARB determination.	A PO has remedy under the TPTC to appeal an ARB determination through Binding Arbitration. Appended was the filing form for general info, deadlines and fees.	C
103	3/14/2023	Troperty Owner	Lillali				AILD	Tormarricarings	determination.	into, deadines and rees.	C
106	9/14/2023	Property Owner	Email				TCAD	Property Taxes	PO recently corrected 2022 HS Application which resulted in partial approval of 2022. Will overpaid taxes be refunded?	If the HS Application is granted for more months more than previously approved any overpayment of taxes will be refunded.	С
									PO would like to protest 2022.		_
107	9/14/2023	Property Owner	Email	938745	78653	Manor	TCAD	General Inquiries	Just finished 2023 FH. PO did not receive Hearing	Period to file 2022 had a deadline of mid-May 2022.	С
108	9/15/2022	Property Owner	Email	823677	787334	Lake Travis	ARB	Formal Hearings	Notice. ARB has advised that FTA	PO elected to receive electronic notice of the Hearing. This is not a failure of USPS rather PO not review info posted to the portal. TLO has no jurisdiction.	С
100	3/13/2023	Troperty Owner	Eman	023077	707334	Edice Travis	7110	Tomarricamigs	PO did not realize that the Agent	·	
109	9/15/2023	Property Owner	In Person	143205	78734	Lake Travis	TCAD	General Inquiries	Agreement was a perpetual renewal yr to yr. Would like to cancel.	Reviewed the 2023 Market Value reduction as a result of an Agent Agreement of Value. PO submitted a Revocation of Agent Form.	C
105	3/13/2023	Troperty Owner	III I CI30II	143203	70754	Lake 11avis	ICAD	General inquiries	PO would like FH to be reopened		C
110	9/15/2023	Property Owner	Email				ARB	Formal Hearings	to consider the Closing Disclosure.	Referred to ARB Chair.	С
111	9/15/2023	Property Owner	Email	122148	78716		ARB	Formal Hearings	PO wishes to reschedule FH date. PO wanted to review Value	PO directed to ARB	С
									Limitation Adjustment for	Provided several years prior data of Market, Appraised and Value	
112	9/18/2023	Property Owner	In Person	239799	78753	Austin	TCAD	General Inquiries	current and prior years.	Limitation.	С
	0/40/									Portal Account access info provided the date/time the PO signed in to accept the Settlement Offer. No Agent or Neighbor was found to have been involved with the resolution of the 2023 Protest. No FH will be	
113	9/18/2023	Property Owner	Email	357556	78669	Lake Travis	ARB	Formal Hearings	have a hearing.	scheduled.	С
114	9/18/2023	Other	Email				TCAD	Narratives	Comptroller's Arbitrator notification of case assignment.	Forwarded to Arbitration Section.	С
									PO was told by seller that the property would be taxed based upon inclusion in an Affordable	Property does not qualify as Affordable Housing. The CAD does not have a agreement with AISD for this condo regime and the property does not meet the legal standards to be appraised as Affordable	
115	9/18/2023	Property Owner	Email	939296	78723	Austin	TCAD	General Inquiries	Housing Program by AISD.	Housing.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
116	9/18/2023	Property Owner	Email				TCAD	Property Taxes	PO rec'd an add'l Tax Bill for 2022 and questions why.	Referred PO to the Tax Office for inquiry.	С
	0, 20, 2020	,						,	Notice of Design Approval for	,	
117	9/18/2023	Other	Email				TCAD	Narratives	Project.	No PID or property ID. No response.	С
118	9/19/2023	Property Owner	Email				TCAD	Narratives	PO gives example of property with multiple houses being valued with an AG Exemption.	CS responded as one of the email recipients.	С
119	9/19/2023	Property Owner	Email	939306	78723	Austin	TCAD	General Inquiries	PO was told by seller that the property would be taxed based upon inclusion in an Affordable Housing Program by AISD.	Property does not qualify as Affordable Housing. The CAD does not have a agreement with AISD for this condo regime and the property does not meet the legal standards to be appraised as Affordable Housing.	С
									PO would like to protest 2022. Did not realize that this was a different from the HS Exemption process. Property is valued in 2022 \$100K above purchase	The 2022 Appraisal Rolls are closed to protests of Market Value unless a Late Motion for Clerical Error may be filed. The Texas Property Tax Code does not afford a Property Owner to be granted any type of exception to the established deadlines as Taxing Entities have approved and spent their budgets in a prior year based upon the	
120	9/19/2023	Property Owner	Email	931474	78653	Manor	TCAD	General Inquiries	price.	Market Values and taxation of properties in a county.	С
121	9/19/2023	Property Owner	Email	130990	78669	Lake Travis	TCAD	Exemptions	PO's Appraised Value increased in 2022 more than 10% from 2021.	The property was Homesteaded in 2022 at a 39% completion rate. In 2023 the 61% add'l value was added to both Market and Appraised Values.	С
122	9/19/2023	Property Owner	Email	193548	78702	Austin	TCAD	Exemptions	PO has multiple times contacted Appraisal District regarding belief the HS Cap was incorrect. Seeking a speaker for group >65	The HS Cap was corrected back to 2021 and the PO advised that for any refund due the Tax Office should be contacted.	С
										to be presented is provided the presentation may be more tailored to	
123	9/20/2023	Other	Email				TCAD	General Inquiries	Center.	the need.	С
424	0/20/2022	Para di Orani	E.v.all				TCAD	F. constitute	PO would like info related to Exemptions for Disabled and	If a property is the owner's Homestead and over >65 there is an Exemption that may be added to the current HS Exemption. If an owner of a Homesteaded Property is disabled military veteran or receiving SSI an Exemption addition to the Homestead may be applied	
124	9/20/2023	Property Owner	Email				TCAD	Exemptions	Senior Citizens.	for.	С
125	9/20/2023	Property Owner	Email	873336	78741	Austin	ARB	Formal Hearings	Would like understanding of the appeal process for an ARB determination and any advice on what evidence will be required.	Sent the PO the link to the Comptroller's Arbitration Form which has instructions and deadlines. Property Owner should be prepared to	С
123	3, 20, 2023	Troperty Owner	Lindii	0,3330	70741	Austin	71110	romarreams	Believed contiguous property was a part of an ARB Hearing held week prior, but did not get	Two properties were not scheduled for same day hearings. ARB Chair granted the reopening of the hearing scheduled for prior day. The	Ç
126	9/20/2023	Other	Email	232756	78752	Austin	ARB	Formal Hearings	paperwork for the other PID.	Hearing was held and a determination made.	С
127	9/20/2023	Property Owner	Email	900526	78741	Austin	ARB	Formal Hearings		Sent the PO the link to the Comptroller's Arbitration Form which has instructions and deadlines.	С
		Property Owner	Email				ARB	Formal Hearings	PO attended FH and does not agree with the determination. Requests that the hearing be reviewed for further consideration.	An ARB determination is an appealable Order of Value. Sent the PO the link to the Comptroller's Arbitration Form which has instructions and deadlines.	С

Line			Type of		Zip		Entity				Closed (C) Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	Complaint Type	Description	TLO Investigation & Response	Open (O)
129	9/20/2023	Property Owner	Email	510110	78745	Austin	TCAD	General Inquiries	PO seeking prior year adjustment to bldg sq ft for Affordable Housing Unit. PO purchased home in 2020. The	Residential Appraiser made correction and contacted the PO. Sent follow-up to PO.	C
130	9/21/2023	Property Owner	Email	732198	78701	Austin	TCAD	General Inquiries	initial deed was to a Trust. At Jan 9, 2021 the deed was recorded to the PO. Would like the	PO could apply for HS Exemption in 2021 if Controlling Member of the Trust. Application should be made submitting a copy of the Trust Doc. In order to receive consideration of the Oct 2020 purchase price the PO would have had to protest the value in 2021. That value was lower than the stated purchase price.	С
				732130	76701	Austin			PO seeking cost tables associated with characteristic adjustments in preparation of a	PO is making adjustments generalizing an R5 at a price per sq ft. PO has rec'd info through a PIR which did not appear to meet the need. Suggested that PO select a methodology, be consistent and not	
131	9/21/2023	Property Owner	Email				TCAD	Open Records	FH.	assume all R5 builds are appraised at the same cost per sq ft.	С
									Appraised Value from Qualifying Yr in 2021 increased more than		
132	9/21/2023	Property Owner	Email	925276	78744	del Valle	TCAD	Exemptions	10% per yr.	Appraised Value corrected from 2021 through the current yr. Provided the PO with the on-line merge request with info that this would not occur till 2024. Provided the email address of the	С
133	9/22/2023	Other	Email				TCAD	General Inquiries	Who is the contact to merge a property?	responsible CAD Section. This PO was been provided this info previously in May.	С
								·	Seeking recordings ARB FH for		
134	9/22/2023	Other	Email				TCAD	Open Records	2022 and 2023.	Referred to Public Info Officer with link to request.	С
135	9/22/2023	Property Owner	Email	309947	78704	Austin	ARB	General Inquiries	Seller protested and accepted a Settlement Offer 37% below the purchase price. Buyer would like the opportunity adjust the 2023	In a yr when a property is purchased the Seller and Buyer have all the rights to protest the Notice Value, but must do so within the deadlines under TPTC. The Protest deadline was met by the Seller and had expired for the Buyer to file a protest. Since a Settlement Agreement was signed there is no recourse. The Seller owned the property at the time and contractually agreed to a value for 2023. An August sale would not be in the window of time to value a property at January 1, 2024. This sale should be presented to value 2024.	С
									Would like FH reopened to resolve the D-1-D issues for	An FTA is not an appealable Order of Value. While the PO was unaware a Notice of Hearing Date/Time would be sent via the portal account, like a PO Box and should be checked with some regularity. An email alert should have been sent informing the PO new info had been posted to their portal acct. The course of remedy would be suit in	
136	9/22/2023	Property Owner	Email				ARB	Formal Hearings	several properties.	District Court.	С
									PO applied for 2021 HS Exemption in 2022 without notice the home was appraised at 70% complete. Now in 2022	No Late Motion Protest for prior year is available to correct PO	
137	9/22/2023	Property Owner	Phone	161680	78734	Lake Travis	TCAD	General Inquiries	the Appraised Value added 30%.	·	С
138	9/25/2023	Property Owner	Email	134952			TCAD	General Inquiries	Description of Roof is not accurate.	Provided PO with Characteristic Review Request Form and email address to submit.	С
200	2, 20, 2020			10.332				Series at insparites	PO objected to the noisy panel room. Panel didn't listen to evidence. Will go to Binding		
139	9/26/2023	Property Owner	Phone				ARB	Narratives	Arbitration.	Listened to PO explanation of experience.	С

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140	9/26/2023	Property Owner	Email	974574	78748	Austin	TCAD	General Inquiries	Inherited property was split into condos, a unit intended for each heir. Property division of the common area is incorrect.	The Condo Document is standardized language with the total land area listed and the % to each condo. The appended sketch is contradictory to the actual recorded instrument [Sec L pg 7]. Within the Condo Association Document the Association Members may change the allocation of the land if in 100% agreement.	C
		Property Owner	Email				TCAD	Market Values	Would like the Guidelines for appraising income producing property on the cost approach.	Per TPTC Sec 23.0101: In determining the market value of property, the chief appraiser shall consider the cost, income, and market data comparison methods of appraisal and use the most appropriate method. Provided the Commercial Prop Use Value Method document.	С
									Post a FH hearing the PO discovered that the reduction In value was taken from the	While the ARB's determination to reduce the Noticed Value was based upon the evidence presented regarding the land value, the ARB only has authority to reduce the total Noticed Value of the property. The appraisal components of land and improvement are determined by the CAD and at the directive of the Chief Appraiser a value reduction is	
142		Property Owner  Property Owner	Email Phone	358412 381960	78654 78748	Marble Falls  Austin	TCAD	Market Values  General Inquiries	improvement and not the land. In FH PO was told his neighborhood would be revalued. Complains of large homeless community devalues the quality of life.	Per the Residential Appraisal Group the neighborhood is to be included in the 2024 Reappraisal Plan to consider all factors that could possibly affect marketability.	С
144	9/27/2023	Property Owner	Email				ARB	Formal Hearings	PO was denied protest filing due to tardiness.	PO might review Late Motion 25.25 (d) and if applicable file a protest. The ARB has responded and their decision to late deny the timely protest will stand.	С
145	9/27/2023	Property Owner	Email				TCAD	General Inquiries	PO requesting direction on how to merge two property accounts.	Provided PO with web address to complete merge request which will not occur until 2024.	С
146	9/27/2023	Property Owner	Email	356104	78669	Lake Travis	TCAD	Exemptions	Wants to remove 2023 Exemption in Travis and apply in Smith County.	The sale of your property occurred in May of 2023. The property was appraised in 2023 and Noticed with an Appraised [taxable] Value initiated in 2015 with the approval of a Homestead Exemption in that year. Removing the Homestead Exemption in the year of the Sale of a property creates a tax liability for the buyer that was not considered during the sale of the property. Therefore, Travis County will not remove the Homestead Exemption until the next appraisal year, 2024.	С
147	9/27/2023	Property Owner	Email				ARB	General Inquiries	PO attended the FH and rec'd a reduction in the Noticed Value. However, that reduction was not as low as the Settlement Offer. Why is the reduction not taken from the Settlement Offer?	The Informal and Formal Hearing process are two different opportunities for a property owner to review the Noticed Value of their property. The ARB determination was higher than the CAD's Settlement Offer and they are not obligated to consider prior negotiations.	С
148	9/27/2023	Property Owner	Email	101982	78704	Austin	ARB	Formal Hearings	PO did not receive evidence before the FH and intends to file Limited Binding Arbitration. Confirming the process.	PO filed the protest through the portal and the evidence was posted to the account, made available to the PO, on 5/30.	C

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
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									Would like to review land value	Received reduced value multiple years in row due to bldg restrictions.	
1/10	0/28/2023	Property Owner	In Person	322450	78749	Austin	TCAD	General Inquiries	for non-buildable area covered with heritage oaks.	Land does not have a disc, but is reduced in value each yr. An ARB Hearing is the place to review possible disc.	С
143	3/20/2023	Froperty Owner	III FEISOII	322430	70743	Austili	TCAD	General inquiries	with heritage daks.	riearing is the place to review possible disc.	C
									In 2022 was called for an IH and told by the conclusion of the call, the PO had to accept the Settlement Offer. PO was driving and unable to property consider.	PO was advised to establish a portal account to file the protest and	
150	9/28/2023	Property Owner	In Person	318091		Austin	TCAD	Informal Meetings	Went to a FH.	review the CAD's evidence prior to the IH phone call.	С
									PO aborted phone hearing at 2 hr 19 min and would like to have		
151	9/28/2023	Property Owner	Email	759421	78734	Lake Travis	ARB	Formal Hearings	the hearing reopened.	The ARB has denied the reopening of the Hearing.	С
									PO wants to proceed to Binding		
									0 1	Sent via email the Binding Arbitration Form containing instructions	
152	9/28/2023	Property Owner	Phone	923216	78742	del Valle	ARB	Formal Hearings	of process.	and fees.	С
									PO objects to the valuation of land appraised with a lake view when that has never been the	The upward land adjustment in 2023 resulted from a land study. The CAD confirmed the property is scheduled for a Field Check to review the change. The PO may appeal the ARB determination through	
153	9/28/2023	Property Owner	Email	709781	78645	Lago Vista	TCAD	General Inquiries	case.	Binding Arbitration.	С
154	9/28/2023	Property Owner	Phone	863169	78738	Lake Travis	ARB	Formal Hearings		The ARB Panels must comply with the TPTC, but may make different decisions based upon the presentation of the evidence. The ARB determination rec'd is an appealable Order. The PO was provided a Binding Arbitration Form for review of the requirements, deadlines and fees.	С
155	9/29/2023	Property Owner	Email	523092	78734	Lake Travis	TCAD	Market Values	Post a FH the PO discovered the reduction in Market Value was taken from the improvement not the land. Would have never agreed to this.	While the ARB's determination to reduce the Noticed Value was based upon the evidence presented regarding the land value, the ARB only has authority to reduce the total Noticed Value of the property. The appraisal components of land and improvement are determined by the CAD and at the directive of the Chief Appraiser a value reduction is first taken from the improvement.	С
156	10/1/2023	Property Owner	Email	135609	78734	Lake Travis	TCAD	General Inquiries	PO rec'd a Corrected Notice of Value restating the Appraised Value. Objecting to the Correction as a change in taxable value not properly noticed.	The Corrected Notice of Value was sent to correct a clerical error in Assessed Value. The Notice was sent by the CAD and was compliant with TPTC. Several citations of the Code were raised as violations.	С
157		Property Owner	Email	120058	78746	Eanes	TCAD	Market Values	PO questioning why in a FH the ARB did not specifically adjust the land value.	The ARB is charged to review the total Market Value and not the sum of the parts, improvement and land. The Chief Appraiser determines the value of the individual parts. In this case the 2023 value of your land increased due to a size adjustment of 150% based upon the sales data within the Market Segment	С
		Property Owner	In Person	132477	78734	Lake Travis	ARB	Formal Hearings	Did not protest 2022 Value due to non-receipt of Notice. ARB Chair denied late filing.	The TPTC has very specific deadlines to protest the Noticed Value. Those 2022 deadlines have passed and no one has the authority to give consideration in extending the deadline for a PO. The underlying issue is 2022 was the qualifying year of the HS Exemption and the increased Market Value caused a significant increase in the monthly Escrow payment.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
159	10/2/2023	Property Owner	In Person				TCAD	Informal Meetings	Review of Settlement Offers for 3 properties.	PO did not know to visit CS Window to accept offers made.	С
160		Property Owner	Email				ARB	Formal Hearings	What is the next step to appeal an ARB determination?	Provided PO the Comptroller's Binding Arbitration Form which has instructions, deadlines and fees for filing.	С
100	10/2/2023	Property Owner	Lilloll				AND	Tomarneamigs		The HS Cap limitation begins in the first year the PO resides in the residence at Jan 1. The 2022 HS was pro-rated due to the purchase	C
161	10/2/2023	Property Owner	Email	880878	78738	Lake Travis	TCAD	Exemptions	was exceeded in 2023. Did not receive Hearing Notice	not to be increased more than 10% in the following year.	С
162	10/3/2023	Property Owner	Phone	337061	78745	Austin	ARB	General Inquiries	and Hearing was FTA. Now what?	PO came to Office to file 41.411 Late Motion Protest.	С
		Property Owner	Email	357001	767.13	7.03.011	ARB	Formal Hearings	PO thought in the FH process more negotiation of value would occur. What is the appeal process?		С
103	10/3/2023	Troperty Owner	Lillali				AILD	Tormaricalings	PO sent follow-up after learning neighbor has received a significant reduction in value unlike their experience before the ARB. Would like someone from the Comptroller's Office explain how this process is not	The neighbor's property has the same size lot with a larger home purchased at the beginning of 2023 which may have influenced the ARB decision. The PO lists many other properties comparing price per sq ft. The ARB determination is an appealable Order. The TLO is not an	C
164	10/3/2023	Property Owner	Email				ARB	Formal Hearings	flawed.	employee of the Comptroller's Office.	С
165	10/3/2023	Property Owner	Phone	242386	78757	Austin	TCAD	Exemptions	In FH suggestion was made to PC to review their exemptions with the TLO for inclusion of all available exemptions.		С
									PO indicated his FH was filled with lack of clarity and	Responded to PO via email. Sent Comptroller's Survey and Binding	_
166		Property Owner	Phone	760998	78645	Lago Vista	ARB	Narratives	unfairness.  Land value was increased in 2023 to match surrounding commercial properties. Were these properties valued the	Arbitration Form for review.  Provided PO with instructions on how to look up other properties on the public website to build her own comparison. Change in valuation method, now commercial, recognizes a "Highest and Best" use	С
		Property Owner	Email	926450 444167	78705 78727	Austin	TCAD	General Inquiries  Exemptions	PO wants to appeal the Appraised Value. The Market Value of the property has decreased, but the Appraised Value has risen 10%. Why would it not decrease by the same %? Not being able to do anything about my Appraised Value cannot be right.	The CAD has full authority to apply each property owner's exemptions and determine the Appraised Value. The Taxable Value is based upon the exemption that you have applied and been approved. Therefore, this is not a value that may be challenged. The Legislative change pending voter approval to increase the HS Exemption will reduce the taxes for the PO. Provided related info from Tax Transparency site.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
<i>"</i>		,,							PO indicated he had been denied a hearing in 2022, so he has been unable to present his 2020	A 2021 ARB determination reduced the Market Value and this would have been the year to present the purchase price as evidence of value. No 2022 protest was filed/denied. A 2023 ARB determination reduced the Market Value, but the Appraised Value increased the allowable 10%. Referred PO to Tax Transparency site to review the projected	
169	10/4/2023	Property Owner	Email	163139	78745	Lago Vista	ARB	Formal Hearings	purchase price.  In 2022 when applying for a HS Exemption, no application to port the >65 from a previous property was done. This was submitted in July 2023. What is	2023 taxes.	С
170	10/4/2023	Property Owner	Email	726333	78738	Lake Travis	TCAD	Exemptions	the status?  Email forwarded through Commissioner's Court. PO reports HS Exemption fraud of landlord. Has made previous report. Would like to know this type fraud is being reviewed and	Under review by Exemption Section.  CAD Exemption Section has recorded the property to be listed for rent	P
	10/4/2023		Email	755096	78613	Leander	TCAD	Exemptions	incl \$19K in seller concessions. How do I get this reduced from the Settlement Statement	in 2023. The 2024 HS Exemption will be removed.  The ARB determination reduced the Noticed Value to the sale price of the property. This determination is an appealable order through Binding Arbitration. If the payment for concessions was not considered by the ARB it may be presented for consideration in an Arbitration Hearing. No one has the authority to change an ARB	С
172		Property Owner  Property Owner	Email	543335 101982	78645 78767	Lago Vista  Austin	ARB ARB	Formal Hearings  Narratives	presented?  Certified Notice of Intent to file Limited Binding Arbitration.	determination.  No action: Notice mailed at the 5th business day post hearing date/time.	С
174		Property Owner	Email	379067	78727	Austin	ARB	Formal Hearings	To BOD: Evidence presented in a FH indicated property value grossly overstated when compared with neighbors. Value was lowered. ARB Members indicated the PO's written and oral format was difficult to understand. CAD deleted comparable properties rather than adjust.		С
175	10/5/2023	Property Owner	Phone	924316	78744	del Valle	ARB	General Inquiries	Requested a FH reschedule and wants verification of RS1.	Responded to PO via email. FH has been rescheduled for future date pending scheduling.	С
176	10/5/2023	Property Owner	Phone	261003	78758	Pflugerville	ARB	Narratives	Complaint regarding 10/4 FH procedings. PO denied hearing. Would like	Responded to PO via email. Sent Comptroller's Survey, Binding Arbitration Form and Characteristic Review Form. PO evidence incl request to remove fireplace, storage and terrace that do not exist.	С
177	10/5/2023	Property Owner	Email				ARB	Formal Hearings	assistance in filing District Court suit.	Not under the purview of the TLO. PO owner advised to file through the District Clerk or obtain legal counsel to advise.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
178	10/5/2023	Property Owner	Email	522532	78731	Austin	ARB	Formal Hearings	PO complains the ARB Panel did not allow discussion of the Settlement Offer and no one understood the change in value of the land.	The ARB is an independent Hearing Board and by law should not have discussed your property prior to the hearing. Discussions regarding offers made prior to the hearing are generally just like District Court precedings are not a part of the hearing. Land value incl a view adjustment others on same st may not have. Provided copy of Comptroller's Survey to PO.	C
179	10/5/2023	Property Owner	Email	334036	78731	Austin	ARB	Formal Hearings	PO complains a missed hearing was not rescheduled as a request rather an action by the ARB without notice. This is a violation of law. Who should an Attorney contact?	Email communication string between the PO and the ARB is to reschedule multiple protests due to health reasons. The PO was notified via email no further notice would be rec'd to confirm the reschedule. The ARB rescheduled hearing to accommodate the PO's request. An FTA is not an appealable order, District Court would be the next course of remedy.	С
180	10/5/2023	Property Owner	Email	824792	78734	Lake Travis	ARB	Formal Hearings	PO missed FH due to medial emergency. As a Dr this was an unavoidable situation.	The FH was scheduled 9/20. No indication that a prior contact was made regarding the FTA. Requested any related update. Future protests should be scheduled with an Affidavit for use only in lieu of PO's appearance. An ARB determination would be an appealable Order should the PO be kept from attending in person.	С
		Property Owner	Email				ARB	Narratives	PO believe the FH Procedures were violated: Panel Members admitted to not have reviewed the evidence, panel members interrupted the PO's presentation with questions, Appraiser should evidence not presented in the portal. An inperson hearing would have produced a different result. Hearings are a sham to keep the same value. A request to investigate the hearing process was sent to my local State Representative Donna Howard, State Senator Sarah Eckhardt, KXAN and KVUE.	No Response.	С
182	10/5/2023	Property Owner	Email	171937	78750	Round Rock	ARB	Formal Hearings	PO dis-satisfied with ARB determination and would like to discuss his evidence further.	The ARB determination is an appealable order through Binding Arbitration. Meeting to explain the evidence for consideration is not in the purview of the TLO who has no jurisdiction.	С
		Property Owner	Email	974093	78723	Austin	TCAD	General Inquiries	June purchase of Mueller Affordable Housing. What should be done to have the Appraised Value correctly posted in addition to applying for HS Exemption?		С
		Property Owner	Phone	947348	78645	Lago Vista				No detail in phone msg. Returned call with no response, left msg.	С

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Line			Type of		Zip		Entity				Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	<b>Complaint Type</b>	Description	TLO Investigation & Response	Open (O)
185	10/6/2023	Property Owner	Email	124505	78731	Austin	ARB	Formal Hearings		The Comptroller's Model Hearing Procedures suggest a 15 min hearing time, placing time constraints on the panel, CAD and ARB Member. The request to identify if an Attorney is for clarification of authority to represent and not to create bias. In this instance one panel member is a practicing Attorney.	С
	10/5/2020		- "	475000	70045					Properties heard by the ARB in Oct cannot have been filed via a 9/27 filing. Requested proof of filing of the PID in question that has no open	
186	10/6/2023	Agent	Email	476030	78645	Lago Vista	ARB	Formal Hearings	which have had ARB Hearings.	protest.	С
187	10/6/2023	Property Owner	Email	534618	78641	Leander	TCAD	General Inquiries	PO did not protest in 2022, so did not present purchase price as evidence of value. Property is 179% of purchase price.	TLO nor any other authority has the ability to grant deadline extensions of prior year protest filings. PO had 2023 FH which reduced the Noticed Value, but not to the purchase price.	С
									Request to reschedule FH not		
188	10/6/2023	Agent	Email				ARB	Formal Hearings	heard on a day of other scheduled hearings.	Referred to ARB.	С
189	10/9/2023	Agent	Email				ARB	General Inquiries	2019-2022 protests were not filed by PO. Please correct.	ABR Attorney responded requesting clarification if this request was a case withdrawal or request to close the protests as "Set Up In Error". Specifically since a 2017 and 2018 Summary Judgement was issued, a request of Mr. Harrison was made to file with the court a motion to non-suit with prejudice the ARB.	С
									PO inquires if Final Order from	ARB on 10/10 approved ARB determinations from 8/31 through 10/5.	
190		Property Owner  Property Owner	Email Email	918938	78725	del Valle	ARB ARB	General Inquiries  Formal Hearings	9/25 has been sent.  To BOD: PO timely filed 2023  Protest and Affidavit. Has not heard anything.	Final Order will be sent in the coming weeks.  A Notice of FTA was erroneously issued and has been rescinded. The Protest will be scheduled on the next available hearing date.	C
192	10/10/2023	Property Owner	Email	199976	78701	Austin	TCAD	Narratives	PO indicates the CAD provided false and mis-leading evidence during the FH. Request my involvement in the case to support fairness of the facts and data.	The ARB determination is an appealable order through Binding Arbitration. PO indicates the decision will be appealed. The Binding Arbitration filing form was sent for review of the instructions, deadlines and fees. The TLO has no jurisdiction to change an ARB determination.	С
192	10/10/2023	Property Owner	Email	283550	78704	Austin	ARB	Formal Hearings	PO missed 10/5 FH resulting in FTA. PO called for reschedule. Family illness was unintentional and not a result of conscious indifference. Wants to resolve before contacting Attny.	ARB Chair indicates PO cities 41.45 (e-2) defining "good cause" to extend the deadline to grant rescheduling. PO fails to acknowledge 41.45 (e-1) requiring the PO submit in writing any request to reschedule within a four day period of a missed hearing. PO called to reschedule and indicated use of the website. Date of written contact is outside the four day window.	С
133	, 10, 2323		2	200000	70.01	, 1000	75		22.2.2 00.1.00.1.15.1.00.1.1	22.2.2.2.2.2.2.2.3.4	
194	10/10/2023	ARB Officer	Email				ARB	General Inquiries	Request to remove two members from the ARB roll due to failure to complete training.	Forwarded to the LADJ for action.	С

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195	10/10/2023 Property Owner	Email	905825	78652	Austin	TCAD	General Inquiries	advised to reach out to TLO to inquire about correcting the	The TPTC limits the opportunities to correct prior year property appraisals. The taxing units have established budgets based upon their anticipated tax revenues and spent those funds. The PO did not timely bring to the attention of the Appraisal District this error. There is no Late Protest open to appeal this type of error for 2021 or any prior year back to 2019. In 2022 a Settlement Offer presented in an Informal Hearing was accepted.	С
196	10/10/2023 Property Owner	Email	363453	78728	Round Rock	ARB	Formal Hearings	PO filed an Affidavit which was not presented to the ARB panel at the time of the hearing. The PO questions why she should have to wait and pay the incorrect tax amount and risk a mortgage escrow increase.	ARB Chair has communicated the PO that the protest hearing will be reopened. The ARB is scheduled to meet 10/18 and 10/19. Recommending to the ARB that this be reset as a LOC Hearing on either of those dates.	С
							Ů	PO inquiring why land value is so dis-similar to comps presented by CAD in FH. Would like review of any potential reduction of through exemptions maybe	Sales and equity data was from neighboring condo regimes characteristically adjusted to the PO's property. PO has HS exemption	
	10/11/2023 Property Owner	Email	211372 845412	78705	Austin	TCAD	General Inquiries	PO filed late protest after July	in place, no other know exemptions would apply.  Buyer has all the rights that come with the applicable deadlines of a protest. The Seller/Builder did not protest. PO has filed a HS Exemption which be pro-rated in 2023. The July sale would be evidence of value for 2024 if under protest. The Tax Bill will be	С
	10/11/2023 Property Owner  10/11/2023 Property Owner	Phone Email	843412	78738 78746	Lake Travis  Eanes	ARB TCAD	Formal Hearings  Exemptions	purchase. Questioning status.  PO's divorce settlement changed the deeded owner of the property which caused a reset of the Appraised Value.	reduced by only the pro-rated exemption.  Exemption Section corrected the 2023 Appraised Value.	С
200	10/11/2023 Property Owner	Email	961844	78726	Leander	ARB	Formal Hearings	PO failed to present cause w/in 4 days of missed hearing. ARB declined to reopen protest. PO questions fairness of next door condo valuation. Value should be lowered to May sale price.	PO purchase date was May 2023 while the neighboring property was purchased in 2022, within the time period of sales to value a property at Jan 1, 2023. The ARB determination to deny reopening the 2023 Protest was within law of TPTC.	С
201	10/11/2023 Agent	Email	974529	78754	Manor	TCAD	BPP Issues	PO would like an IH. Was notified of hearing 10/18 and IH period was closed. Submitted name change for purchase of co with rendition in 2023. PO had 2023 Protest Hearing in	PID has an open Late Protest for 2022 scheduled for 10/18. The PO will need to decide to appear in person or by Affidavit. There will be no Informal Meeting for a prior year Protest.	С
202	10/11/2023 Property Owner	Email	264684	78758	Austin	TCAD	General Inquiries	which the land value was	The 2021 land value is correct, matching the 2023 value. The 2022 Noticed Market Value was lowered as a result of a Settlement Agreement which cannot be appealed through protest or changed due to an error later discovered.	С

Line			Type of		Zip		Entity				Closed (C) Pending (P)
#	Date	Individual Type	Contact	PID	Code	ISD	Involved	Complaint Type	Description PO requests insight if in an	TLO Investigation & Response	Open (O)
									Arbitration Hearing and the evidence the CAD presented in an ARB Hearing was		
									misrepresented would it be inadmissible or would this be a	PO can present evidence in an Arbitration Hearing that is believed to be an indication of value. PO may elect to file for Binding Arbitration	
203	10/11/2023	Property Owner	Email				ARB	Formal Hearings	District Court matter?	Hearing as remedy for an ARB determination.	С
	40/44/202		- "	22.425.4	70750	P.G. 311			PO rec'd Notice of Hearing, needs clarification of how to	PO was directed to website section to sign in for ARB Hearing.  Hearings are not conducted via Zoom. PO was advised how to submit	
204	10/11/2023	Agent	Email	904964	78753	Pflugerville	ARB	General Inquiries	attend Zoom Meeting.  Would like understanding of	evidence to be presented during the hearing.	С
205	10/12/2023	Property Owner	Email	583424	78735	Austin	TCAD	General Inquiries	Value Limitation from 2022 to 2023.	Market - Appraised = Value Limitation Provided 2023 Tax Transparency info.	С
									PO requests help in completing		
									Late Motion 25.25 (d) filing info	Provided PO the calculations from the Noticed Market Value required	_
206	10/12/2023	Property Owner	Email	727722	78757	Austin	ARB	General Inquiries	on Form 50-230.	to meet the 25.25 (d) threshold.	С
									PO inquires if in a 25.25 (d)	N	
									homestead hearing will the ARB be allowed to consider value	No, specific to the 25.25 (d) Late Motion filing the ARB will only change the Noticed Market Value of the property if overvalued by 25%	
207	10/13/2023	Property Owner	Email				ARB	General Inquiries	lesser than the 25% threshold.	or more. Otherwise, the value will not be changed for 2023.	С
									PO missed 2023 Protest Hearing. Has not been able to sell non-	is applicable. The Failure to Appear notice by the ARB will not be	
208	10/13/2023	Property Owner	Email	184228	78645	Leander	ARB	Narratives	homesteaded property for less than appraised.	reversed. It will be 2024 before you may protest to make a correction to the value of this property.	С
		, ,							PO filed property merge request		
209	10/13/2023	Property Owner	Phone	351806	78652	Austin	TCAD	General Inquiries	3-4 months ago and would like an update.	Left msg that merge request when finalized would not be effective until 2024.	С
		, ,						·	·		
									Joint Communication w/ ARB.  PO did not sign the Settlement		
									Offer, misunderstood that the		
									offer had to be formally accepted in written		
									acknowledgement. Wants value	ARB responded. PO rec'd a FTA due to misunderstanding that the	
210	10/16/2023	Property Owner	Email	847493	78734	Lake Travis	ARB	Formal Hearings	changed. Submission of Evidence for	Settlement Offer was the new value.  Forwarded to appropriate CAD Section for handling. Suggested PO	С
211	10/16/2023	Property Owner	Email	150482	78734	Lake Travis	ARB	General Inquiries	10/19 FH.	check the upload status at check-in.	С
									PO attended a FH citing the panel did not pay attention to		
									the evidence presented and		
									appeared weary from the long day. PO indicated he was talked		
									to in a manner similar to a child.		
									Would like to meet with an Appraiser to review the date in	review. An ARB Panel determination is an appealable order through Binding Arbitration. No one has the authority to re-review the decision	
212	10/16/2023	Property Owner	Email	114752	78703	Austin	ARB	Formal Hearings	detail.	with intent to change the outcome.	С
212	10/17/2023	Other	Email				TCAD	General Inquiries	Counsel looking for 8/24/2023 BOD Minutes.	BOD Minutes are included in the "Board Book" in draft form for the following scheduled meeting.	C
213	10/1//2020	- Care	Lilian				ICAD	General inquiries	Jos Minutes.		

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
214	10/17/2023	Property Owner	Email	141585	78731	Austin	TCAD	Exemptions	PO filed >65 Exemption through Agent and has not rec'd any info.		С
215	10/17/2023	Property Owner	Email	939653	78738	Lake Travis	ARB	General Inquiries	PO rec'd FTA. Requests whether a Late Motion 25.25 (d) or 41.411 Protest would be applicable.	New PO missed FH not realizing Hearing Notice would be posted via the portal when signing up for electronic notification. PO would have been sent email that new info had been posted to the portal acct. A 25.25 (d) would require the PO prove the HS property was overvalued by 25%.	С
									PO protested in prior year and found Appraised Value still increased. Seeking assistance with coming FH to make sure	The Appraised [taxable] Value of a property is calculated by the Appraisal District based upon the applied/approved exemptions of a homeowner and cannot increase more than 10% annually from the	
216	10/17/2023	Property Owner	Email	141421	78731	Austin	TCAD	Exemptions	Appraised Value is reviewed.  PO was advised in FH that incorrect sq ft could be appealed for prior yr. Referred to TLO for	qualifying year. Protests are filed to review Market Value.  PO's 2023 Protest evidence incl info that a previous garage conversion had been returned to its original, a garage. The PO purchased the property in Feb 2022. The Jan 1 Market Value would not have incl this repurpose. The PO was provided info for a Late Motion 25.25 (c)	С
217	10/17/2023	Property Owner	Email	274047	78660	Pflugerville	TCAD	Market Values	more info.  PO appeared at FH via Affidavit.	clerical error protest if applicable.	С
210	10/17/2022	Property Owner	Email	199272	78731	Austin	ARB	Formal Hearings	ARB determination returned the value to the Noticed Market Value even though the IH Settlement Offer was lower.	PO misunderstood the starting value at a FH is the Noticed Market Value and the CAD chose to present evidence to support the Noticed Value and is under no obligation to discuss terms of the IH.	С
218	10/17/2023	Property Owner	EIIIdii	199272	76731	Austin	AND	romaneamigs	PO questions more than 10% in Appraised Value btw 2022 and	The increase was due to the added value in 2023. In tax year 2022, the improvement was at 70% complete and was increased to 100% for	C
219	10/17/2023	Property Owner	Email	185272	78645	Leander	TCAD	Exemptions	2023.	2023.	С
									PO did not have a working phone on the day of a scheduled FH. What can be done to attend	,	
220	10/18/2023	Property Owner	Email				ARB	Formal Hearings	hearings on four properties?  PO attended hearing to find out	Referred to ARB to contact the PO.	С
221	10/18/2023	Property Owner	Phone	974216	78758	Austin	ARB	Property Taxes	the taxes due from 2022.	The ARB has no jurisdiction. PO was referred to the Tax Office.	С
									PO is not listed as the deeded	PO has been the deeded owner since purchase in early 2022. If attempting to jointly deed, this is the PO's legal matter to file a new deed with the County Clerk. PO attended a 2023 FH and will receive a Final Order with no change in value. The PO may appeal through Binding Arbitration. Only a Late Motion 25.25 (c) may be filed for	
222	10/18/2023	Property Owner	Email	760770	78754	Manor	ARB	General Inquiries		correction in 2022. Should this filing be applicable the protest is to be filed with the ARB.	С
									PO missed hearing not knowing the Hearing Notice was posted to his portal account. ARB Chair will not reopen hearing for Failure to Send. Would like to	ARB Chair's decision was based upon PO admission that Notice was	
223	10/18/2023	Property Owner	Email	541266	78746	Eanes	ARB	General Inquiries	protest 2023 in 2024. PO desiring to correct 2023	sent. If applicable 25.25 ( c) or 25.25 (d) may be filed for 2023.  If applicable 25.25 ( c) or 25.25 (d) may be filed for 2023. These are	С
224	10/18/2023	Property Owner	Email				ARB	General Inquiries	Market Value to match comps in neighborhood.		С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
225	10/18/202	3 Property Owner	Email	905643	78641	Leander	TCAD	Exemptions	PO requesting new construction be removed from the Appraised Value since others in the neighborhood have not been treated the same when a pool was built.	PO's Appraised Value increasing above the 10% cap due to new construction, pool, has been correctly calculated. If others known in the neighborhood have not had their newly added pool costs added to this Appraised Value, the CAD will review those accounts if provided. A property protest is to review the Noticed Market Value and is not the forum to review the Appraised Value, a value based upon applied/approved exemptions capped annually at a 10% increase plus any new addition to the property [land or construction].	С
226	40/40/202	Normatic Occupa	- Fanall	024050	70057	Mana	TCAD	December Town	Deed legal descript of property was corrected in 3/2022 post 2021 purchase. No Tax Bill was rec'd for 2022. Would like to review the options for filing a Late Motion Protest if able to obtain 2022 Tax Bill with a new	In March of 2022 the filing of a corrected deed would not have prevented the PO from filing a 2022 Timely Value Protest by mid-May. The Notice of Value for 2022 was sent to the builder, deed correction not rec'd by notice date. The 2022 Tax Bill was sent to the PO's Lender, the payer of the funds. There are no 2022 taxes due. If you are able to obtain a Tax Bill you will need to submit the Late Motion Protest filing	
226	10/19/202	3 Property Owner	Email	931058	78653	Manor	TCAD	Property Taxes	delinquency date. PO closed business in 2011. Late	to the ARB.	С
227	10/10/202	3 Property Owner	Phone	800264	78753	Austin	TCAD	BPP Issues	Motion FH was dismissed, taxes due.	PO directed to Tax Office for statement of account by year of prior taxes due	C
228	10/19/202	3 Property Owner	Email	868634	78738	Lake Travis	ARB	General Inquiries	PO did not find Hearing Notice posted to portal account and filed a Late Motion 41.411 Protest was dismissed. Would like to know the law regarding this matter.	The PO filed the protest via their portal account and elected to receive the Notice of Hearing electronically. On 7/24 the Notice of Hearing for 9/1 was posted to the portal. The ARB Panel ruled Notice had been sent in accordance with Sec 41.411 of TPTC.	С
		3 Property Owner	Email	522149	78732	Leander	TCAD	Exemptions	PO did not receive Notice of Value due rental address listed as owner's address.	The 2022 Protest period has expired unless a Late Motion 25.25 (c) is applicable. The PO is responsible to maintain a correct address with the CAD. The 2022 Tax Bill did not incl the approved Disabled Vet Exemption. The Tax Office should be contacted to discuss this omission.	С
					70732	centuel			Business has not had a presence in TX since 2017. Late Motion Protest for 2018-2021 was dismissed by the ARB for non-		
		3 Property Owner	Email	856979			TCAD	BPP Issues	payment of taxes.  PO appeared before the ARB at the direction of District Court. The protest for a business closed for 18 yrs was dismissed due to non-payment of taxes. PO claims throughout the previous yrs to have emails supporting his efforts to resolve the matter		c
231	10/19/202	3 Property Owner	Email				TCAD	BPP Issues	with the CAD.	Referred to BPP Section for direction to the PO.	С

Line		Type of		Zip		Entity				Closed (C) Pending (P)
727	Date Individual Type  10/19/2023 Agent	Contact	PID 811367	78703	<b>ISD</b> Austin	Involved	Complaint Type  BPP Issues	Description  Business sold in 2020. New owner paid taxes in 2021 and got new CAD account in 2022. ARB dismissed the Late Motion Protest for non-payment of taxes.	TLO Investigation & Response  Referred to BPP Section for direction to the PO.	Open (O)
232	10/13/2023 Agent	Lillon	611307	76703	Austill	TCAU	DIT ISSUES	PO filed 2022 Late Motion 25.25 (c)(3) to correct sq ft based upon approved bldg permit, but not built. ARB determination sq ft is a judgement error not a clerical error and dismissed the	PO had a Settlement Agreement of value for 2022. The ARB dismissal	C
233	10/19/2023 Property Owner	Email	237691	78757	Austin	ARB	General Inquiries	protest.	of Late Motion filing was based upon the evidence presented.	С
234	10/19/2023 Property Owner	Email	427266	78727	Austin	ARB	Formal Hearings	PO did not receive Notice of Hearing and now has gotten FTA.	PO filed the protest through the portal and indicated the Hearing Notice should be sent via electronic notification. The Hearing Notice for the 10/5 Hearing was posted to the portal account on 7/25.	С
								PO was advised in the FH an opportunity for further appeal might have been opened due to	PO built home on lot purchased in prior year. CAD recorded the 100% completion in 2023 which increased the Appraised Value. PO rec'd HS Exemption in 2020 believing this was an indication the CAD valued the property as complete. PO believes bank financing is proof of completion. PO did not protest Market Value in 2021 or 2022. In 2023 there is no opportunity for the PO protest the CAD's completion rate	
235	10/19/2023 Property Owner	Email	925269	78744	del Valle	ARB	General Inquiries	PO purchased three parcels in one business transaction. The CAD advised in a Hearing to protest as a unit the properties had to be merged. PO requests	If the protest was dismissed by the ARB in the Hearing this would not be an appealable Order. If the protest had an ARB determination of value then that order is appealable through Binding Arbitration To merge the three properties a request would be required and will not	С
236	10/19/2023 Property Owner	Email				TCAD	General Inquiries	appeal of decision.	take affect until Jan 2024.	С
227	10/20/2023 Property Owner	Phone	305683	78704	Austin	TCAD	Informal Meetings	PO signed Settlement Agreement and having second thoughts that this would not change his Appraised Value.	: The Appraised Value is a calculation based upon the exemptions applied/approved by the property owner. Reviewed the Tax Transparency info.	ſ
237	10/20/2023 110perty Owner	THORE	303083	78704	Austin	TCAD	informativicetings		The TLO has no jurisdiction to review a decision made by an ARB	C
238	10/20/2023 Agent	Email				ARB	Formal Hearings	FH didn't go well. Would like to discuss options.	Panel. The determination is an appealable order through Binding Arbitration.	С
	10/20/2023 Property Owner	Email	249637	78754	Manor	ARB	General Inquiries	PO had FH on 9/18 and has not rec'd the Final Order. PO fundamentally disagrees with the determination and methodology to value.	The ARB Panel determinations for 9/18 were approved by the full ARB on 10/5. The Final Order will be sent in the coming weeks. The ARB determination is an appealable order through Binding Arbitration.	С
	10/20/2023 Property Owner	Email	935656	78617	Pflugerville	TCAD	General Inquiries	PO attended Late Motion 25.25 (c ) FH which resulted in a no change in value by the ARB. PO was advised a 41.411 Late	The 41.411 Late Motion filing had expired at the time the Late Motion 25.25 (c ) filing was submitted. A PO is responsible to maintain the correct mailing address with the Appraisal District. The ARB determination of the 25.25 (c ) Late Motion is an appealable order through Binding Arbitration.	С

Line #	Date Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
								PO claims not to have rec'd Notice of Hearing and requests a re-set for a new hearing. PO disputes that the Notice should have been sent via email and	At the time of protest filing through the PO's portal account electronic notification of the Hearing Notice was selected. The PO incorrectly entered the email address when filing the Protest, so would not have rec'd the email advice to check the portal account for info. The PO expecting USPS notification was also not with any regularity checking	
241	10/20/2023 Agent	Email	306922	78736	Austin	ARB	General Inquiries	was never rec'd.  ARB dismissed 41.411 Late  Motion Protest. Are there other options to appeal the value in	the portal account. The ARB declined to reopen the protest.  Property is land only. The 2023 Market Value increased 25% from the 2022 value. 2023 Late Motion Protests of a 25.25 (c) or 25.25 (d) If	С
242	10/21/2023 Property Owner	Email	152049	78734	Lake Travis	ARB	General Inquiries	2023?	applicable could be filed.	С
								characteristics of the property. Requesting the refund due for 2022 and update of the 2023	The 2023 Market Value of the property was reduced through Agent representation in a FH, an appealable order. The 2024 property characteristics have been updated. PO should contact the Tax Office to discuss any refund due from the reduction in value rec'd in 2022 Arbitration Hearing. The Appraised Value has been reviewed and updated by the Exemption Section based upon the determination	
243	10/23/2023 Property Owner	Email	172030	78750	Round Rock	TCAD	Property Taxes	Appraised Value.	through Arbitration.	С
244	10/24/2023 Other	Email				LADJ (Judge)	General Inquiries	LADJ Communication with notification that Court support staff to aid with interviews and appointments of new ARB Members will be limited due to staff changes and absences. Will need more support help from the TLO going forward.	Response requesting a Directive to Advertise for 2024 ARB candidates and a Call for Letter of Interest for the appointment of a Chair and Secretary for the coming year. Confirmed availability for support duties as needed.	С
245	10/24/2023 Agent	Email	568387	78653	Pflugerville	ARB	Formal Hearings	Agent follow-up post certified letter of intent to file Limited Binding Arbitration.	Referred to ARB Chair. No action taken-outside notification deadline.	С
	10/24/2023 Property Owner	Phone	159455	78653	Lago Vista	ARB	Formal Hearings	PO had unsuccessful experience in recent FH. Raw land comps appeared to be ignored. Why when a PO has data is it not reviewed more closely?	The ARB determination is an appealable order through Binding Arbitration. The PO rec'd a significant change in 2023 Market Value as determined by the ARB.	С
								PO inquiring about Final Order and seeking explanation of how appraisal process works and glossary of terms and the data utilized to calculate the PO's fair	The ARB Panel determination for the PO's hearing on 10/3 was approved by the full ARB Board on 10/10. It is usually 4-6 weeks before receiving the Final Order via certified mail. Along with that Final Order will be the information regarding the right to appeal the decision via Binding Arbitration. The glossary and data mentioned has	
247	10/24/2023 Property Owner	Email	116554	78703	Austin	ARB	Formal Hearings	Market Value.	correctly been requested through an Open Records Request.	С
248	10/24/2023 Property Owner	Email	269132	78727	Pflugerville	TCAD	Open Records	PO requests copy of ARB Hearing and value history from 2016 through 2023.	This info may be requested through Open Records via website.	С

Line #	Date	Individual Type	Type of Contact	PID	Zip Code	ISD	Entity Involved	Complaint Type	Description	TLO Investigation & Response	Closed (C) Pending (P) Open (O)
249	10/25/2023	3 Property Owner	Email				TCAD	Exemptions	PO is considering renting home while traveling. Would like verification that the HS Exemption will remain in place for two years.	The Texas Property Tax Code does afford a property owner the continuation of the Homestead Exemption for up to two years as long as the owner does not establish another principal residence. However, TPTC clarifies a qualified residential structure looses its character as a residence homestead when used for primary purposes other than the owner's residence.	С
250	10/25/2023	3 Property Owner	Phone	938463	78747	Austin	ARB	General Inquiries	PO did not receive Hearing Notice.	PO selected electronic notification of the Hearing Notice when filing the Protest via the portal. The Hearing Notice was posted to the portal account on 7/24.	С
251	10/25/2023	3 Property Owner	Email	172093	78750	Round Rock	TCAD	General Inquiries	PO seeks to understand why the CAD is allowed to present new evidence in a hearing, what the Arbitration evidence requirements will be, how to obtain a copy of any recording of the FH and why ARB determinations regarding adjustments to land values do not con't into future yrs.	Rebuttal evidence will always be new evidence not provided 14 days prior. If no objection during the Hearing was raised to the presentation of "new evidence" it was accepted. The Comptroller's Office governs Arbitration and will be able to answer related questions. A PIR may be submitted to receive a copy of the FH audio record. Any change in value by the ARB is subject to review by the CAD in the following appraisal year. If appraisal data does not support a land adjustment the change will not remain.	С

## **REGULAR AGENDA**

## 5D REGULAR AGENDA

## TRAVIS CENTRAL APPRAISAL DISTRICT

**BOARD OFFICERS** JAMES VALADEZ CHAIRPERSON THERESA BASTIAN VICE CHAIRPERSON NICOLE CONLEY SECRETARY/TREASURER



**BOARD MEMBERS** TOM BUCKLE DEBORAH CARTWRIGHT OSEZUA EHIYAMEN BRUCE ELFANT VIVEK KULKARNI ELIZABETH MONTOYA BLANCA ZAMORA-GARCIA

## **RESOLUTION 20231106-5D**

RESOLUTION OF THE BOARD OF DIRECTORS OF THE TRAVIS CENTRAL APPRAISAL DISTRICT DETERMINING THE APPROPRIATE NUMBER OF APPRAISAL REVIEW BOARD **MEMBERS FOR 2024.** 

WHEREAS, the Texas Property Tax Code, Section 6.41 establishes an appraisal review board for each appraisal district; and

WHEREAS, except as provided by Subsection (b-1) or (b-2), an appraisal review board consists of three members; and

WHEREAS, the Texas Property Tax Code, Section 6.41(b-2) states "An appraisal district board of directors for a district established in a county with a population of one million or more by resolution of a majority of the board's members shall increase the size of the district's appraisal review board to the number of members the board of directors considers appropriate to manage the duties of the appraisal review board, including the duties of each special panel established under Section 6.425."; and

WHEREAS, to handle the historic volume of formal hearings the Travis Appraisal District has required an appraisal review board of more than three members; and

WHEREAS, the Chief Appraiser expects the protest volume to be similar to the previous year; and

WHEREAS, the staff has conducted a comparative survey of other appraisal districts related to the size of the appraisal review boards and volume of protests;

NOW, THEREFORE BE IT RESOLVED that the Travis Central Appraisal District Board of Directors rmined that the appropriate size of the Travis Appraisal Review Board be a total of 74 budgeted members ha W

ew Board be a total of 74 budgeted members
AVIS CENTRAL APPRAISAL DISTRICT
nes Valadez, Chairperson ard of Directors
ΓEST:
ole Conley, Secretary and of Directors